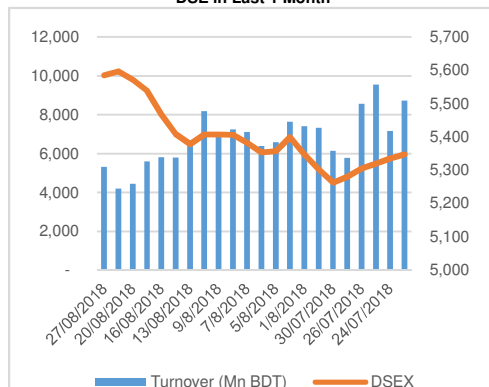


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BEXIMCO	28	26	2.65	11,831,800
BERGERPBL	1,304	1,283	1.60	34,809
ACMELAB	93	92	0.46	273,028
BARKAPOWE	30	29	0.40	2,346,740
ACI	367	364	0.29	31,855

Negative impact				
BRACBANK	76	77	(2.15)	872,228
BATBC	3,277	3,294	(1.61)	1,047
BANKASIA	18	18	(0.74)	617,899
ALARABANK	21	22	(0.70)	451,777
ACTIVEFINE	39	40	(0.30)	6,169,610

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

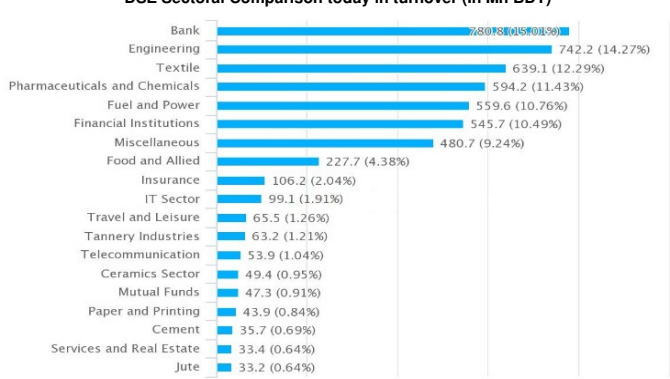
INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	28	320	11,831,783
ACTIVEFINE	39	244	6,169,610
UPGDCL	340	163	479,906
BBSCABLES	118	153	1,291,233
LANKABAFIN	30	138	4,623,978
NHFIL	64	120	1,962,006
DHAKABANK	16	103	6,324,773
RDFOOD	20	81	4,124,563
MJLBD	104	79	774,895
IFADAUTOS	124	78	630,530

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,944,049	0.09%	Indices	Currency
Total Volume (In Mn BDT)	5,320	26.59%	NASDAQ	USD
DSEX	5,585	-0.21%	HANG SENG	GBP
DSES	1,273	0.04%	BSE-SENSEX	EUR
DS-30	1,965	0.16%		
Market P/E	16			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.21% with 26.59% growth in total turnover. BEXIMCO, ACTIVEFINE, UPGDCL, BBSCABLES, LANAKABAFIN stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 155 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

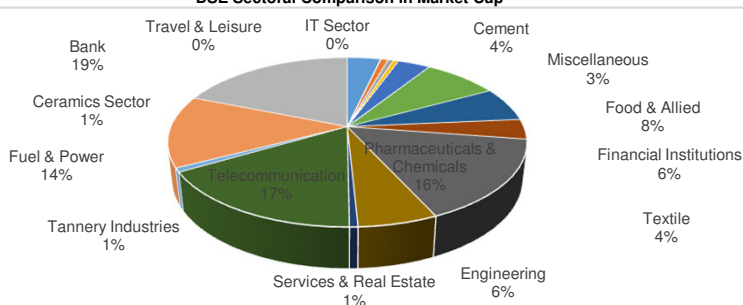


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	26
Travel & Leisure	25
IT Sector	22
Miscellaneous	21
Food & Allied	18
Financial Institution	18
Textile	18
Pharmaceuticals & Engineering	17
Services & Real Estate	16
Telecommunication	15
Tannery Industries	15
Fuel & Power	14
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDFIN
Sale Declaration of a Corporate Sponsor Director
United Insurance Company Limited, one of the Corporate Sponsors Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 3,86,16,828 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

UNITEDINS
Sale Declaration of a Corporate Director
Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 55,31,539 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

NHFIL
Buy declaration of a Corporate Sponsor Director
National Bank Limited, one of the Corporate Sponsors Directors of the Company, has expressed its intention to buy total 30,02,160 shares of the Company at prevailing market price (In the Public Market: 30,022 shares & Block Market: 29,72,138 shares) through Stock Exchanges (DSE & CSE) within next 30 working days.

PRIMEBANK
Sale Confirmation of a Sponsor
Mrs. Khushu Akhter, one of the Sponsors of the Company, has further reported that she has completed her sale of 40,056 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

DHAKABANK
Buy declaration of a Sponsor
Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,15,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

FDI inflow curve heads downward again - Source: The Financial Express

The foreign direct investment (FDI) in Bangladesh dropped again in the past fiscal year (FY) after three years of gaining, according to the latest statistics of the central bank. Provisional data of the Bangladesh Bank (BB) on the annual balance of payments (BoP) showed that the gross inflow of FDI declined by 7.90 per cent to US\$ 2.79 billion in FY 2017-18 from \$3.03 billion in FY 2016-17. According to the BoP data, the net inflow of FDI also slipped to \$1.58 billion in the past fiscal year from \$1.65 billion in FY '17. Thus the rate of decline in the net FDI stood at 4.23 per cent. It is to be noted that the net FDI data, as presented in the BoP table, do not denote the actual net inflow, but it is a primary estimation. The country last experienced a decline in FDI in FY '14, when the net inflow of FDI declined by 14.45 per cent to \$1.48 billion from \$1.73 billion in FY '13. The decline in FDI in the past fiscal year also went against the ambitious projection made in the Seventh Five Year Plan (7FYP) of the country. For FY '18, the 7FYP projected an FDI inflow worth \$ 5.87 billion. But the gross inflow of FDI stood at \$ 2.79 billion. Thus the difference between the projection and the actual inflow hovered over \$ 3.0 billion. In FY '17, the actual inflow of FDI also stood well behind the projection of \$ 4.31 billion. Mr Aftab ul Islam, former president of American Chamber of Commerce in Bangladesh (AmCham), gave four major reasons for the low level of FDI inflow into the country. "Though return on investment is quick in Bangladesh, the higher rate of corporate tax is discouraging new investors to come here," he said while talking to the FE on Saturday. Mr Islam, also a former president of Dhaka Chamber of Commerce and Industry (DCCI), was of the view that political uncertainty in the days ahead centring on the next national election might be another factor that kept the foreign investors away.