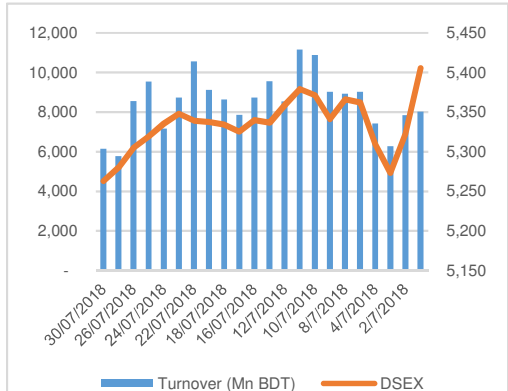


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	320	308	7.38	737,115
CITYBANK	30	29	1.27	2,383,390
JAMUNABANK	15	14	1.23	1,506,280
SOUTHEASTB	15	14	1.21	1,779,840
BANKASIA	17	17	0.54	170,876
Negative impact				
OLYMPIC	206	214	(2.71)	103,778
SOURPHARMA	264	266	(2.41)	329,591
LHBL	55	56	(2.28)	596,621
GP	389	389	(1.10)	92,827
BERGERPBL	1,266	1,276	(0.74)	2,905

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SAIHAMTEX	29	328	11,181,314
UPGDCL	319	234	737,115
PENINSULA	36	153	4,226,740
KDSALTD	111	149	1,324,635
BBSCABLES	99	148	1,487,786
MONNOCERA	346	147	415,604
SIMTEX	35	144	4,157,571
LEGACYFOOT	217	140	649,338
PDL	23	101	4,395,215
BPML	133	90	683,339

Market Statistics	
Market Cap (In Mn BDT)	3,813,258
Total Volume (In Mn BDT)	6,146
DSEX	5,263
DSES	1,241
DS-30	1,872
Market P/E	16

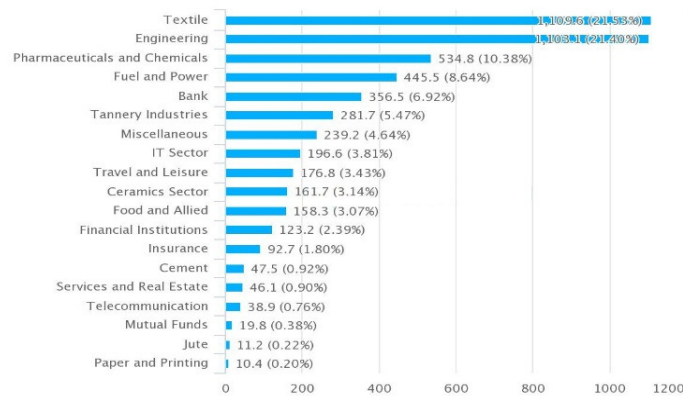
Today	% Change
3,813,258	-0.19%
6,146	6.45%
5,263	-0.32%
1,241	-0.62%
1,872	-0.37%
16	

World Markets	
Indices	% Change
NASDAQ	7,737 -1.46%
HANG SENG	28,733 -0.25%
BSE-SENSEX	37,494 0.42%

Exchange Rates	
Currency	Rates
USD	84.27
GBP	110.61
EUR	98.51

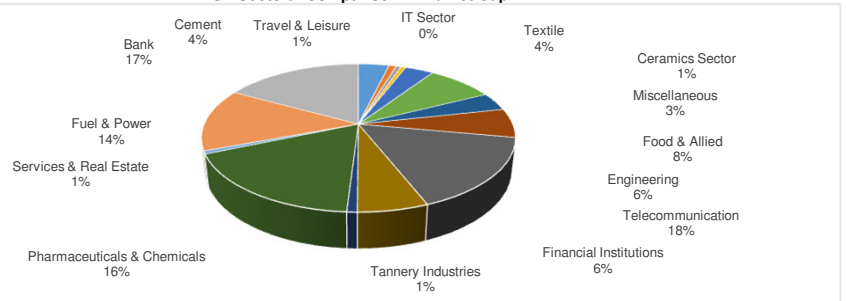
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.32% with 6.45% growth in total turnover. SAIHAMTEX, UPGDCL, PENINSULA, KDSALTD, BBSCABLES stocks dominated today's market turnover. However, LEGACYFOOT was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode through the day resulting in 200 issues declined out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Ceramics Sector	28
Travel & Leisure	26
IT Sector	22
Miscellaneous	20
Food & Allied	18
Textile	18
Engineering	18
Pharmaceuticals &	17
Financial Institution	17
Tannery Industries	16
Telecommunication	16
Services & Real Es	16
Fuel & Power	14
Bank	9

Average 16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
POPULARLIF

Sale confirmation of a Sponsor

Engr. M. A. Rashid, one of the Sponsors of the Company, has further reported that he has completed his sale of 1,25,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

SIBL

Sale declaration of a Sponsor

Mr. Abdul Awal Patwary, one of the Sponsors of the Company, has expressed his intention to sell his entire holding of 1,62,55,137 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE and CSE) within next 30 working days.

BSC

First ship has been handed over by China

Referring to their earlier news disseminated on 18.10.2016 regarding new vessels procurement, the Company has further informed that under the scope of the project for procurement of 6 new vessels (3 product Oil Tankers with 39,000 DWT each and 3 Bulk Carriers), the first ship namely "M.V. Banglar Joyatra", which was built in China has already been handed over by the New Yang G Shipyard Authority of China. The ship has started towards Bangladesh with cargos after engaging in trades from different ports. Moreover, phase by phase, the remaining 5 ships will be added in the fleet of BSC within February 2019.

AZIZPIPES

Commencement of commercial production with the new installed machine

Referring to their earlier news disseminated by DSE on 09.07.2018 regarding Commencement of trial production with the new installed machinery, the Company has further informed that commercial production with new machinery has been commenced from 30th July 2018 after successful trial production.

MEGHNALIFE

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 10:30 AM, Venue: Muktijuddha Smrity Auditorium (1st Floor), Institution of Diploma Engineers Bangladesh, 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 19.08.2018.

Others News Today
Bangladesh Bank to unveil H1 monetary policy Tuesday - Source: The Financial Express

Bangladesh Bank will unveil its monetary policy statement for the first half (H1) of the 2018-19 fiscal, covering the period from July to December, on Tuesday. Central bank governor Fazle Kabir will announce the monetary policy statement (MPS) at a press conference at Bangladesh Bank, UNB reports. According to sources at the central bank, the MPS is likely to continue the cautionary monetary policy geared towards arresting any significant uptick in the rate of inflation, that has been the norm over the course of the current governor's tenure, and even earlier. The imperative to keep prices under control is even greater this time, against the backdrop of the coming general election likely anytime between December and January next. "This time containing inflation will be the biggest priority for the economy's custodians, alongside continued efforts for attracting investment," a senior official at Bangladesh Bank said, on condition of anonymity since he is not authorised to speak on the matter. The central bank has adopted the current 'cautionary' policy to support the targeted GDP growth by ensuring quality credit for the productive sector.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
 Telephone : +88 02 9347567 | Fax : +88 02 9348657
 Email: info.query@mtbsecurities.com |
 Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.