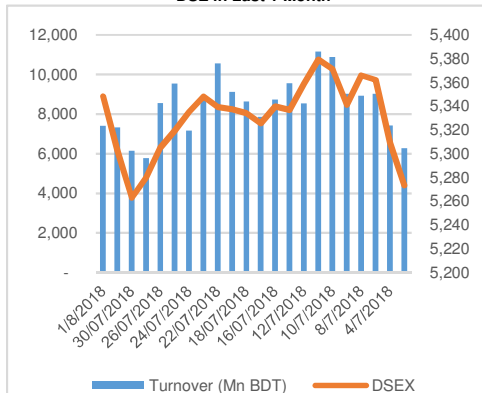


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	393	390	6.85	145,324
SQURPHARMA	271	268	4.85	210,890
BRACBANK	68	66	4.21	1,450,603
ICB	141	139	1.46	74,840
TRUSTBANK	30	29	1.41	359,564
Negative impact				
MARICO	1,120	1,145	(1.29)	292
UPGDCL	338	341	(1.10)	680,253
RENATA	1,240	1,247	(0.83)	3,890
TITASGAS	38	38	(0.64)	125,610
KPCL	67	68	(0.59)	906,636

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	105	318	2,975,179
FORTUNE	37	259	6,802,008
UPGDCL	338	233	680,253
BDTHAI	27	220	8,253,789
IFADAUTOS	124	173	1,387,034
SAIHAMTEX	29	158	5,395,592
KDSALTD	113	141	1,287,846
SIMTEX	38	133	3,464,105
RSRMSTEEL	63	124	1,919,663
HFL	32	120	3,804,536

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,860,988	0.51%
Total Volume (In Mn BDT)	7,406	1.11%
DSEX	5,348	0.86%
DSES	1,257	0.47%
DS-30	1,894	0.68%
Market P/E	16	

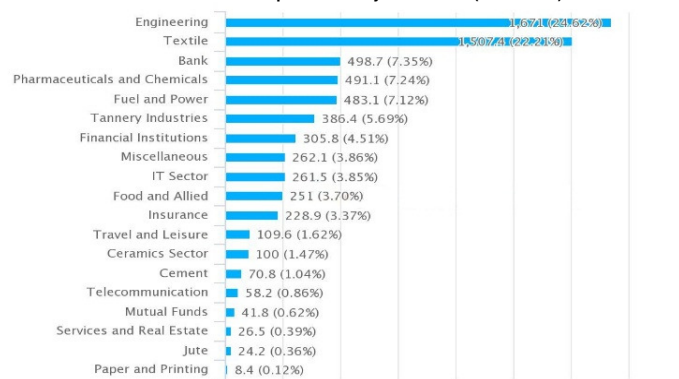
World Markets	Indices	% Change
	NASDAQ	0.55%
	HANG SENG	-0.85%
	BSE-SENSEX	-0.23%

Exchange Rates	Currency	Rates
	USD	84.80
	GBP	111.34
	EUR	99.09

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.86% with 1.11% growth in total turnover. BBSCABLES, FORTUNE, UPGDCL, BDTHAI, IFADAUTOS stocks dominated today's market turnover. However, IPDC was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bullish mode through the day resulting in 169 issues advanced out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

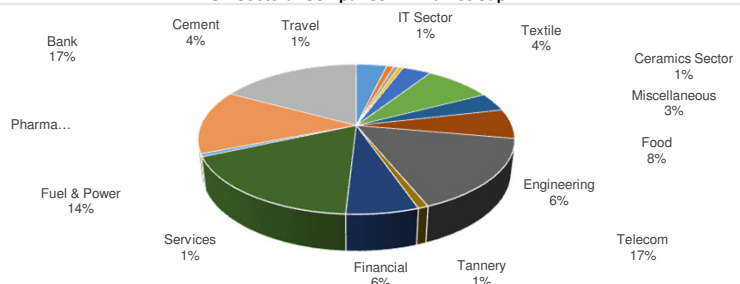


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Ceramics Sector	28
Travel	26
IT Sector	23
Miscellaneous	20
Food	18
Textile	18
Engineering	18
Pharma	17
Tannery	17
Financial	17
Telecom	16
Services	16
Fuel & Power	14
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDINS

Sale Declaration of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 2,00,000 shares out of its total holding of 57,35,361 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

IPDC

Decision to hold EGM for Reduction of Authorized Capital

The Company has informed that the Board of Directors has decided to reduce the Authorized Capital of the Company from existing Tk. 2,000.00 crore to Tk. 800.00 crore by amending the Clause V of the Memorandum of Association and Clause 5 of the Articles of Association; subject to approval of shareholders in the ensuing EGM and the Regulatory Authorities. Date of EGM: 19.09.2018. Time: 8:30.

SUNLIFEINS

Dividend Declaration

The Board of Directors has recommended 2% Stock Dividend for the year ended on December 31, 2017. Date of AGM: 19.09.2018, Time: 10:30 AM, Venue: : Trust Milonayaton, 545, Old Airport Road, Tejgaon, Dhaka- 1206. Record Date: 28.08.2018.

MTB

Buy confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 1,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Others News Today

BFIU finds evidence of Tk 40 billion capital flight - Source: The Financial Express

A group of businesses is reported to have been involved in capital flight amounting to Tk 40 billion in disguise of imports and exports. Bangladesh Financial Intelligent Unit (BFIU) has discovered the evidence of such an involvement. The BFIU has also sent this information to the National Board of Revenue (NBR) and other law-enforcement agencies requesting them to further investigate the cases before moving towards prosecution. BFIU head and Bangladesh Bank (BB) deputy governor Abu Hena Mohd Razee Hassan disclosed this on Tuesday while responding to the reporters at the monetary policy unveiling programme. BB governor Fazle Kabir released the monetary policy for the first quarter of the fiscal year (FY), 2018-2019, at the central bank headquarters in the city. The central bank chief shifted the responsibility to Mr. Hassan for replying to the question over apathy of some businessmen to import products even after opening letters of credits (L/Cs) and repatriate money of their exports. Mentioning Swiss Bank's recent report where the volume of capital flight from Bangladesh shown to be on the declining path, he said the BFIU has "seriously" been looking into this matter. "It's not like we're letting the issue of capital flight go unchallenged. It's being monitored properly," the BFIU head-cum-BB deputy governor said without giving any further details. About the central bank's weakening supervision, BB deputy governor S. M. Moniruzzaman said they have been taking necessary measures within their jurisdiction once they found any irregularities during the inspection. BB change Management Advisor Allah Malik Kazemi said the businesses will not open new L/Cs without importing goods in accordance with their previous L/Cs while business will be difficult for those who haven't repatriated export proceeds. "This micro-level regulation is still active here," he said. About the capital market stability, BB governor Fazle Kabir said there is undoubtedly enough liquidity in the market and the level of mismatch has come down. At the same time, inter-bank interest rates in the money market have also reduced. "Both are important. I think congenial climate is persisting in the share market," he added. Regarding the reported gold scam in the BB vault, the central bank chief said it has ensured foolproof security arrangement for the vault. "There is a six-tier security system with the installation of 32 close circuit cameras in operation from round the clock. There is no scope for gold mismatch," he said. About the BB US\$81 million reserve heist, he said the unrealised money is being contested at various courts in the Philippines and the money will be brought bank once it is settled. "We're hopeful," he added.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.