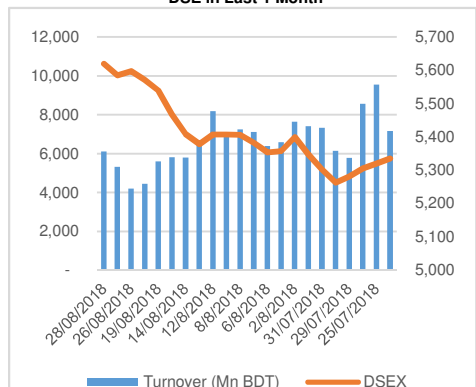


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	78	76	3.93	2,097,340
BATBC	3,300	3,277	2.28	793
BARKAPOWE	30	30	0.20	3,073,910
BANKASIA	18	18	0.19	1,140,840
ALARABANK	22	21	0.17	368,515
Negative impact				
BERGERPBL	1,270	1,304	(2.59)	22,465
BEXIMCO	27	28	(1.25)	4,467,180
BBSCABLES	115	117	(0.51)	1,278,740
ACIFORMULA	161	164	(0.21)	138,117
AMANFEED	65	66	(0.19)	376,166

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	344	443	1,294,215
NHFIL	66	183	2,847,724
IPDC	42	168	4,084,234
BRACBANK	78	162	2,097,343
LANKABAFIN	31	159	5,206,452
ILFSL	18	156	8,995,832
BBSCABLES	116	148	1,278,743
IFADAUTOS	121	138	1,137,959
CITYBANK	36	131	3,693,127
ACTIVEFINE	39	129	3,359,545

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,969,764	0.65%
Total Volume (In Mn BDT)	6,117	14.98%
DSEX	5,619	0.62%
DSES	1,275	0.16%
DS-30	1,974	0.48%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	8,018 0.91%
HANG SENG	28,352 0.28%
BSE-SENSEX	38,897 0.52%

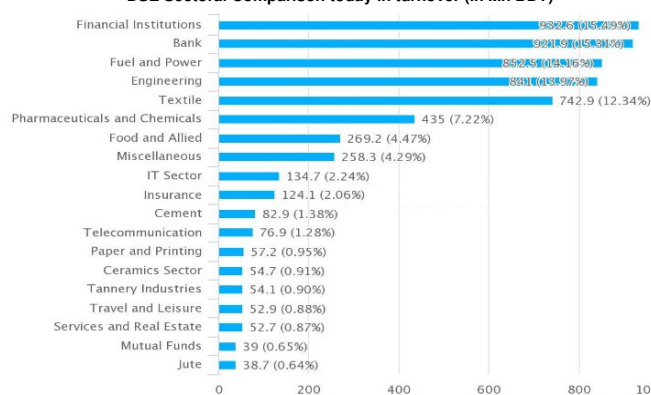
Exchange Rates

Currency	Rates
USD	83.45
GBP	107.68
EUR	97.67

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.62% with 14.98% growth in total turnover. UPGDCL, NHFIL, IPDC, BRACBANK, LANAKABAFIN stocks dominated today's market turnover. However, IPDC was today's best performer having the highest growth of 9.92% from YCP. DSEX reflected a bullish mode throughout the day resulting in 137 issues advanced out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

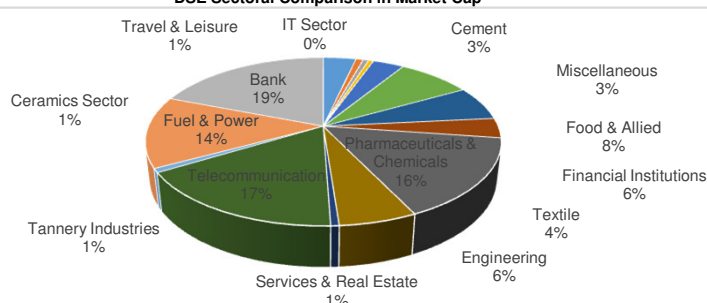


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	26
Travel & Leisure	25
IT Sector	22
Miscellaneous	20
Food & Allied	19
Financial Institution	18
Textile	18
Pharmaceuticals & Engineering	17
Services & Real Estate	16
Telecommunication	16
Tannery Industries	15
Fuel & Power	15
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy Confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 2,25,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

KARNAPHULI

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till August 26, 2018.

SHAHJABANK

Sale Declaration of a Director

Mrs. Tahera Faruque, one of the Directors of the Company, has expressed her intention to sell 8,70,000 shares out of her total holding of 2,97,91,205 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

KAY&QUE

Meeting of creditors' and EGM for amalgamation

The Company has further informed that they will hold a creditors' meeting and an EGM on October 17, 2018 at 10:30 AM and 11:30 AM respectively for Amalgamation approval of MultiSourcing Limited (the Transferor Company) with Kay & Que (Bangladesh) Limited (the Transferee Company). Venue of the meetings: Sundarban Hotel, 112 Bir Uttam CR Dutta Road, Dhaka-1205. Record date:

Other News Today

DSE gets fund from Chinese strategic partner 'in a week' - Source: The Financial Express

The Dhaka Stock Exchange (DSE) is set to receive the fund from its Chinese strategic partner, which is a consortium of two stock exchanges, within a week against the DSE's shares sold to the partner. The Bangladesh Securities and Exchange Commission (BSEC) approved the proposal made by the Chinese consortium for being a strategic partner of Bangladesh's premier bourse on May 3 last. As per the BSEC approval, the DSE has sold its 25 per cent stake or more than 450.94 million shares to the Chinese consortium comprising Shenzhen Stock Exchange and Shanghai Stock Exchange. Minhaz Mannan Emon, a DSE director, said the Bangladesh Bank already approved the Non-Resident Investors Taka Account in which the fund from the Chinese consortium will be received. "All relevant procedures have already been done. We hope to receive the fund from the Chinese consortium within a week," Emon said. He also said the exchange's 25 per cent stake would also be transferred to the BO (beneficiary owner) account of the strategic partner while receiving the fund. The Chinese consortium offered Tk 22 for each of the 25 per cent shares. But the price declined a little bit following the dividend offered by the DSE. After transfer of the shares, 250 TREC (Trading Right Entitlement Certificate) holders of the DSE will receive around Tk 9.46 billion (946 crore) from the consortium. The fund will be distributed equally to the TREC holders as each of them sold 25 per cent of their share holdings. As per Section 53 (N) of the Income Tax Ordinance, the government will get tax at the rate of 15 per cent on capital gains of the TREC holders from the fund. Md. Shakil Rizvi, a former DSE president, said the amount of capital gains would vary from one TREC holder to another due to the differences of their costs of acquisition. "Those who will see the costs of acquisition of their respective 25 per cent shares are less than the amounts they would get by selling the same volume of stakes will have to pay tax at source," Rizvi said.

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