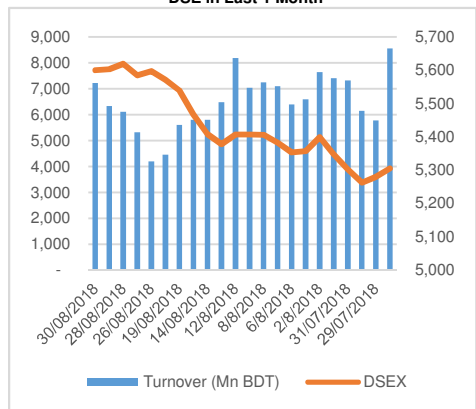


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BERGERPBL	1,268	1,253	1.19	11,828
BATBC	3,322	3,312	0.94	167
AMANFEED	68	67	0.31	1,124,480
AAMRANET	81	78	0.26	314,509
ARGONDENI	31	30	0.16	1,023,570
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
BRACBANK	77	78	(0.89)	815,758
BEXIMCO	26	27	(0.56)	3,535,670
ACMELAB	91	92	(0.25)	65,160
ACI	367	369	(0.23)	15,270
BARKAPOWE	31	32	(0.20)	2,131,180

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

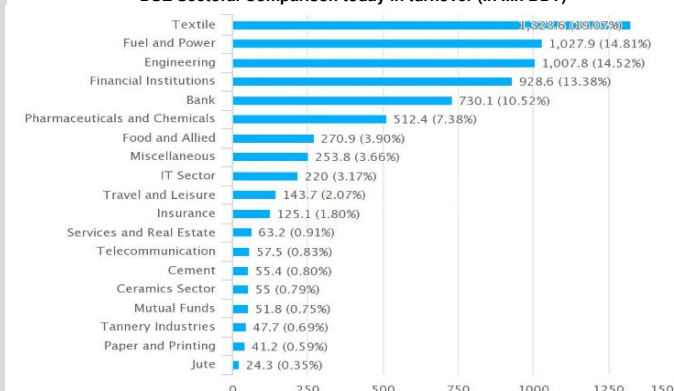
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	77	413	5,426,062
SAIHAMTEX	34	218	6,497,371
NHFIL	72	212	2,879,355
IPDC	44	205	4,505,910
UPGDCL	357	189	535,310
ACTIVEFINE	38	176	4,602,409
BBSCABLES	116	166	1,425,155
LANKABAFIN	30	154	5,087,194
REGENTTEX	25	144	6,008,628
RDFOOD	23	139	6,174,073

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,962,261	-0.06%	Indices	Currency
Total Volume (In Mn BDT)	7,224	14.05%	NASDAQ	USD
DSEX	5,601	-0.05%	HANG SENG	GBP
DSES	1,270	-0.04%	BSE-SENSEX	EUR
DS-30	1,961	-0.36%		
Market P/E	16			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.05% with 14.05% growth in total turnover. KPCL, SAIHAMTEX, NHFIL, IPDC, UPGDCL stocks dominated today's market turnover. However, TOSRIFA was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 165 issues declined out of 333 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

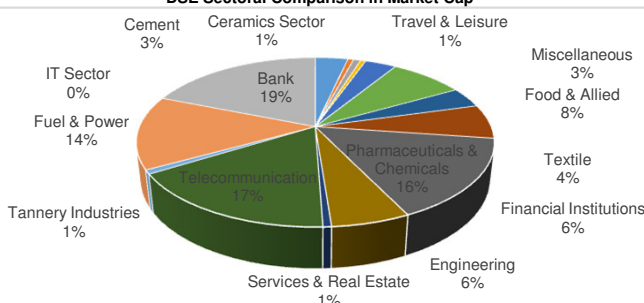


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	26
Ceramics Sector	26
IT Sector	22
Miscellaneous	20
Food & Allied	18
Textile	18
Financial Institutions	18
Pharmaceuticals & Engineering	17
Services & Real Estate	16
Telecommunication	16
Tannery Industries	15
Fuel & Power	15
Bank	10

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### JUTESPINN

#### Query Response

In response to a DSE query dated August 29, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

### MTB

#### Buy Confirmation of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 20.08.2018.

### CITYBANK

#### Buy Confirmation of a Director

Mr. Rafiqul Islam Khan, one of the Directors of the Company, has further reported that he has completed his buying of 4,15,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 07.08.2018.

### VFSTDL

#### Trading of New Security

Trading of the shares of VFS Thread Dyeing Limited will commence at DSE from September 09, 2018 under 'N' category. DSE Trading Code for VFS Thread Dyeing Limited is "VFSTDL" and DSE Company Code is 17478.

## Other News Today

### BIMSTEC Summit: Foreign ministers agree on projects worth \$50b - Source: The Financial Express

The foreign ministers of BIMSTEC countries have agreed to identified and agreed to push forward 167 various connectivity-related projects at an estimated cost of \$50 billion. The ministers of the Bay of Bengal Initiative for Multi-Sectoral Technical and Economic Cooperation (BIMSTEC) countries agreed to approve projects on Wednesday. They gave approval of the ambitious plan following a detailed study by the Asian Development Bank, reports the Kathmandu Post. The member states are developing Bimstec Transport Connectivity Master Plan, with a goal to complete it by the end of September 2018, Nepalese Foreign Minister Pradeep Gyawali told the Nepalese daily. Gyawali said, "Several multilateral donor agencies are interested to put money in this master plan." "We have received interest from ADB, World Bank and other multilateral agencies to push these projects," he added. The ADB study included transportation and cross-border facilitation, multimodal transport and logistics, infrastructure development, aviation, maritime transport, human resources development, as well as communication linkages and networking, reports AP. The Bimstec Transport Infrastructure and Logistic Study (BTILS) was updated by the ADB in 2014. Out of 167 projects, the study has prioritised 66 projects. During the ministerial meeting, Gyawali stressed on the need to deepen, rather than proliferate, areas of cooperation among the member states. He also called on his counterparts to focus on connectivity, trade, tourism, energy, and agriculture. The meeting of the seven-nation group also underlined the establishment of BIMSTEC Permanent Secretariat in Bangladesh; Bimstec Cultural Industries Observatory (BCIO) in Bhutan; and Bimstec Centre for Weather and Climate (BCWC) in India as some of the key achievements in institutional development. Representatives from the member states also endorsed the text of draft Summit Declaration and recommended that to the heads of state for approval. In line with the Bimstec practice, the foreign minister of Nepal handed over the chairmanship of the Bimstec ministerial meeting to the state minister for foreign affairs of Sri Lanka, where the 17th ministerial meeting will be held next year.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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