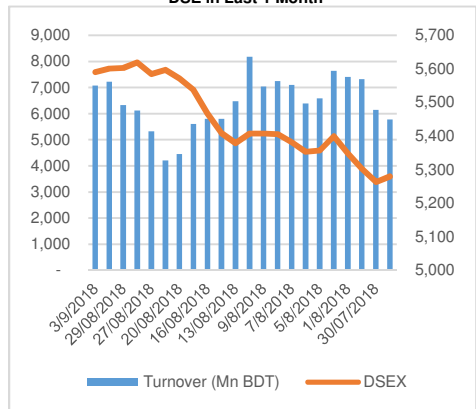


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BATBC	3,348	3,322	2.66	387
BBSCABLES	123	116	1.67	2,133,530
ACMELAB	93	91	0.56	123,694
AMANFEED	71	68	0.46	2,173,150
BSC	43	41	0.35	991,455
Negative impact				
BERGERPBL	1,257	1,268	(0.84)	16,700
BRACBANK	77	77	(0.71)	1,104,300
BEXIMCO	26	26	(0.55)	3,383,220
BANKASIA	17	18	(0.55)	675,112
ALARABANK	21	21	(0.35)	333,785

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	84	654	7,940,323
UPGDCL	365	292	807,783
BBSCABLES	124	257	2,133,529
UNIQUEHRL	57	196	3,526,663
AMANFEED	71	151	2,173,153
DSSL	34	150	4,338,103
SUMITPOWER	41	146	3,587,396
IPDC	43	141	3,209,138
SAIHAMTEX	34	140	3,958,428
NHFIL	76	135	1,788,490

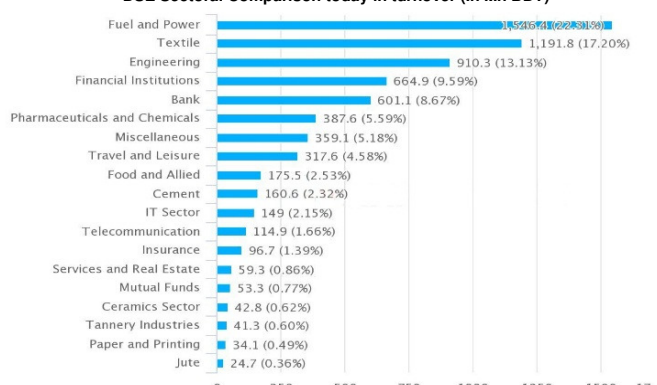
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,967,378	0.13%
Total Volume (In Mn BDT)	7,079	-2.00%
DSEX	5,590	-0.18%
DSES	1,274	0.38%
DS-30	1,960	-0.05%
Market P/E	16	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.18% with 2.00% decline in total turnover. KPCL, UPGDCL, BBSCABLES, UNIQUEHRL, AMANFEED stocks dominated today's market turnover. However, BSCCL was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a mixed mode through the day resulting in 205 issues declined out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

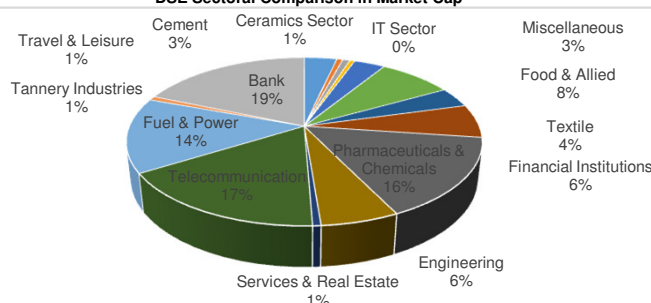


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	27
Ceramics Sector	26
IT Sector	22
Miscellaneous	20
Food & Allied	19
Textile	18
Financial Institution	18
Pharmaceuticals & Chemicals	18
Engineering	17
Services & Real Estate	16
Telecommunication	16
Fuel & Power	15
Tannery Industries	15
Bank	10

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## MTB

### Buy Declaration of a Director

Mr. Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## JAMUNABANK

### Declaration of share transfer by a Director

Mrs. Tasmin Mahmud, one of the Directors of the Company, has expressed her intention to transfer 1,99,433 shares out of her total holding of 3,76,60,713 shares of the Company to her spouse Mr. Shaheen Mahmud, another Sponsor Director of the Company, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

## JAMUNABANK

### Declaration of share receipt by a Sponsor Director

Mr. Shaheen Mahmud, one of the Sponsors Directors of the Company, has expressed his intention to receive 17,36,372 shares of the Company from his Mother Mrs. Rashida Islam, a Placement Shareholder of the Company, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

## TOSRIFA

### Accepted the term loan facility and got natural gas connection

The Company has informed that the Company has accepted the sanction of Infrastructure Development Company Limited (IDCOL) for up-to BDT 109.03 million term loan facility for energy efficient machinery at 5% interest rate for tenor of 6 years with moratorium period of 18 months which will be financed by fund of Japan International Cooperation Agency (JICA). The dyeing project financed by IPO fund has got the natural gas connection and after competition of gas boiler erection the dyeing unit will run its operation by natural gas from Titas Gas Transmission and Distribution Company Limited immediately.

## Other News Today

### Interest rate spread falls to 4.31pc in July - Source: The Financial Express

Interest rate spread in the country's banking sector decreased in July, as the commercial banks slashed their interest rates further on lending than deposit, officials said. The weighted average spread between lending and deposit rates offered by the banks came down to 4.31 per cent in July 2018 from 4.45 per cent in the previous month, according to the latest official figures. The spread was same at 4.45 per cent in May. But it was 4.46 per cent in April. The falling trend of spread came against the backdrop of the banks' revising interest rates on both lending and deposit downward in line with the decisions of the Bangladesh Association of Banks (BAB). BAB earlier requested its member banks to bring down the interest rates on both lending and deposit at 9.0 per cent and 6.0 per cent respectively from July 01. "We're now working to bring down the spread at 4.0 per cent from the existing level within a couple of months," a senior official of the Bangladesh Bank (BB) told the FE. The central bank is now monitoring the issue closely, he said without elaborating. Senior bankers, however, said the interest rates on lending may decrease further after implantation of the BAB's decisions properly, but the deposit rates may remain unchanged. The weighted average rate on deposits came down to 5.40 per cent in July from 5.50 per cent a month before, and interest on lending dropped to 9.71 per cent from 9.95 per cent, the BB data showed. The senior bankers' observations came against the backdrop of the rising trend in classified loans in the country's banking sector recently despite the central bank's close monitoring. The volume of non-performing loans (NPLs) jumped by more than 19 per cent or Tk 142.86 to Tk 885.89 billion during the January-March period (Q1) of this calendar year from Tk 743.03 billion in the preceding quarter.

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