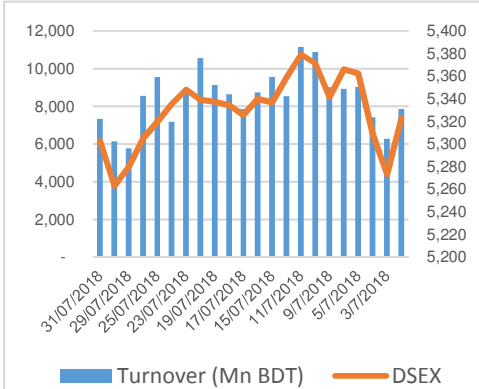


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	341	320	13.89	1,051,910
GP	392	389	6.62	128,519
BATBC	3,270	3,226	4.27	421
SOURPHARMA	267	264	3.37	224,169
BBSCABLES	105	98	1.56	2,532,490
Negative impact				
SINGERBD	198	207	(1.14)	884,665
MONNOCERA	328	348	(0.83)	371,961
ALARABANK	20	20	(0.68)	340,777
GLAXOSMITH	1,176	1,208	(0.63)	446
CITYBANK	30	30	(0.47)	677,237

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	343	352	1,056,858
BBSCABLES	105	265	2,566,886
FORTUNE	37	255	7,016,878
SAIHAMTEX	30	237	7,725,177
SINGERBD	198	182	897,395
KDSALTD	108	175	1,616,847
PENINSULA	36	171	4,668,540
LEGACYFOOT	214	147	667,168
SIMTEX	38	134	3,581,636
MONNOCERA	332	130	380,460

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,841,449	0.74%
Total Volume (In Mn BDT)	7,325	19.18%
DSEX	5,303	0.75%
DSES	1,251	0.83%
DS-30	1,881	0.52%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	7,630 -1.39%
HANG SENG	28,583 -0.52%
BSE-SENSEX	37,607 0.30%

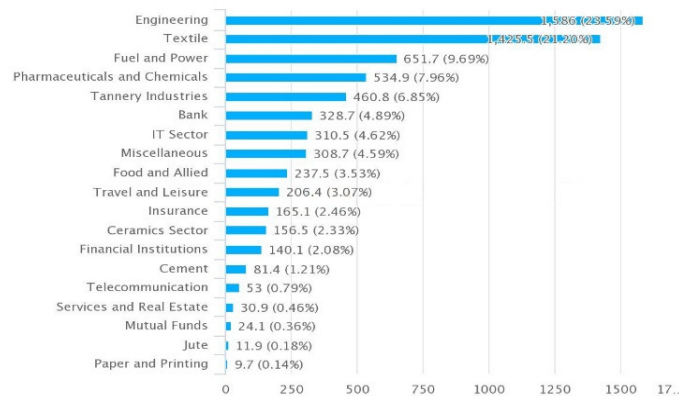
## Exchange Rates

Currency	Rates
USD	84.31
GBP	110.87
EUR	98.83

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.75% with 19.18% growth in total turnover. UPGDCL, BBSCABLES, FORTUNE, SAIHAMTEX, SINGERBD stocks dominated today's market turnover. However, ALL was today's best performer having the highest growth of 9.92% from YCP. DSEX reflected a bullish mode through the day resulting in 190 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



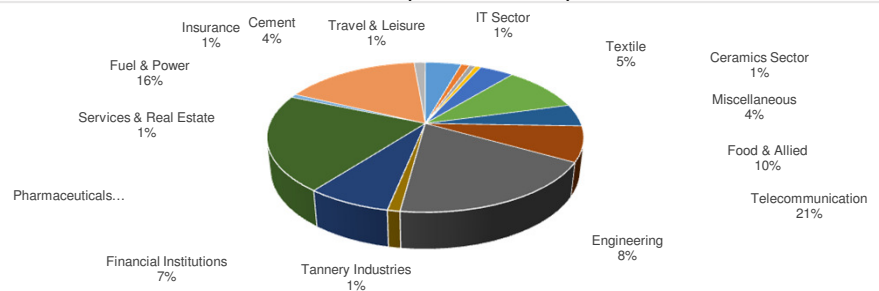
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	28
Travel & Leisure	26
IT Sector	23
Miscellaneous	20
Food & Allied	18
Textile	18
Engineering	18
Pharmaceuticals	17
Tannery Industries	17
Financial Institution	17
Telecommunication	16
Services & Real Es	16
Fuel & Power	14
Insurance	9

Average

16

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MIDASFIN

Sale Declaration of a Sponsor Director

Ms. Rokia Afzal Rahman, one of the Sponsors and Directors (Nominated Director from MIDAS) of the Company, has expressed her intention to sell 3,00,000 shares out of her total holding of 11,11,809 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### STANDBANKL

Sale declaration of a Sponsor

Mr. Harun-Or-Rashid, one of the Sponsors of the Company, has expressed his intention to sell 7,60,000 shares out of his total holding of 2,95,79,349 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### DHAKABANK

Buy Declaration of a Sponsor Director

Mr. Abdul Hai Sarker, one of the Sponsors Directors of the Company, has expressed his intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### ACFL

Trading of New Security

Trading of the shares of Aman Cotton Fibrous Limited will commence at DSE from August 06, 2018 under 'N' category. DSE Trading Code for Aman Cotton Fibrous Limited is "ACFL" and DSE Company Code is 17477.

### NATLIFEINS

Dividend Declaration

The Board of Directors has recommended 20% cash dividend and 15% stock dividend for the year ended on December 31, 2017. Date of AGM: 26.09.2018, Time: 11:00 AM, Venue: Auditorium, NLI Tower, 54, Kazi Nazrul Islam Avenue, Karwan Bazar, Dhaka-1215. Record Date: 20.08.2018.

## Others News Today

### BB unveils growth-supportive monetary policy for H1 - Source: The Financial Express

The central bank of Bangladesh on Tuesday unveiled a growth-supportive and restrained monetary policy for the first-half (H1) of the current fiscal year (FY) to cope with challenges ahead of the general election. "The monetary policy will be restrained like the previous one to facilitate economic growth with curbing inflation," Bangladesh Bank (BB) Governor Fazle Kabir said while formally announcing the monetary policy statement (MPS) for the July-December period of the fiscal year (FY) 2018-19 at a press conference held at the central bank headquarters in Dhaka city. Policy rates, including CRR (Cash reserve requirement) and Repo, have been kept unchanged. To ensure quality of credit, the central bank chief laid emphasis on further intensified monitoring and supervision from other government agencies like National Board of Revenue (NBR) and Ministry of Commerce. "We've already strengthened our monitoring and supervision to ensure credit flow to the productive and employment generating areas," the governor explained.

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