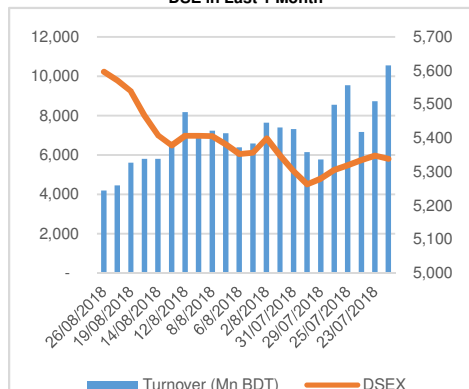


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BERGERPBL	1,283	1,208	5.85	46,017
ACMELAB	92	89	1.06	168,094
BEXIMCO	26	25	0.84	1,935,420
ACTIVEFINE	40	38	0.70	6,412,650
AFCAGRO	42	39	0.47	786,372
Negative impact				
BATBC	3,294	3,306	(1.28)	155
BRACBANK	77	77	(1.08)	876,330
BANKASIA	18	19	(0.93)	499,124
ALARABANK	22	22	(0.17)	407,585
PTL	61	62	(0.17)	311,751

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

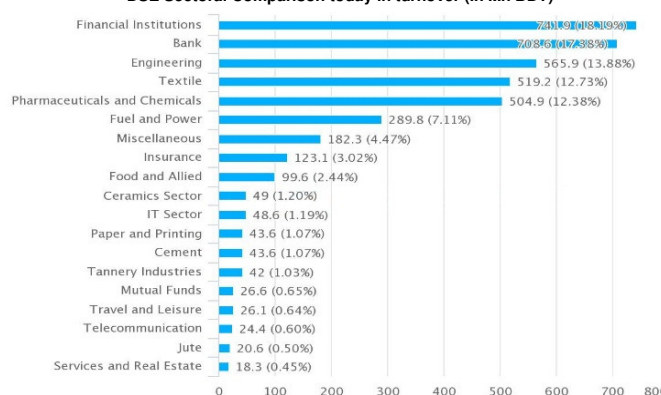
INSTRUMENT	Price	Value (Mn BDT)	Volume
ACTIVEFINE	40	251	6,412,646
LANKABAFIN	31	185	6,104,496
BBSCABLES	119	148	1,251,394
UPGDCL	336	140	418,540
NHFIL	60	137	2,319,032
SHEPHERD	35	110	3,102,235
ILFSL	17	87	5,027,296
CITYBANK	35	79	2,240,491
KDSALTD	79	76	988,187
IFADAUTOS	124	68	553,413

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,940,353	0.48%	Indices	Currency
Total Volume (In Mn BDT)	4,202	-5.63%	NASDAQ	USD
DSEX	5,597	0.46%	HANG SENG	GBP
DSES	1,272	1.17%	BSE-SENSEX	EUR
DS-30	1,962	0.70%		
Market P/E	16			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.45% with 5.63% decline in total turnover. ACTIVEFINE, LANKABAFIN, BBSCABLES, UPGDCL, NHFIL stocks dominated today's market turnover. However, SAVAREFR was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 200 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

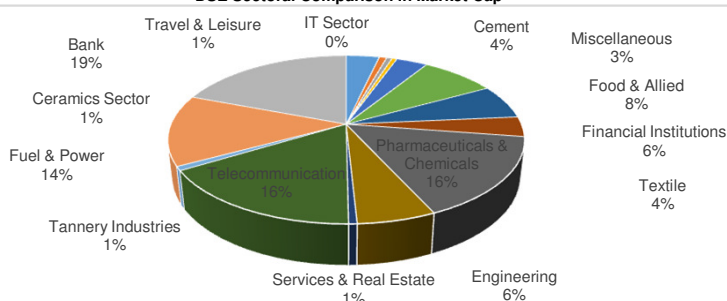


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	26
Travel & Leisure	25
IT Sector	21
Miscellaneous	20
Food & Allied	19
Financial Institution	18
Textile	18
Pharmaceuticals & Engineering	17
Services & Real Estate	16
Telecommunication	15
Tannery Industries	15
Fuel & Power	14
Bank	10

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PHOENIXFIN

Sale Declaration of a Director

Mr. Mobarak Ali, one of the Directors of the Company, has expressed his intention to sell 10,60,000 shares out of his total holding of 50,80,148 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

KDSALTD

Dividend Declaration

The Board of Directors has recommended 10% cash and 5% stock dividend for the year ended on June 30, 2018. Date of AGM: 25.10.2018, Time: 11:00 AM, Venue: Chittagong Boat Club. Near Old Airport, Patenga, Chittagong. Record Date: 18.09.2018. The Company has also reported EPS of Tk. 2.21, NAV per share of Tk. 24.88 and NOCFPS of Tk. 3.08 for the year ended on June 30, 2018 as against Tk. 2.09 (restated), Tk. 24.80 and Tk. 2.81 respectively for the same period of the previous year.

RUPALIFE

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on September 03, 2018 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

1STPRIMFMF

Weekly NAV

On the close of operation on August 19, 2018, the Fund has reported Net Asset Value (NAV) of Tk. 11.36 per unit on the basis of current market price and Tk. 17.30 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 227,214,372.20 on the basis of market price and Tk. 346,054,749.53 on the basis of cost price after considering all assets and liabilities of the Fund.

Other News Today

MLT foreign loans jump by 80pc in FY18 - Source: The Financial Express

Medium and long-term (MLT) loans in the past fiscal year (FY18) jumped by around 80 per cent over the previous year, according to the latest statistics of Bangladesh Bank. The annual Balance of Payments (BoP) data, released in August, showed that country received \$5.78 billion as MLT in FY18 which was \$3.21 billion in FY17. The huge amount of MLT loans were used to finance the part of the huge current account deficit in the past fiscal year which is reflected in the surge of the financial account surplus. Financial account surplus stood at \$9.07 billion in the past fiscal year while current account deficit reached at \$9.78 billion. Central bank statistics also showed that payment for the amortisation of the MLT stood at \$1.11 billion in the past fiscal year by registering 24.36 per cent growth.

BD third largest LDC on exporting commercial services - Source: The Financial Express

Bangladesh is the third largest exporter of the commercial services among the Least Developed Countries (LDCs). The country exported commercial services worth \$ 2.26 billion in the past year. World Trade Statistical Review-2018, released by the World Trade Organisation (WTO) last month, unveiled the scenario. The country's share in world total export stood at 0.04 per cent in the past year while the ratio stood at 6.60 per cent for the LDCs total export of commercial services. Commercial services are total services minus 'government goods and services, not included elsewhere.' The major components of the services include transport, travel, other commercial services (i.e. insurance, financial service etc) and goods-related services. Cambodia was the largest exporter of commercial services among the LDCs and the country exported commercial services worth \$4.48 billion in the past year. Tanzania was the second largest exporter of commercial services worth \$ 3.83 billion in 2017.

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