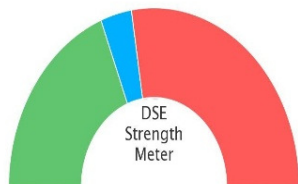


**DSE Gainer Loser Meter**


127 ↑

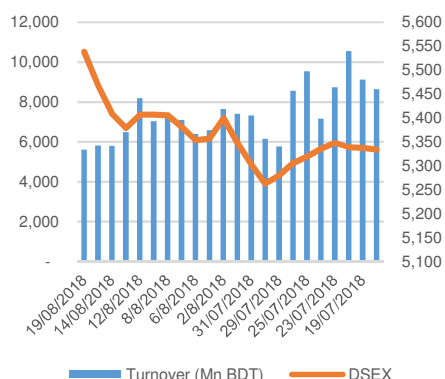
23 ↔

183 ↓

38.1% ↑

6.9% ↔

55.0% ↓

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	113	245	2,140,252
LANKABAFIN	30	207	7,098,426
CITYBANK	36	153	4,447,576
DHAKABANK	17	122	7,257,106
PREMIERBAN	13	107	8,508,922
ILFSL	17	104	6,214,618
IFADAUTOS	120	98	805,479
NBL	11	95	9,207,146
BRACBANK	77	95	1,243,897
UPGDCL	328	93	284,293

**Market Statistics**

	Today	% Change
Market Cap (In Mn BDT)	3,898,505	0.63%
Total Volume (In Mn BDT)	5,606	-3.48%
DSEX	5,539	1.29%
DSES	1,251	0.29%
DS-30	1,938	1.21%
Market P/E	16	

**World Markets**

Indices	% Change
NASDAQ	0.13%
HANG SENG	0.42%
BSE-SENSEX	0.75%

**Exchange Rates**

Currency	Rates
USD	84.49
GBP	107.78
EUR	96.73

**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.29% with 3.48% decline in total turnover. BBSCABLES, LANKABAFIN, CITYBANK, DHAKABANK, PREMIERBAN stocks dominated today's market turnover. However, IPDC was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 127 issues advanced out of 333 total issues traded.

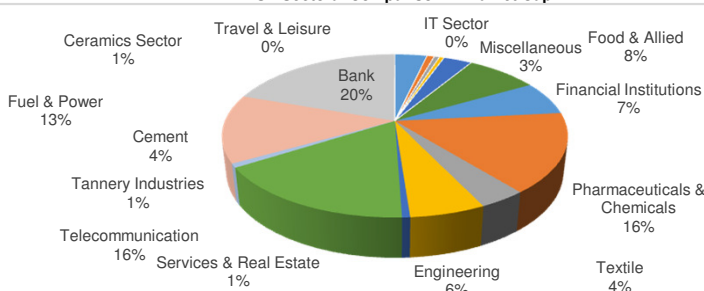
**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Cement	36
Ceramics Sector	26
Travel & Leisure	25
IT Sector	21
Miscellaneous	19
Food & Allied	18
Financial Institution	18
Pharmaceuticals & Chemicals	17
Textile	17
Engineering	17
Services & Real Estate	15
Telecommunication	15
Tannery Industries	15
Fuel & Power	14
Bank	10

Average

16

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**LEGACYFOOT**

Suspension of share as per BSEC Order

BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Legacy Footwear Ltd. as BSEC has observed unusual transactions and movement of price in this share. This Order shall be effective from August 19, 2018 and remain effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**MONNOSTAF**

Suspension of share as per BSEC Order

BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Monno Jute Staffers Ltd. as BSEC has observed unusual transactions and movement of price in this share. This Order shall be effective from August 19, 2018 and remain effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**BDAUTOCA**

Suspension of share as per BSEC Order

BSEC vide its Order No. BSEC/Surveillance/2018-912/31 dated August 16, 2018 has directed the Dhaka Stock Exchange Limited to suspend the trading of shares of Bangladesh Autocars Ltd. as BSEC has observed unusual transactions and movement of price in this share. This Order shall be effective from August 19, 2018 and remain effective as per section 9(8) of the Securities and Exchange Ordinance, 1969.

**DSSL**

Dividend Declaration

The Board of Directors has recommended 5% cash and 20 % stock dividend for the year ended on June 30, 2018. Date of AGM: 12.11.2018, Time: 11.00 AM, Venue: Imperial Convention Center (4th Floor), 68/B, DIT Road, Malibagh, Chowdhury Para, Dhaka. Record date: 13.09.2018. The Company has also reported EPS of Tk. 2.25, NAV per share of Tk. 21.95 and NOCFPS of Tk. 1.23 for the year ended on June 30, 2018 as against Tk. 1.32, Tk. 13.73, Tk. 0.04 respectively for the same period of the previous year.

**Other News**
**Export earnings grow by 20pc in July - Source: The Financial Express**

Country's earnings from goods exports grew nearly 20 per cent to \$3.58 billion in the first month of the current fiscal year (FY19). A notable rise in apparel export played a role in the growth. The earnings also surpassed the target set for the month by 6.94 per cent, according to official data, released by the Export Promotion Bureau (EPB) on Tuesday. The country fetched \$2.98 billion during the corresponding month of 2017. Earnings from export of RMG products in July 2018 grew by 21.72 per cent to \$3.01 billion, which was \$2.47 billion in July 2017, according to EPB data. The earnings also surpassed the target by 7.51 per cent. The country earned \$1.52 billion from knitwear export during the period, which marked an increase of 20.88 per cent compared to that of \$1.26 billion in the corresponding month. The earning from woven garments in the first month of FY19 grew by 22.59 per cent to \$1.49 billion, from \$1.21 billion in the same month of FY18. The EPB data showed that earnings from home textile grew by 3.62 per cent to \$66.06 million from \$63.75 million. Earnings from home textile fell short of target by 18.16 per cent in July 2018. Jute and jute goods earnings in July 2018 grew by 15.08 per cent to \$74.26 million, from \$64.53 million in the same month of last calendar year. The country fetched \$91.16 million from leather and leather product exports in the first month of FY19, marking a 21.73 per cent negative growth during the period. Earnings from leather footwear marked a slow growth of 2.52 per cent with earnings of \$66.24 million in July 2018. Frozen food and fish exports in the first month of current fiscal witnessed a negative growth of 31.05 per cent to \$40.97 million in July 2018.

**MTB Securities Ltd.**

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
 Telephone : +88 02 9347567 | Fax : +88 02 9348657  
 Email: info.query@mtbsecurities.com |  
 Website: www.mtbsecurities.com

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