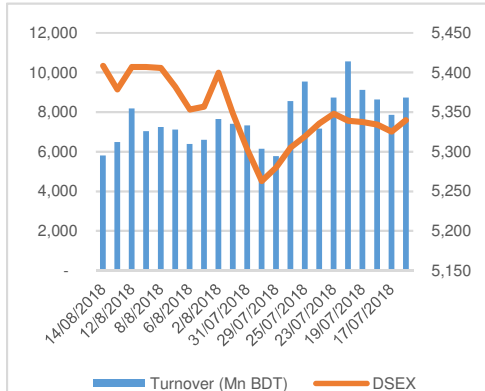


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	367	358	18.92	168,888
SQURPHARMA	274	267	9.47	191,099
UPGDCL	336	325	7.06	361,941
BRACBANK	74	73	1.61	659,003
OLYMPIC	194	190	1.40	87,593
Negative impact				
BERGERPBL	1,116	1,149	(2.60)	15,855
NATLIFEINS	161	170	(1.53)	86,536
BATBC	3,277	3,291	(1.45)	368
CITYBANK	32	33	(0.97)	2,541,920
KDSALTD	92	100	(0.80)	1,225,780

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	122	275	2,230,380
IFADAUTOS	126	255	2,034,612
HFL	32	233	7,130,088
SHEPHERD	33	156	4,398,305
ACTIVEFINE	38	121	3,276,094
UPGDCL	336	120	361,941
DSSL	39	115	2,919,343
KDSALTD	92	114	1,225,784
BPML	121	113	968,885
SAIHAMTEX	31	107	3,368,602

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,842,102	0.68%
Total Volume (In Mn BDT)	5,802	-10.50%
DSEX	5,408	0.55%
DSES	1,243	1.18%
DS-30	1,901	0.87%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	7,820 -0.25%
HANG SENG	27,753 -0.66%
BSE-SENSEX	37,852 0.55%

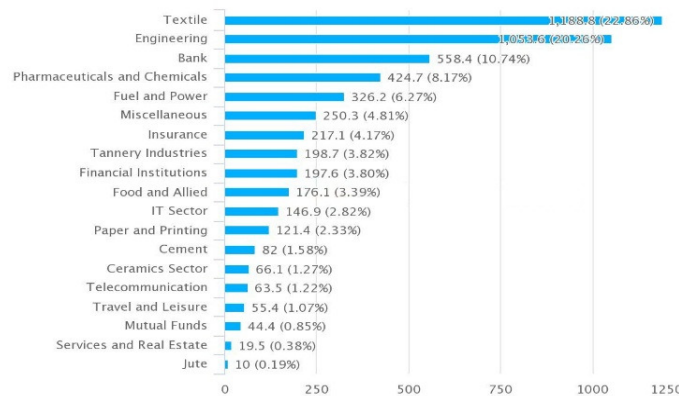
Exchange Rates

Currency	Rates
USD	84.34
GBP	107.85
EUR	96.28

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.55% with 10.50% decline in total turnover. BBSCABLES, IFADAUTOS, HFL, SHEPHERD, ACTIVEFINE stocks dominated today's market turnover. However, BPML was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bullish mode through the day resulting in 158 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



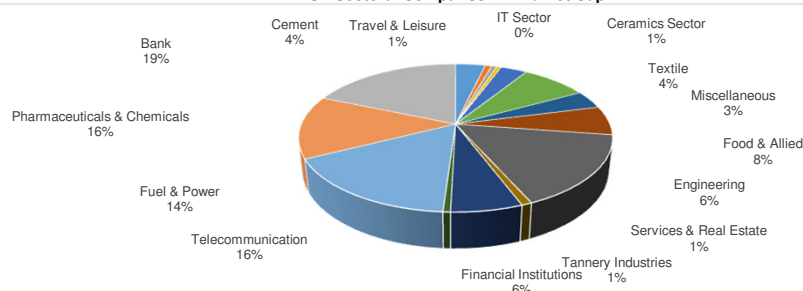
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	26
Travel & Leisure	26
IT Sector	22
Miscellaneous	19
Food & Allied	18
Textile	18
Engineering	17
Pharmaceuticals &	17
Tannery Industries	17
Financial Institution	17
Services & Real Es	15
Telecommunication	15
Fuel & Power	14
Bank	10

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ABB1STMF

Dividend Declaration

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 8% on the Capital Fund of Tk. 224,14,72,470.00 for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 1.04, NAV per unit at market price of Tk. 12.04, NAV per unit at cost of Tk. 11.89 and NOCFPU of Tk. 1.20 for the year ended on June 30, 2018 as against Tk. 1.19, Tk. 12.78, Tk. 11.96 and Tk. 1.15 respectively for the same period of the previous year.

EBLNRBMF

Dividend Declaration

The Trustee Board of the fund has approved 2% cash dividend and Re-Investment Units (RIU) of 7% on the Capital Fund of Tk. 211,46,72,600.00 for the year ended on June 30, 2018 to be issued at a valuation based on last published NAV per unit before Record date. Record date: 13.09.2018. The Fund has reported EPU of Tk. 0.89, NAV per unit at market price of Tk. 11.49, NAV per unit at cost of Tk. 11.36 and NOCFPU of Tk. 0.87 for the year ended on June 30, 2018 as against Tk. 1.05, Tk. 11.86, Tk. 11.51 and Tk. 1.07 respectively for the same period of the previous year.

ICBAMCL2ND

Dividend Declaration

The Trustee Committee of the fund has approved 6% cash dividend for the year ended on June 30, 2018. Record date: 10.09.2018. The Fund has reported EPU of Tk. 0.62, NAV per unit at market price of Tk. 10.73, NAV per unit at cost of Tk. 13.86 and NOCFPU of Tk. 0.10 for the year ended on June 30, 2018 as against Tk. 0.67, Tk. 10.61, Tk. 13.74 and Tk. 0.10 respectively for the same period of the previous year.

PIONEERINS

Sale Declaration of a Sponsor

Mr. Md. Nasirullah, one of the Sponsors of the Company, has expressed his intention to sell 25,000 shares out of his total holding of 2,56,332 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Others News Today

'Huge foreign investment will come in FY19' - Source: The Financial Express

Planning Minister AHM Mustafa Kamal has said Bangladesh will receive huge foreign direct investment (FDI) in the current fiscal year. "The actual FDI amounting some seven to eight billion US dollars will come in this fiscal year (2018-19), which was not more than two billion US dollars in the previous fiscal years," the minister said. The minister made the projection at an inter-ministerial meeting at the NEC Conference room in the city's Sher-e Bangla Nagar area on Monday. The meeting was held over determination of strategy for ADP implementation, fixation and approval of new projects. At the meeting, the secretaries of different ministries were asked to get development projects approved before the next national election, said a press release, reports UNB. Briefing after the meeting, the minister said a small election-time government will be formed under the leadership of Prime Minister Sheikh Hasina anytime in October next. "So, the secretaries of different ministries were asked to get new projects approved before the formation of election-time government as it will perform only routine works and can't take any policy decision," he said. Mentioning that the implementation rate of ADP usually reduces in the national election year comparing to that in other years, he said directives were given to prevent such situation in this election year.

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