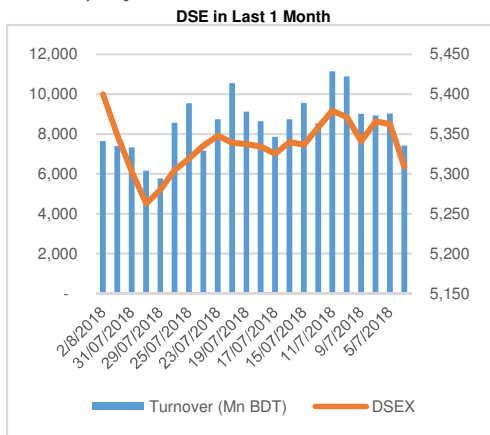


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	69	68	2.63	1,024,240
ISLAMIBANK	24	23	1.58	1,243,770
SQURPHARMA	273	272	1.45	200,360
DHAKABANK	14	13	1.33	4,675,480
PUBALIBANK	24	24	1.31	393,495
Negative impact				
UPGDCL	325	339	(9.27)	1,036,100
GP	389	392	(6.63)	161,390
ICB	139	141	(2.93)	108,418
BATBC	3,247	3,275	(2.80)	2,608
IFADAUTOS	120	124	(1.18)	776,651



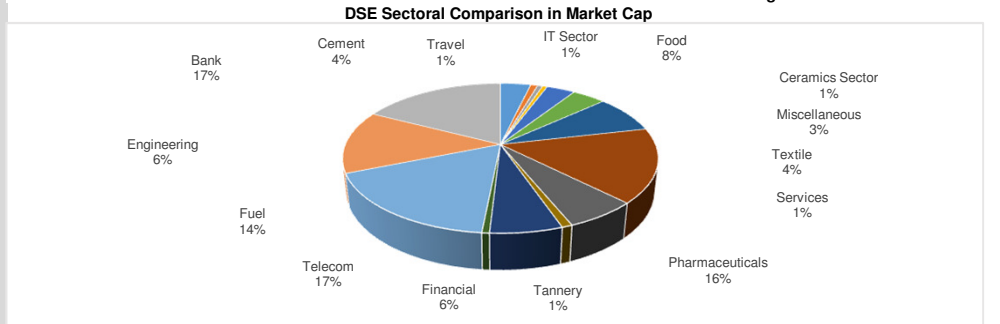
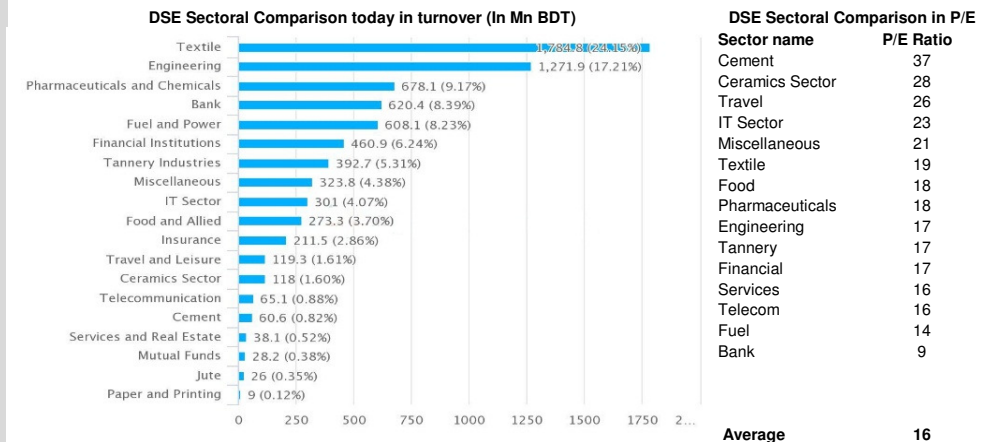
**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	328	341	1,036,097
BBSCABLES	104	257	2,422,801
SAIHAMTEX	31	234	7,648,165
DSSL	48	185	3,950,572
FORTUNE	37	173	4,673,086
LEGACYFOOT	226	150	663,795
LANKABAFIN	27	139	5,120,123
FARCHEM	20	135	6,875,055
KDSALTD	108	132	1,189,392
SIMTEX	41	125	3,098,948

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,868,262	0.19%	Indices	Currency
Total Volume (In Mn BDT)	7,640	3.16%	NASDAQ	USD
DSEX	5,400	0.96%	HANG SENG	GBP
DSES	1,262	0.40%	BSE-SENSEX	EUR
DS-30	1,899	0.26%		
Market P/E	16			

**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.96% with 3.16% growth in total turnover. UPGDCL, BBSCABLES, SAIHAMTEX, DSSL, FORTUNE stocks dominated today's market turnover. However, SAMATALETH was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 215 issues advanced out of 336 total issues traded.



#### DSE's Important News Today

#### GREENDEL T

##### Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced surveillance rating of the Company as "AAA" in the Long Term and "ST-1" in the Short Term along with a stable outlook based on audited financial statements as of December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

#### DAFODIL COM

##### Credit Rating Result

National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017.

#### PUBALIBANK

##### Confirmation of share receipt by a Nominated Director

Ms. Rumana Sharif, one of the Directors (Nominated from Delta Life Insurance Company Limited) of the Company has further reported that she has completed her receipt of 1,94,559 shares of the Company from her Brother Mr. Riaz Ahmed Choudhury, by way of gift outside the trading system of the Exchange as announced earlier.

#### UNITEDINS

##### Sale Confirmation of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 3,55,900 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

#### Others News Today

#### BD's share in global apparel export market reaches 6.46pc - Source: The Financial Express

The share of Bangladesh in the global apparel export market reached 6.46 per cent in 2017, according to the latest statistics released by the World Trade Organisation (WTO). The country's share in the global export of apparel products was 6.36 per cent in 2016. Annual exports of Bangladeshi apparel products increased by moderate 2.0 per cent to US\$ 29.33 billion in 2017 from \$ 28.22 billion in 2016, according to The World Trade Statistical Review 2018. WTO released the review report on Monday in Geneva along with its two other flagship statistical publications -- Trade Profiles 2018 and World Tariff Profiles 2018. The statistical review also showed that Bangladesh retained its rank as the third largest global exporter of clothing, followed by China and the European Union (EU). Export of Chinese clothing items showed almost zero growth last year. The country also lost its global share which declined to 34.90 per cent in 2017 from 36.40 per cent in 2016. Vietnam registered around 8.0 per cent growth in clothing export last year and inched to grasp 5.90 per cent global share which was 5.54 per cent in 2016. The country ranked as fourth largest exporter of apparel in the world, followed by India whose share stood at 4.10 per cent with a modest annual export growth of 2.0 per cent last year. Turkey, the fifth largest exporter of clothing, registered almost zero growth in its annual export. The statistical review showed that the growth of exports of clothing across the world slowed down a bit which is reflected in moderate or zero growth in the half of top 10 exporters of clothing. Among top 10 exporters of clothing, Indonesia registered 10 per cent growth last year while Cambodia registered 8.0 per cent growth. The WTO review report also showed that clothing and textile contributed 4.0 per cent of global merchandise export in 2017. Last year, Bangladesh also retained rank as the fifth largest importer of textile across the world. The country imported textile products worth \$ 9.41 billion from the rest of the world to meet its growing demand. Import registered around 7.0 per cent growth last year and the country's share in global import of textile stood at 2.76 per cent. 28-nation European Union (EU) is the leading importer of both textile and clothing in the world. United States of America (USA) is the second largest importer of these two products globally. Segregated statistics of individual countries of the EU is not available in the WTO report.

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