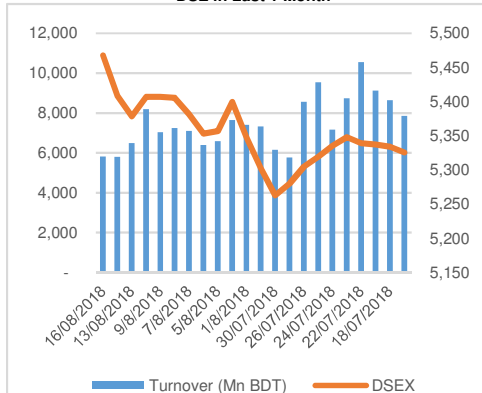


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	375	367	18.88	162,465
BRACBANK	76	74	3.21	1,587,100
ICB	139	136	2.99	94,108
IDLC	63	60	2.13	859,125
CITYBANK	33	32	1.93	1,447,230
Negative impact				
UPGDCL	331	336	(2.86)	177,716
BATBC	3,256	3,277	(2.11)	569
SQURPHARMA	273	274	(1.47)	332,813
RENATA	1,221	1,231	(1.15)	6,328
KPCL	68	70	(1.02)	671,886

YCP = Yesterday Closing Price LTP = Last Trade Price

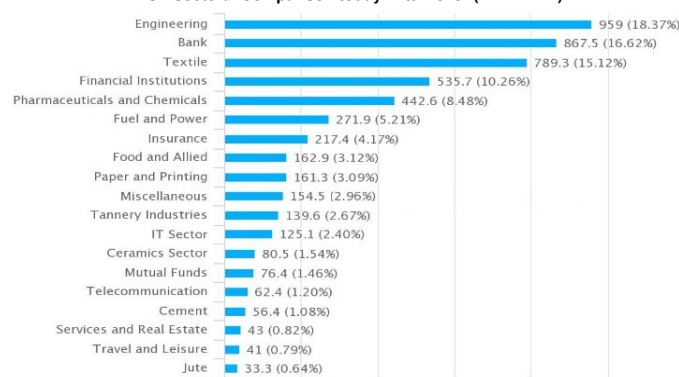
DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	120	263	2,165,633
IFADAUTOS	123	180	1,440,892
BPML	124	153	1,207,388
LANKABAFIN	28	147	5,310,293
ACTIVEFINE	38	146	3,815,196
DHAKABANK	17	136	8,408,447
BRACBANK	76	119	1,587,105
SHEPHERD	33	105	3,120,634
ACFL	57	96	1,614,223
SQURPHARMA	274	91	332,813

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,874,243	0.84%	Indices	Currency
Total Volume (In Mn BDT)	5,808	0.10%	NASDAQ	USD
DSEX	5,468	1.10%	HANG SENG	GBP
DSES	1,247	0.35%	BSE-SENSEX	EUR
DS-30	1,915	0.73%		
Market P/E	16			

Market Commentary

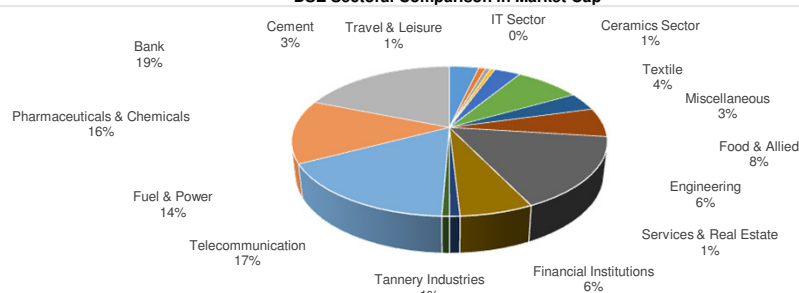
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.10% with 0.10% growth in total turnover. BBSCABLES, IFADAUTOS, BPML, LANKABAFIN, ACTIVEFINE stocks dominated today's market turnover. However, SAMATALETH was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 212 issues advanced out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Ceramics Sector	26
Travel & Leisure	26
IT Sector	22
Miscellaneous	19
Food & Allied	18
Textile	18
Engineering	17
Pharmaceuticals &	17
Financial Institution	17
Tannery Industries	17
Services & Real Es	15
Telecommunication	15
Fuel & Power	14
Bank	10

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
SANDHANINS
Dividend Declaration

The Board of Directors has recommended 20% stock dividend for the year ended on December 31, 2017. Date of AGM: 30.09.2018, Time: 11:30 AM, Venue: MH Samorita Hospital & Medical College Auditorium, 117 Tejgaon, Love Road, Dhaka-1208. Record Date: 13.09.2018. The Company has also reported Consolidated EPS of Tk. 1.97, Consolidated NAV per share of Tk. 20.02 and Consolidated NOCFPS of Tk. (0.24) for the year ended on December 31, 2017 as against Tk. 1.68, Tk. 21.56 and Tk. (7.58) respectively for the same period of the previous year.

1JANATAMF
Dividend Declaration

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 6% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.84, NAV per unit at market price of Tk. 11.36 (adjusted), NAV per unit at cost of Tk. 11.69 and NOCFPU of Tk. 1.09 for the year ended on June 30, 2018 as against Tk. 1.08, Tk. 12.06 (adjusted), Tk. 11.54 and Tk. 1.07 respectively for the same period of the previous year.

FBFIF
Dividend Declaration

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 7% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.91, NAV per unit at market price of Tk. 12.01 (adjusted), NAV per unit at cost of Tk. 11.50 and NOCFPU of Tk. 0.89 for the year ended on June 30, 2018 as against Tk. 1.09, Tk. 12.15 (adjusted), Tk. 11.61 and Tk. 1.09 respectively for the same period of the previous year.

EBL1STMF
Dividend Declaration

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 8% for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit at market price before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 1.04, NAV per unit at market price of Tk. 11.44 (adjusted), NAV per unit at cost of Tk. 11.47 and NOCFPU of Tk. 1.03 for the year ended on June 30, 2018 as against Tk. 1.09, Tk. 11.91 (adjusted), Tk. 11.44 and Tk. 0.78 respectively for the same period of the previous year.

Others News Today
RMG exports to US grow 4.81pc in first half - Source: The Financial Express

Bangladesh's apparel exports to the United States grew by 4.81 per cent during the first half of 2018 compared to that of last year. The country fetched \$2.70 billion from apparel exports to the US market during January to June period of 2018 against \$2.57 billion earnings of the corresponding period of last year, according to data from Office of Textiles and Apparel (OTEXA) affiliated with the US Department of Commerce. During the period, Bangladesh shipped 1.0 billion square meter of apparel which was 964 million in first quarter of last calendar year. The US imported a total of \$2.83 billion of goods from Bangladesh during January to June 2018 period, it showed. Export earnings from non-apparel items, including shrimp and plastic products, stood at \$132.72 million during the January to June period registering a 2.91 per cent growth, according to data. After the Rana Plaza building collapse in 2013, Bangladesh's apparel exports to US declined in 2014 and stood at \$4.83 billion which was \$4.95 billion in 2013. In 2015, exports grew to \$5.40 billion but continued declining trends in next two consecutive years. In 2017, the country earned \$5.06 billion from garment exports to US, according to OTEXA data.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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