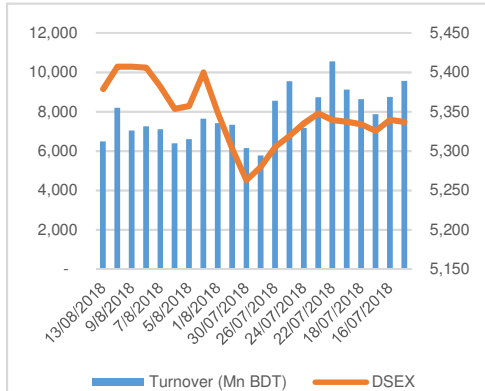


| INDEX MOVER     |       |       |         |           |
|-----------------|-------|-------|---------|-----------|
| Company         | LTP   | YCP   | IND.CHG | VOLUME    |
| Positive impact |       |       |         |           |
| GP              | 358   | 354   | 9.71    | 136,247   |
| RUPALIBANK      | 41    | 39    | 1.01    | 1,823,250 |
| SIBL            | 18    | 17    | 0.95    | 1,843,930 |
| NATLIFEINS      | 170   | 164   | 0.92    | 135,380   |
| NBL             | 10    | 10    | 0.89    | 7,086,220 |
| Negative impact |       |       |         |           |
| SQURPHARMA      | 267   | 270   | (4.19)  | 385,302   |
| BRACBANK        | 73    | 75    | (2.69)  | 851,593   |
| OLYMPIC         | 190   | 196   | (2.07)  | 71,396    |
| BERGERPBL       | 1,149 | 1,173 | (1.81)  | 17,699    |
| BXPBARMA        | 86    | 89    | (1.63)  | 319,382   |

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume    |
|------------|-------|----------------|-----------|
| BBSCABLES  | 122   | 395            | 3,268,957 |
| IFADAUTOS  | 123   | 216            | 1,745,238 |
| SHEPHERD   | 36    | 194            | 5,680,046 |
| DSSL       | 40    | 162            | 4,085,926 |
| LANKABAFIN | 27    | 131            | 4,836,795 |
| ACFL       | 60    | 125            | 2,069,605 |
| RDFOOD     | 20    | 112            | 5,683,521 |
| SAIHAMTEX  | 32    | 112            | 3,403,852 |
| UPGDCL     | 327   | 104            | 321,188   |
| SQURPHARMA | 267   | 103            | 385,302   |

## Market Statistics

|                          |           |          |         |
|--------------------------|-----------|----------|---------|
| Market Cap (In Mn BDT)   | 3,816,077 | % Change | -0.25%  |
| Total Volume (In Mn BDT) | 6,482     | % Change | -20.79% |
| DSEX                     | 5,379     | % Change | -0.53%  |
| DSES                     | 1,228     | % Change | -0.63%  |
| DS-30                    | 1,885     | % Change | -0.41%  |
| Market P/E               | 16        |          |         |

## Today

## % Change

## World Markets

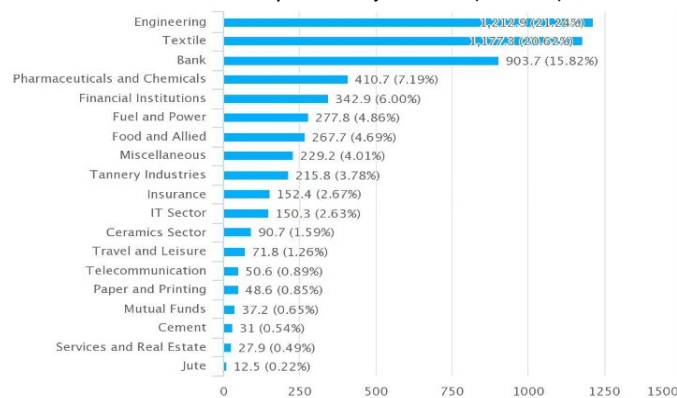
## Exchange Rates

| Indices    | % Change | Currency | Rates  |
|------------|----------|----------|--------|
| NASDAQ     | 7,839    | USD      | 85.02  |
| HANG SENG  | 27,937   | GBP      | 108.40 |
| BSE-SENSEX | 37,645   | EUR      | 96.79  |

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.53% with 20.79% decline in total turnover. BBSCABLES, IFADAUTOS, SHEPHERD, DSSL, LANKABAFIN stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 9.89% from YCP. DSEX reflected a mixed mode through the day resulting in 200 issues declined out of 338 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



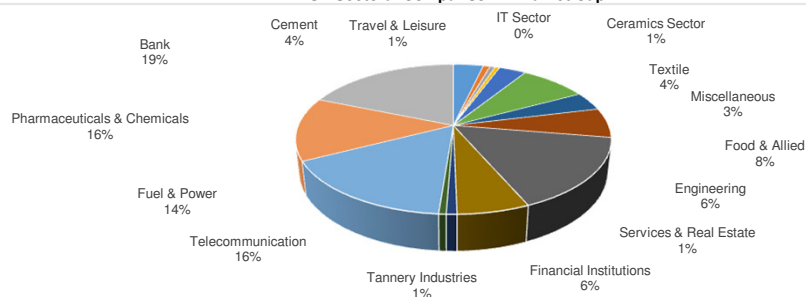
## DSE Sectoral Comparison in P/E

| Sector name           | P/E Ratio |
|-----------------------|-----------|
| Cement                | 35        |
| Ceramics Sector       | 26        |
| Travel & Leisure      | 26        |
| IT Sector             | 22        |
| Miscellaneous         | 19        |
| Food & Allied         | 18        |
| Textile               | 18        |
| Engineering           | 17        |
| Pharmaceuticals &     | 17        |
| Financial Institution | 17        |
| Tannery Industries    | 17        |
| Services & Real Es    | 15        |
| Telecommunication     | 14        |
| Fuel & Power          | 14        |
| Bank                  | 10        |

## Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## SIBL

### Sale Declaration of a Sponsor

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,03,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

## BBS

### Appointment of Managing Director and Chairman of the Company

The Company has informed that the Board of Directors has been appointed Engr. Hasan Morshed Chowdhury as the Managing Director and Engr. Md. Abu Noman Howlader has been elected as the Chairman of the Company, with effect from September 15, 2018.

## MEGHNACEM

### Board Recommendations to issue Fully Redeemable Preference Shares

The Company has informed that the Board of Directors has recommended to issue the Fully Redeemable Preference Shares of Tk. 100.00 crore only to raise its Capital through Private Placement, subject to the approval of the shareholders and by the Regulatory Authorities. The generated fund will be utilized to increase the production capacity for business augmentation and to maintain better leverage ratio of the Company. AAA Finance & Investment Limited will act as the Manager to the Issue as well as the Lead Arranger of the Fund. Detailed features of the Redeemable Preference shares will be finalized and disclosed in due course.

## APEXTANRY

### Dividend Declaration

The Board of Directors has recommended 40% cash dividend for the year ended on June 30, 2018. Date of AGM: 08.10.2018, Time: 10:00 AM, Venue: Bangladesh Shooting Sports Federation, Gulshan-1, Dhaka-1212. Record date: 12.09.2018. The Company has also reported EPS without fair valuation surplus of Tk. 2.53, NAV per share of Tk. 72.24 and NOCFPS of Tk. 10.28 for the year ended on June 30, 2018 as against Tk. 2.95, Tk. 73.56 and Tk. 2.50 respectively for the same period of the previous year.

## Others News Today

### BDT depreciation set to fuel external debt stocks - Source: The Financial Express

The local currency's depreciation against dollar is set to raise external debt stocks and interest payments largely, according to economists. According to economics parlance, taka's depreciation against US dollar pushes up the country's external debt stocks. Interest payments also grow large due to the depreciation. Bangladesh Taka (BDT) depreciated 4.0 per cent in fiscal year (FY) 2017-18, according to the latest Monetary Policy Statement (MPS) of the Bangladesh Bank (BB). The local currency further depreciated 1.8 per cent last July, the first month of the current fiscal year. "Depreciation impacts adversely on the external stocks," said Dr Mustafa K Mujeri, executive director of the Institute for Inclusive Finance and Development. He said taka depreciated largely for huge deficits of the current account of the balance of payments. The current account deficit is estimated at \$9.18 billion or 3.3 per cent of the gross domestic product (GDP) in the past fiscal year, according to the BB. Dr Mujeri, however, said debt sustainability is now critically important as debt volume increases due to depreciation. "If we abuse debts, it usually weakens repayment capacity," the former chief economist of the BB added. The country's external debt volume stood at Tk 2.703 trillion in FY '18, according to the medium-term macroeconomic policy statement of finance ministry. It is projected to go up by 12.7 per cent of the GDP to Tk 3.218 trillion in FY '19, it revealed.

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