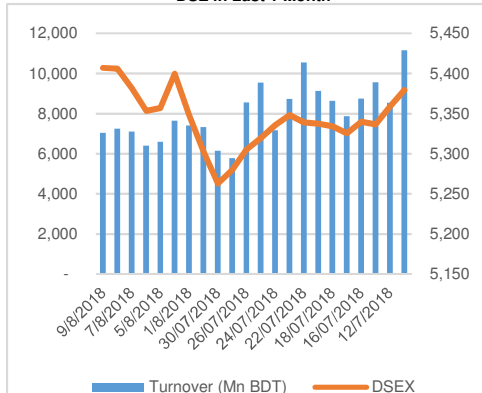


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	335	332	2.05	707,137
BBSCABLES	118	112	1.42	3,643,470
JAMUNABANK	17	16	1.24	2,432,710
NATLIFEINS	169	161	1.14	144,978
PUBALIBANK	25	25	0.99	257,050
Negative impact				
GP	364	374	(23.02)	409,949
SQURPHARMA	274	276	(2.32)	150,406
BRACBANK	73	75	(2.13)	1,136,820
BERGERPBL	1,186	1,210	(1.86)	20,785
OLYMPIC	198	203	(1.36)	29,922

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	119	420	3,643,472
UPGDCL	335	238	707,137
SAIHAMTEX	34	180	5,540,614
ACFL	70	180	2,531,795
PTL	67	178	2,703,093
MONNOCERA	349	153	431,936
GP	364	149	409,949
LEGACYFOOT	266	145	567,698
WMSHIPYARD	29	128	4,425,451
SIMTEX	48	121	2,591,916

Market Statistics

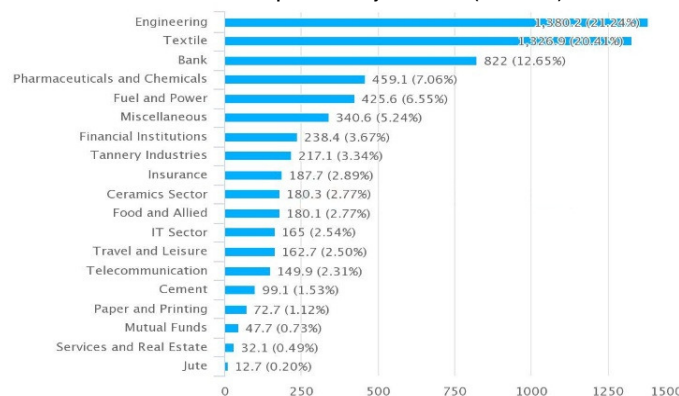
Market Cap (In Mn BDT)	3,845,597	% Change	-0.33%
Total Volume (In Mn BDT)	7,039	% Change	-2.83%
DSEX	5,407	% Change	0.02%
DSES	1,246	% Change	-0.47%
DS-30	1,893	% Change	-0.63%
Market P/E	16		

Today
% Change
World Markets
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.06%	USD	84.80
HANG SENG	0.88%	GBP	109.47
BSE-SENSEX	0.36%	EUR	98.43

Market Commentary

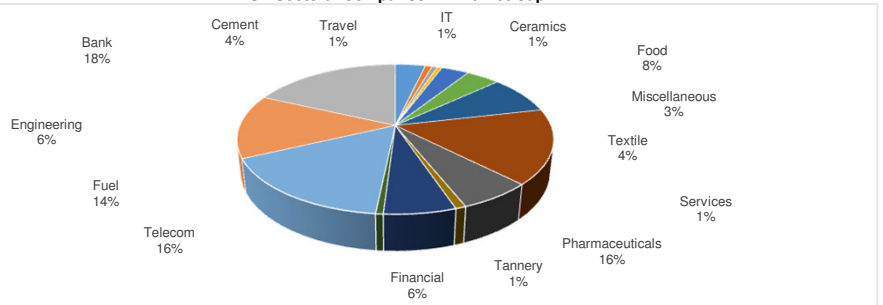
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.02% with 2.83% decline in total turnover. BBSCABLES, UPGDCL, SAIHAMTEX, ACFL, PTL stocks dominated today's market turnover. However, KAY&QUE was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 133 issues advanced out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	27
IT	22
Miscellaneous	20
Textile	19
Food	18
Pharmaceuticals	17
Engineering	17
Tannery	17
Financial	17
Services	15
Telecom	15
Fuel	14
Bank	9

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
CAPMBDBLMF
Dividend Declaration

The Trustee Committee of the fund has declared 7.00% cash dividend for the year ended on June 30, 2018. Record date: 04.09.2018. The Fund has reported EPU of Tk. 0.77, NAV per unit at market price of Tk. 10.33, NAV per unit at cost of Tk. 11.11 and NOCFPU of Tk. 0.91 for the year ended on June 30, 2018 as against Tk. 0.21, Tk. 10.21, Tk. 10.44 and Tk. (0.22) respectively for the same period of the previous year.

DSSL
Revaluation of Fixed Assets

The Company has informed that the Board of Directors has approved the revaluation on Land & Land Development, Building and Plant & Machinery of the Company as on June 30, 2018. Total Carrying Value before revaluation for those assets was Tk. 848,845,099.00. After revaluation the amount stood at Tk. 1,725,777,826.00 resulting revaluation surplus of Tk. 876,932,727.00. As a result of the revaluation, NAV per share of the company has increased by Tk. 6.63. The revaluation has been conducted by ATA Khan & Co., Chartered Accountants.

SEMLIBLSF
Dividend Declaration

The Trustee Committee of the Fund has declared 4% cash dividend based on Net Income for the year ended on June 30, 2018 and considering previous Retained Earnings. Record date: 09.09.18. The Fund has also reported EPU of Tk. 0.33, NAV per unit at market price of Tk. 10.42, NAV per unit at cost of Tk. 10.80 and NOCFPU of Tk. 0.68 for the year ended on June 30, 2018 which was Tk. 0.13 from Feb 12, 2017 to June 30, 2017, Tk. 10.33, Tk. 10.34 on June 30, 2017 and Tk. (0.22) from Feb 12, 2017 to June 30, 2017.

UPGDCL
Dividend Declaration

The Board of Directors has recommended 90% cash dividend and 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 30.10.2018, Time: 10:30 AM Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka. Record Date: 06.09.2018. The Company has also reported EPS of Tk. 11.51, NAV per share of Tk. 40.80 and NOCFPS of Tk. 10.81 for the year ended on June 30, 2018 as against Tk. 10.46, Tk. 37.47 and Tk. 10.00 respectively for the same period of the previous year.

Others News Today
'\$44b export target set for FY19' - Source: The Financial Express

Commerce Minister Tofail Ahmed on Wednesday said the government has set an export target of US\$44 billion for fiscal 2018-19 (FY19). "Of the total, \$39 billion is targeted for goods export while \$5.0 billion for service sector," he said at his secretariat office after a meeting that finalised the new target, reports BSS. In the current fiscal (FY19), he said, the government has decided to provide 10 per cent cash incentive to nine new products along with the existing 27 items. The new products are soft shell crab, pharmaceutical items and its raw materials, ceramic items, galvanised iron coil slit sheet, photovoltaic modules, razor and razor blades, chlorine, hydrochloric acid, caustic soda and Hydrogen peroxide etc. In fiscal 2017-18 (FY18), export earning was \$40.94 billion against the target of \$41 billion. The growth in goods export was 6.36 per cent while in the service sector it was 7.43 per cent. The overall export growth was 6.47 per cent. Commerce Secretary Shubhashish Bose, FBCCI President Shafiu Islam Mahiuddin, BGMEA President Siddiqur Rahman, EPB Vice-Chairman Bijoy Bhattacharjee, Additional Secretary Tapan Kanti Ghosh, among others, were present.

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