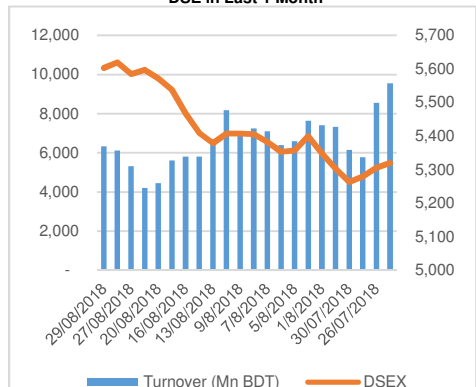


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BATBC	3,312	3,300	1.19	7,303
BARKAPOWE	32	30	0.57	5,624,530
AMANFEED	67	65	0.35	859,773
BBSCABLES	116	115	0.21	1,266,720
ACI	369	367	0.20	17,096
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
BERGERPBL	1,253	1,270	(1.36)	9,415
ACMELAB	92	93	(0.42)	50,360
BANKASIA	18	18	(0.37)	337,813
BRACBANK	78	78	(0.36)	1,155,070
ALARABANK	21	22	(0.35)	328,217

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

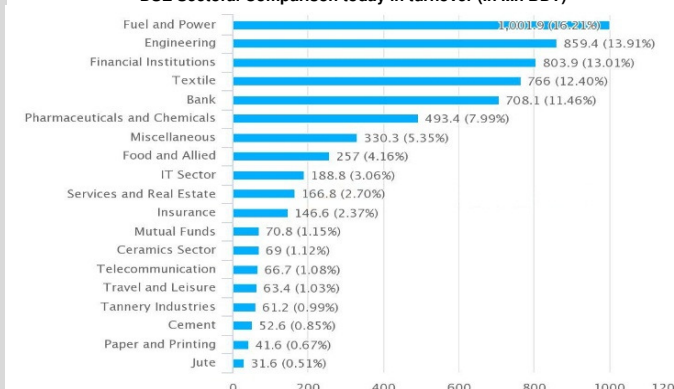
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	355	286	808,902
IPDC	46	188	4,225,625
BARKAPOWE	32	177	5,624,531
BEXIMCO	27	175	6,523,512
KPCL	74	163	2,243,805
SQURPHARMA	280	159	575,098
NAHEEACP	61	155	2,614,549
BBSCABLES	116	147	1,266,723
ACTIVEFINE	38	143	3,689,933
NHFIL	72	131	1,889,260

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,964,470	-0.13%	Indices	Currency
Total Volume (In Mn BDT)	6,334	3.54%	NASDAQ	USD
DSEX	5,603	-0.29%	HANG SENG	GBP
DSES	1,270	-0.38%	BSE-SENSEX	EUR
DS-30	1,968	-0.33%		
Market P/E	16			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.29% with 3.54% growth in total turnover. UPGDCL, IPDC, BARAKAPOWE, BEXIMCO, KPCL stocks dominated today's market turnover. However, IPDC was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 182 issues declined out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

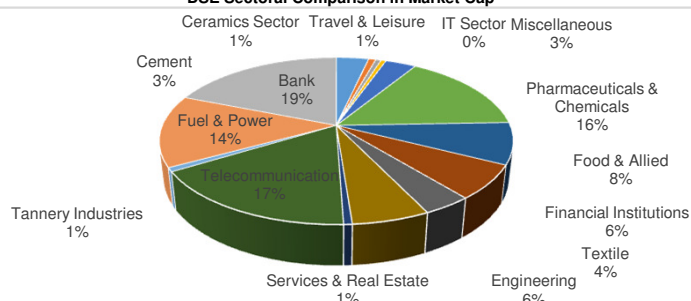


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	25
Travel & Leisure	25
IT Sector	22
Miscellaneous	20
Pharmaceuticals &	19
Food & Allied	18
Financial Institution	18
Textile	18
Engineering	17
Services & Real E	16
Telecommunication	16
Tannery Industries	15
Fuel & Power	15
Bank	10

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MIDASFIN

Sale Declaration of a Sponsor Director

Ms. Rokia Afzal Rahman, one of the Sponsors and Directors (Nominated Director from MIDAS) of the Company, has expressed her intention to sell 3,00,000 shares out of her total holding of 8,11,809 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### VFSTDL

Trading of New Security

Trading of the shares of VFS Thread Dyeing Limited will commence at DSE from September 09, 2018 under 'N' category. DSE Trading Code for VFS Thread Dyeing Limited is "VFSTDL" and DSE Company Code is 17478.

### GLAXOSMITH

EGM to close Manufacturing & Commercial operations of Pharma Business

Referring to their earlier news disseminated on 29.07.2018 in connection with closure of Manufacturing & Commercial operations of their Pharmaceuticals Business, subject to approval by the Shareholders in the EGM, the Company has further informed that the Board of Directors has now taken decision to hold an EGM on 14th October 2018 at 11:00 AM to consider and approve the above agenda. Venue of the EGM will be notified later. Record date for EGM: September 19, 2018. The Company has further informed that changes in the pharmaceuticals business operations by the Company in Bangladesh will have no impact on the consumer healthcare business in Bangladesh.

## Other News Today

### FDI inflow curve heads downward again - Source: The Financial Express

The foreign direct investment (FDI) in Bangladesh dropped again in the past fiscal year (FY) after three years of gaining, according to the latest statistics of the central bank. Provisional data of the Bangladesh Bank (BB) on the annual balance of payments (BoP) showed that the gross inflow of FDI declined by 7.90 per cent to US\$ 2.79 billion in FY 2017-18 from \$3.03 billion in FY 2016-17. According to the BoP data, the net inflow of FDI also slipped to \$1.58 billion in the past fiscal year from \$1.65 billion in FY '17. Thus the rate of decline in the net FDI stood at 4.23 per cent. It is to be noted that the net FDI data, as presented in the BoP table, do not denote the actual net inflow, but it is a primary estimation. The country last experienced a decline in FDI in FY '14, when the net inflow of FDI declined by 14.45 per cent to \$1.48 billion from \$1.73 billion in FY '13. The decline in FDI in the past fiscal year also went against the ambitious projection made in the Seventh Five Year Plan (7FYP) of the country. For FY '18, the 7FYP projected an FDI inflow worth \$ 5.87 billion. But the gross inflow of FDI stood at \$ 2.79 billion. Thus the difference between the projection and the actual inflow hovered over \$ 3.0 billion. In FY '17, the actual inflow of FDI also stood well behind the projection of \$ 4.31 billion. Mr Aftab ul Islam, former president of American Chamber of Commerce in Bangladesh (AmCham), gave four major reasons for the low level of FDI inflow into the country. "Though return on investment is quick in Bangladesh, the higher rate of corporate tax is discouraging new investors to come here," he said while talking to the FE on Saturday. "The corporate tax rate is one of the highest in Asia," he added. The average corporate tax rate is 40 per cent in Bangladesh while it ranges between 17 and 25 per cent in countries like Thailand, Indonesia, Vietnam and India, the business leader mentioned. He also said the access to land is very challenging in Bangladesh. "Land prices go up and there are a lot of land-related litigations that make the investment very costly," he continued. "Again, some of the big foreign investors in the country are in tax-related disputes with the government," he added. Mr Islam, also a former president of Dhaka Chamber of Commerce and Industry (DCCI), was of the view that political uncertainty in the days ahead centring on the next national election might be another factor that kept the foreign investors away. The Metropolitan Chamber of Commerce and Industry, Dhaka (MCCI), in its latest quarterly review of Bangladesh economy, also shed lights on the trend of FDI.

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