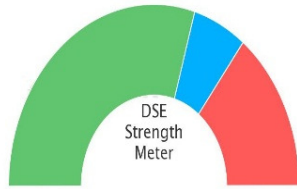
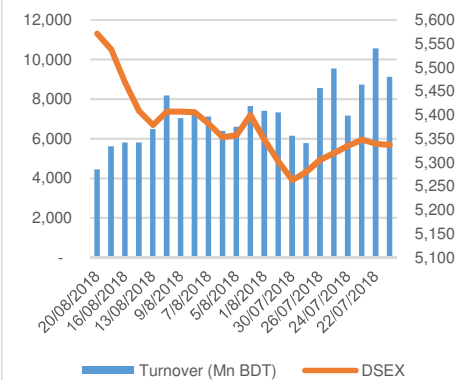


DSE Gainer Loser Meter



198 ↑	40 ↔	97 ↓
59.1% ↑	11.9% ↔	29.0% ↓

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	30	184	6,237,299
BBSCABLES	118	145	1,251,081
CITYBANK	36	134	3,823,458
NHFIL	56	134	2,398,669
DHAKABANK	17	133	7,923,157
BRACBANK	77	113	1,474,434
UPGDCL	332	110	333,570
MERCANBANK	20	90	4,430,747
SHEPHERD	35	78	2,344,033
SAHAMTEX	31	72	2,409,433

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,921,407	0.59%
Total Volume (In Mn BDT)	4,453	-20.56%
DSEX	5,571	0.59%
DSES	1,258	0.56%
DS-30	1,948	0.50%
Market P/E	17	

World Markets

Indices	% Change
NASDAQ	0.13%
HANG SENG	1.41%
BSE-SENSEX	0.87%

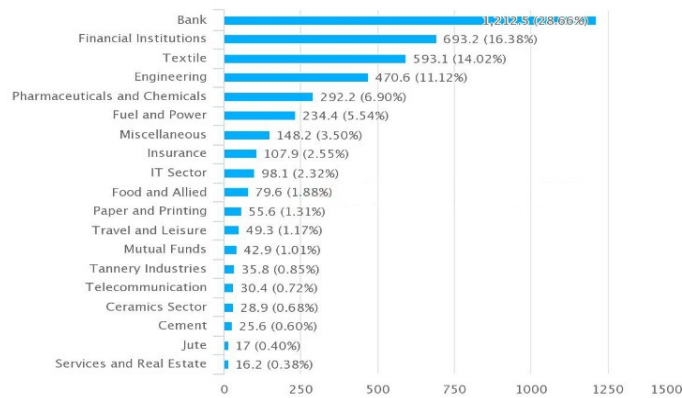
Exchange Rates

Currency	Rates
USD	83.52
GBP	106.42
EUR	95.29

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.59% with 20.56% decline in total turnover. LANKABAFIN, BBSCABLES, CITYBANK, NHFIL, DHAKABANK stocks dominated today's market turnover. However, MIDASFIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 198 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

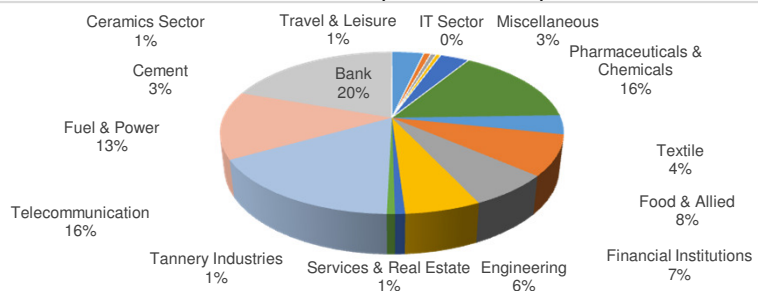


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics Sector	25
Travel & Leisure	25
IT Sector	21
Miscellaneous	20
Pharmaceuticals &	19
Textile	19
Food & Allied	18
Financial Institution	18
Engineering	17
Tannery Industries	16
Services & Real Es	16
Telecommunication	15
Fuel & Power	14
Bank	10

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy declaration of a Sponsor Director

Mr. M.A. Rouf, one of the Sponsors Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

DHAKABANK

Buy Confirmation of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buying of 75,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

PIONEERINS

Sale Confirmation of a Sponsor

Mr. Md. Nasirullah, one of the Sponsors of the Company, has further reported that he has completed his sale of 25,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

UNITEDINS

Sale Confirmation of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Other News

BB pumps Tk 3.6b into three banks - Source: The Financial Express

The Bangladesh Bank (BB) injected funds amounting to nearly Tk 3.60 billion into three banks on Sunday to help minimise their cash withdrawal pressure ahead of the Eid-ul-Azha, officials said. The central bank provided the funds to the banks using its assured liquidity support facility to help manage their funds smoothly. "We've provided the funds to the banks at 6.00 per cent rate," a BB senior official told the FE. He also said BB may extend the liquidity facility today (Monday), the last working day before the Eid vacation, if any bank seeks such support against their treasury bills and bonds. The weighted average rate (WAR) on call money rose to around 4.50 per cent on Sunday from 2.17 per cent on August 12, another BB official said. The inter-bank call money rate has been showing an upward trend since August 12, mainly due to higher withdrawal of cash money from the banks ahead of the Eid. The trend may continue until today, according to the market operators. "Such short-term borrowings normally increase before the Eid to meet the growing demand for money from the banks," a senior treasury official of a leading private commercial bank (PCB) told the FE. "But it is unlikely to cross maximum 5.0 per cent ahead of the Eid," the treasury official predicted. The central bank has also asked the scheduled banks to ensure round-the-clock operations of their alternative delivery channels (ADCs) during the upcoming Eid-ul-Azha holidays in order to facilitate smooth transactions. The ADCs include ATM (automated teller machine), POS (point of sale), e-payment gateway and mobile financial services (MFS), through which customers can access required financial services. BB issued a directive in this regard on Sunday, asking the managing directors and chief executives of the scheduled banks for taking necessary measures to ensure smooth transactions during the Eid vacation.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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