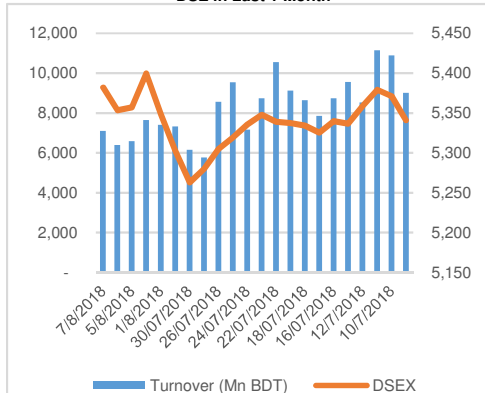


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	381	377	9.78	104,366
SQURPHARMA	276	272	4.74	114,166
BRACBANK	74	71	3.89	1,401,620
ICB	138	136	3.06	53,880
BBSCABLES	113	103	2.16	5,268,410
Negative impact				
UPGDCL	335	341	(3.81)	669,969
BERGERPBL	1,244	1,278	(2.57)	64,468
RENATA	1,238	1,244	(0.70)	1,493
NATLIFEINS	147	151	(0.65)	53,742
NHFIL	50	53	(0.60)	765,616

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	113	601	5,461,360
UPGDCL	338	259	757,773
REGENTEX	25	224	8,591,218
SIMTEX	43	220	4,986,561
DSSL	49	189	3,800,212
SAIHAMTEX	31	183	5,770,709
ACFL	83	146	1,758,603
LEGACYFOOT	229	120	529,882
FARCHEM	20	117	5,867,158
CONFIDCEM	192	114	581,555

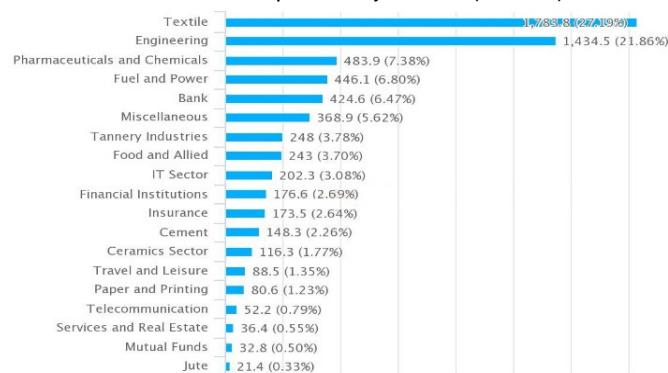
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,858,509	0.43%
Total Volume (In Mn BDT)	7,105	11.14%
DSEX	5,382	0.53%
DSES	1,256	0.51%
DS-30	1,902	0.66%
Market P/E	16	

World Markets	
Indices	% Change
NASDAQ	7,860 0.61%
HANG SENG	28,249 1.54%
BSE-SENSEX	37,666 -0.07%

Exchange Rates	
Currency	Rates
USD	84.35
GBP	109.35
EUR	97.71

**Market Commentary**

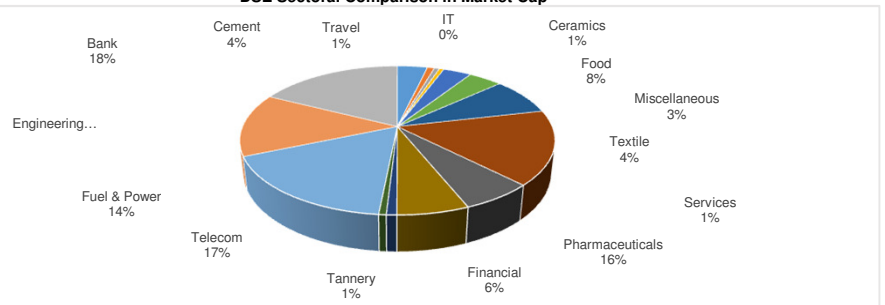
Today's Market / DSEX (Prime source : DSE / Dhaka Stock Exchange Ltd.) ended up 0.53% with 11.14% growth in total turnover. BBSCABLES, UPGDCL, REGENTEX, SIMTEX, DSSL stocks dominated today's market turnover. However, ACFL was today's best performer having the highest growth of 11.84% from YCP. DSEX reflected a bullish mode through the day resulting in 130 issues advanced out of 336 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Cement	36
Ceramics	27
Travel	25
IT	22
Miscellaneous	20
Textile	19
Food	18
Pharmaceuticals	18
Engineering	17
Financial	17
Tannery	17
Services	16
Telecom	15
Fuel & Power	14
Bank	9

Average

16

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**LHBL**

Repair & Resume full operation of damaged portion of Long Belt Conveyor

Referring to their earlier news disseminated on 22.07.2018 regarding Fire incident that damaged a small segment of the Long Belt Conveyor, the Company has further informed that the damaged portion of their Long Belt Conveyor has been successfully repaired and the Long Belt Conveyor is in full operation since August 02, 2018.

**SEMILLECMF**

Dividend Declaration

The Trustee Committee of the Fund has declared 7% cash dividend based on Net NAV for the year ended on June 30, 2018 and considering previous Retained Earnings. Record date: 04.09.2018. The Fund has also reported EPU of Tk. 0.69, NAV per unit at market price of Tk. 10.72, NAV per unit at cost of Tk. 11.33 and NOCFPU of Tk. 1.36 for the year ended on June 30, 2018 as against Tk. 0.96, Tk. 11.03, Tk. 11.11 and Tk. (0.02) respectively for the same period of the previous year.

**POPULARLIF**

Sale Declaration of a Sponsor

Mr. Syed Zahurul Huq, one of the Sponsors of the Company, has expressed his intention to sell 2,000 shares out of his total holding of 41,631 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**CITYBANK**

Buy Declaration of a Director

Mr. Rafiqul Islam Khan, one of the Directors of the Company, has expressed his intention to buy 4,15,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**Others News Today**
**Inward remittances may cross \$17 billion this fiscal: BB- Source: The Financial Express**

The central bank expects the overall inward remittance to cross the \$17 billion mark by the end of fiscal year (FY) 2018-19. Multiple moves are already in place to spur inflows. "We've estimated considering previous trends and other recent developments like higher oil prices globally," said a senior executive of the regulator on Sunday. In FY '18, remittance flow jumped by more than 17 per cent or \$2.21 billion following higher fuel oil prices in the global market. This may grow by more than 16 per cent to \$17.43 billion from last FY's \$14.98 billion, says the latest Monetary Policy Statement (MPS) of the Bangladesh Bank (BB). Remittance inflows and export growth may sustain their recent performances, driven by global output growth and stronger economic activity in the Middle East for higher oil prices, it projected. It said the government and the central bank have taken measures to reduce the cost of remittance transfer. They are working to curb unauthorised intermediaries' role in transferring remittances to support inflows through official channels, the statement added. The global average cost of sending \$200 was 7.1 per cent in the first quarter of 2018, more than twice the Sustainable Development Goal (SDG) target of 3.0 per cent. When asked, a senior banker of a leading remittance receiving bank said the target of inward remittance may be receivable if the existing trend continues. "Remittance inflows from different countries, including South Africa, Jordan and South Korea, witnessed an upswing in recent months," he explained. Meanwhile, inward remittances fell by more than 5.0 per cent in July, the first month of FY '19, following the Eid-ul-Fitr celebrations. The remittances from Bangladeshis working abroad were estimated at more than \$1.32 billion in July, down by \$67.45million from the level of June. In June, the amount stood at \$1.38 billion, according to the central bank statistics. It was \$1.11 billion in July 18. On August 05, the inter-bank exchange rate was Tk 83.75 per dollar, up from Tk 80.66 a year earlier. Currently, 29 exchange houses are operating globally with 1,211 drawing arrangements to boost inflows, according to the BB official. All private commercial banks received \$972.39 million as remittances in July. State-owned commercial banks received \$320.51 million, foreign commercial banks (FCBs) \$12.40 million and specialised banks \$11.63 million. The BB has been encouraging expatriates to send their hard-earned money through banks instead of illegal "hundi" system to help boost foreign exchange reserves.

**MTB Securities Ltd.**

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