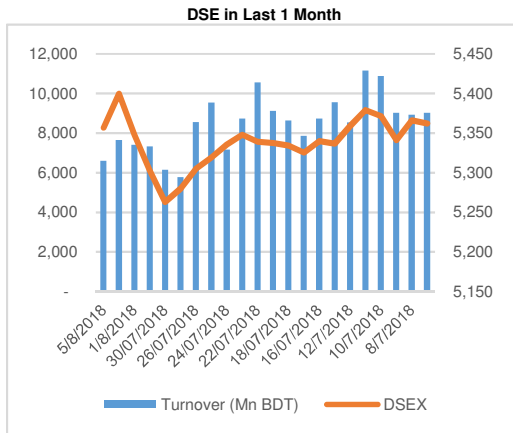


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	329	325	2.70	629,642
POPULARLIF	106	97	0.89	99,975
ACI	371	362	0.70	36,659
PTL	64	61	0.55	2,835,320
CONFIDCEM	189	182	0.55	259,615
Negative impact				
SQURPHARMA	270	273	(3.52)	102,017
ICB	137	139	(2.08)	75,162
OLYMPIC	200	205	(1.68)	53,852
BRACBANK	68	69	(1.59)	502,038
BATBC	3,231	3,247	(1.55)	620



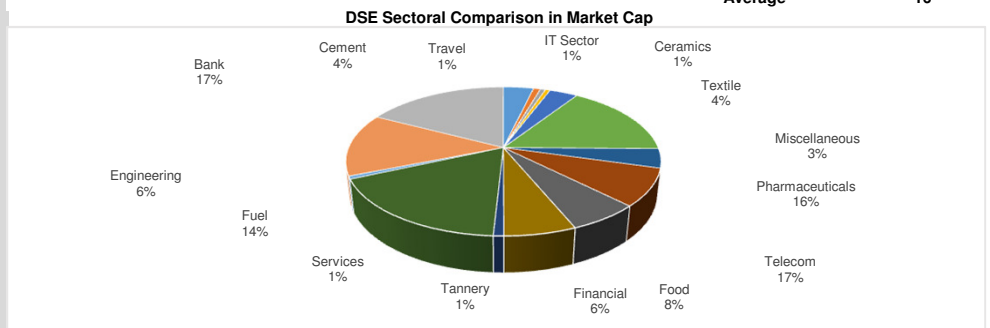
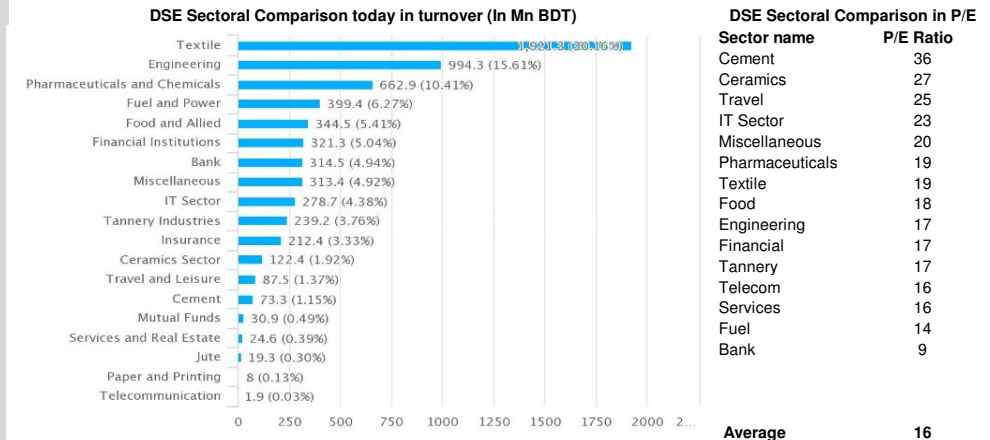
**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
FARCHEM	21	223	10,446,835
UPGDCL	332	208	629,642
SAIHAMTEX	32	194	5,977,924
PTL	64	183	2,835,325
FUWANGFOOD	22	173	7,674,421
DSSL	51	170	3,407,137
SIMTEX	43	166	3,828,302
BBSCABLES	102	161	1,554,738
ALIF	13	131	10,107,478
NHFIL	53	131	2,432,025

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,847,560	-0.54%	Indices	Currency
Total Volume (In Mn BDT)	6,592	-13.72%	NASDAQ	USD
DSEX	5,357	-0.79%	HANG SENG	GBP
DSES	1,252	-0.78%	BSE-SENSEX	EUR
DS-30	1,887	-0.64%		
Market P/E	16			

**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.79% with 13.72% decline in total turnover. FARCHEM, UPGDCL, SAIHAMTEX, PTL, FUWANGFOOD stocks dominated today's market turnover. However, NITOLINS was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode through the day resulting in 194 issues declined out of 334 total issues traded.



#### DSE's Important News Today

#### GRAMEENS2

Stay Order issued by Court on decision of Liquidation/Conversion

Referring to their earlier news disseminated by DSE on 01.04.2018 regarding Conversion proposal of the Fund under determination of BSEC; Grameen Fund, the Trustees of the fund has informed that they have been forwarded a certificate of a Lawyer by AIMS, in which it was mentioned that the Honorable High Court Division of the Bangladesh Supreme Court has issued a Stay Order on July 30, 2018 on the

#### PHOENIXFIN

Sale Declaration of a Director

Mr. Mobarak Ali, one of the Directors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 60,80,148 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

#### ISLAMINS

Sale Declaration of a Sponsor Director

Mrs. Farhana Alam, one of the Sponsors Directors of the Company, has expressed her intention to sell 88,500 shares out of her total holding of 17,70,537 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

#### MTB

Buy Declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

#### Others News Today

#### Interest rate drops to single digit from Aug 9 - Source: The Financial Express

Finance Minister AMA Muhith has said the interest rate in the banking sector will come down to single digit from August 9. "The new initiative of the 6.0 per cent deposit rate and 9.0 per cent lending rate will be effective from August 9. Chairmen and managing directors of the banks agree to implement the new rate as per the direction of the Prime Minister Sheikh Hasina," he said. The finance minister told newsmen after a meeting with chairmen and managing directors of the banks at National Economic Council (NEC) conference room in the capital on Thursday, reports BSS. Muhith said many banks have already implemented the 6.0 per cent deposit and 9.0 per cent interest rate. But, he said the interest rate for consumer loan and credit card loan will be flexible as per some banks' obligations. He said there is no liquidity crisis in the financial sector since the government has decided to allow state agencies to deposit 50 per cent of their funds with private banks, up from the ceiling of 25 per cent, to tackle liquidity crisis. "This has been very helpful to mitigate the liquidity crisis," he added. The finance minister said the government will review the interest rate of the savings certificate on August 8.

#### BB reports 18pc increase in remittance in July - Source: The Financial Express

Bangladeshi expatriates sent home US \$1,316.93 million remittance in the first month of the current fiscal 2018-19, which is 18 per cent higher than the amount received in the corresponding period of the preceding fiscal. According to Bangladesh Bank (BB), the country received \$1,115.57 million remittance in July 2017. In July this fiscal, six state-owned commercial banks - Agrani, Janata, Rupali, Sonali, Basic and BDBL received \$320.51 million while one state-owned specialised bank, Bangladesh Krishi Bank, received \$11.63 million. Of the state-owned banks, Agrani Bank received \$130.76 million, Janata Bank \$82.52 million, Rupali Bank \$17.02 million, Sonali Bank \$90.08 million and Basic Bank received \$0.08 million. Besides, the expatriates have sent \$972.39 million through private commercial banks. Among the private commercial banks, Islami Bank Bangladesh Limited (IBBL) received the highest amount of \$246.55 million as Dutch-Bangla Bank (DBBL) received \$70.54 million, reports BSS. On the other hand, the expatriates have sent \$12.40 million through the foreign commercial banks.

#### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
 Telephone : +88 02 9347567 | Fax : +88 02 9348657  
 Email : info.query@mtbsecurities.com |  
 Website : www.mtbsecurities.com

**Disclaimer:** Estimates and projections are our own and are based on assumptions we believe to be reasonable.

Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.