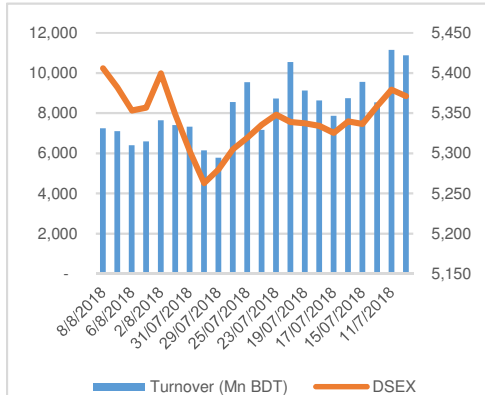


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,302	3,240	6.14	1,937
NATLIFEINS	161	147	2.27	227,842
TRUSTBANK	34	32	2.02	346,092
CITYBANK	32	31	1.91	1,902,890
EBL	34	32	1.70	188,608
Negative impact				
GP	374	381	(15.57)	295,306
UPGDCL	332	337	(3.22)	458,593
BERGERPBL	1,210	1,235	(1.89)	41,094
ICB	138	139	(0.88)	24,463
DSSL	46	49	(0.72)	2,317,620

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ACFL	75	353	4,417,177
BBSCABLES	110	342	3,004,394
LEGACYFOOT	249	228	936,978
PTL	65	189	2,910,183
PENINSULA	35	179	5,036,512
MONNOCERA	354	154	442,477
UPGDCL	333	153	458,593
SIMTEX	43	145	3,305,559
BRACBANK	74	144	1,952,596
SAHAMTEX	31	115	3,756,509

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,858,417	0.00%
Total Volume (In Mn BDT)	7,244	1.96%
DSEX	5,406	0.45%
DSES	1,252	-0.32%
DS-30	1,905	0.18%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	0.31%
HANG SENG	0.39%
BSE-SENSEX	0.95%

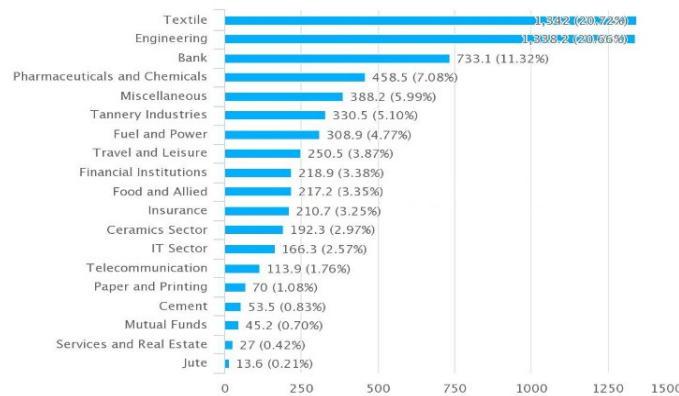
## Exchange Rates

Currency	Rates
USD	84.46
GBP	108.91
EUR	97.91

## Market Commentary

Today's Market / DSEX (Prime source : DSE / Dhaka Stock Exchange Ltd.) ended up 0.45% with 1.96% growth in total turnover. ACFL, BBSCABLES, LEGACYFOOT, PTL, PENINSULA stocks dominated today's market turnover. However, MEGHNA PET was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 141 issues advanced out of 338 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



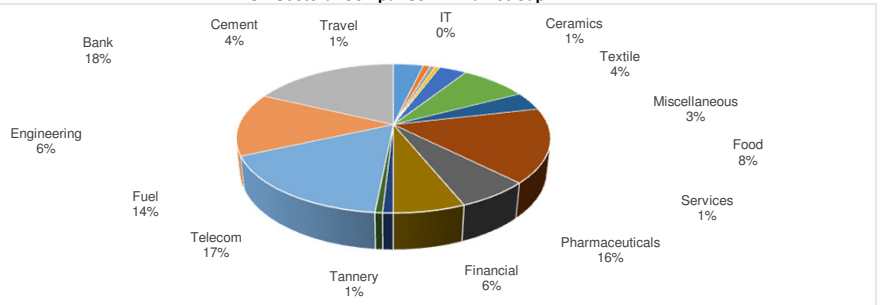
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	26
IT	22
Miscellaneous	20
Food	18
Textile	18
Pharmaceuticals	18
Engineering	17
Financial	17
Tannery	17
Services	15
Telecom	15
Fuel	14
Bank	9

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SIBL

#### Sale Declaration of a Sponsor

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,08,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

### AL-HAJTEX

#### Over payment of bill after establishing new turbine meter with EVG

The Company has informed that the Pashchimanchal Gas Company Limited has replaced their captive power meters after finding the previous one as defective. After that the company has to consume maximum 1,52,756 and more cubic meters loads with more than double than the bill of each month that was paid earlier of minimum loads of 91,654 cubic meters gas per month. The company has informed that in this regard, they have lodged a complaint to the Bangladesh Energy Regulatory Commission to test the accuracy of the meters by an internationally reputed organization. They have also informed that if the order of the commission goes against the company, it will be reflected on the next yearly financial statements of the company.

### EXCHANGE NEWS

#### Review the performance of few listed Companies by DSE

The performance of the following listed securities will be reviewed by DSE in line with regulation 51(1)(a) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as the issuers have failed to declare dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange: 1. Meghna Pet Industries Ltd., 2. ICB Islamic Bank Ltd., 3. Dulamia Cotton Spinning Mills Ltd., 4. Samata Leather Complex Ltd., 5. Shyampur Sugar Mills Ltd., 6. Zeal Bangla Sugar Mills Ltd., 7. Imam Button Industries Ltd., 8. Meghna Condensed Milk Industries Ltd., 9. Kay & Que (Bangladesh) Ltd., 10. Savar Refractories Ltd., 11. Beximco Synthetics Ltd., 12. Jute Spinners Ltd. and 13. Shinepukur Ceramics Limited.

### BXPHERMA

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Others News Today

### 'No changes' to yield rates of savings tools before next election - Source: The Financial Express

Finance Minister AMA Muhiht has ruled out the possibility of reducing the yield rates of state-run savings instruments before the upcoming national elections. "We are not making any changes to the existing yield rates of savings tools before the elections," the minister said. The finance minister was talking to reporters on Tuesday after a meeting on savings certificates at his ministry at the Secretariat. Senior officials of the finance ministry, Internal Resources Division (IRD) and Department of National Savings (DNS) were present at the meeting. Mr Muhiht, however, said the meeting has assigned a committee to assess the overall situation of the savings schemes and make their reports as to whether the rates of return can be rationalised. The committee has also been instructed to make its recommendations about whether the number of existing savings tools can be reduced. The committee has been given two months' time to submit its report to the ministry. The finance ministry in consultation with the IRD will carry out the assessment. The ministry convened the meeting in the backdrop of the government's recent move to bring down the lending and deposits rates in the banking sector to a single digit. Recently the government undertook the move to bring down the deposit and lending rates to 6.0 per cent and 9.0 per cent respectively. Meanwhile, officials of the DNS told the FE that the rates of return are currently higher on the savings instruments than that of bank deposits. So the government is considering reviewing the rates. Because of higher yield rates, the sales of savings schemes have increased significantly in recent years. At the same time the amount of interest payment also rose extensively which compelled the government to consider reducing rates of return of the savings certificates, they said.

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