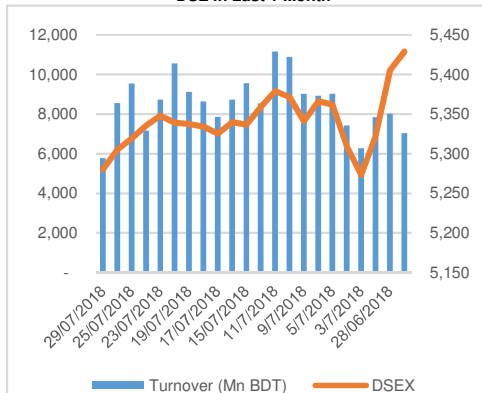


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	389	386	6.63	63,344
BATBC	3,233	3,216	1.62	699
MERCANBANK	17	16	1.33	3,116,020
MONNOCERA	338	311	1.12	250,287
KDSALTD	110	100	0.97	1,470,700
Negative impact				
UPGDCL	308	315	(4.44)	153,322
SQURPHARMA	266	270	(4.35)	494,172
LHBL	56	57	(2.09)	1,848,000
ICB	138	140	(1.52)	57,417
KPCL	68	70	(1.30)	482,930

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	99	215	2,173,986
IFADAUTOS	122	210	1,720,547
FORTUNE	35	175	4,874,804
KDSALTD	110	158	1,470,695
SQURPHARMA	266	132	494,172
SAIHAMTEX	27	131	4,692,483
SIMTEX	34	124	3,623,880
PENINSULA	35	119	3,457,805
PDL	22	106	4,539,430
LHBL	56	106	1,847,999

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,820,610	-0.30%
Total Volume (In Mn BDT)	5,773	-32.52%
DSEX	5,280	-0.47%
DSES	1,249	-0.88%
DS-30	1,879	-0.62%
Market P/E	17	

World Markets

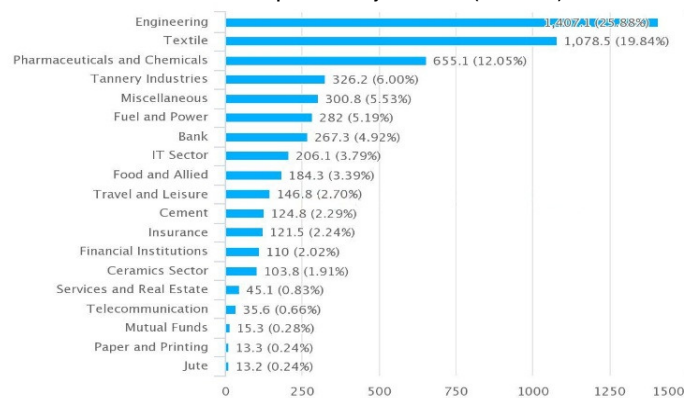
Indices	% Change	Currency	Rates
NASDAQ	7,737	USD	84.51
HANG SENG	28,804	GBP	110.75
BSE-SENSEX	37,337	EUR	98.64

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.47% with 32.52% decline in total turnover. BBSCABLES, IFADAUTOS, FORTUNE, KDSALTD, SQURPHARMA stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode throughout the day resulting in 197 issues declined out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



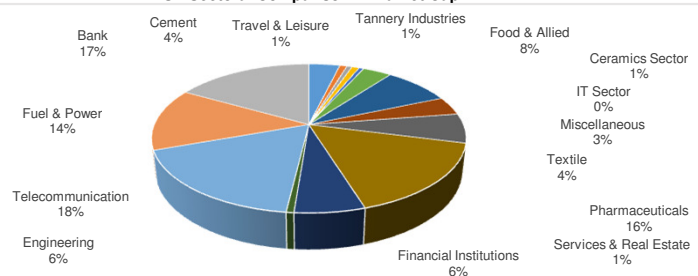
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	39
Ceramics Sector	28
Travel & Leisure	26
Tannery Industries	25
IT Sector	22
Miscellaneous	21
Food & Allied	18
Textile	18
Engineering	18
Pharmaceuticals	17
Financial Institution	16
Services & Real Es	16
Telecommunication	16
Fuel & Power	14
Bank	9

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNIONCAP

Sale declaration of a Sponsor

Engr. M. Abu Taher, one of the Sponsors of the Company, has expressed his intention to sell 27,000 shares out of his total holding of 5,48,426 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NHFIL

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the rating of the Company as "A1" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

GLAXOSMITH

Manufacturing & Commercial operations close of Pharma Business

The Company has informed that the Board of Directors has recommended the closure of the manufacturing and commercial operations of the pharmaceutical business of GSK. This recommendation is subject to the Extra Ordinary General Meeting of GSK to be held. The GSK Bangladesh entity continues with the ongoing Consumer Healthcare business which is not impacted by the changes in the Pharmaceutical operations.

PRAGATILIF

Dividend Declaration

The Board of Directors has recommended 15% cash and 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 11:00 AM, Venue: BIAM Auditorium, 63 New Eskaton, Dhaka-1000. Record Date: 27.08.2018.

LHBL

Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 0.26 for April-June, 2018 as against Tk. (0.07) for April-June, 2017; Consolidated EPS was Tk. 0.45 for January-June, 2018 as against Tk. 0.19 for January-June, 2017. Consolidated NOCFPS was Tk. 0.61 for January-June, 2018 as against Tk. (0.17) for January-June, 2017. Consolidated NAV per share was Tk. 13.03 as on June 30, 2018 and Tk. 13.05 as on June 30, 2017.

Others News Today

Inflation of clothing, footwear jumps by 4.80pc in FY18 - Source: The Financial Express

Price inflation of clothing and footwear across the country jumped by 4.80 per cent in the past fiscal year. Latest statistics, released by Bangladesh Bureau of Statistics (BBS), showed that Consumer Price Index (CPI) for clothing and footwear stood at 255.24 points in FY18, which was 243.56 points in FY17. As a result, inflation rate of clothing and footwear stood at 4.80 per cent in the past fiscal year, which was 4.36 per cent in FY17. Clothing and footwear is a sub-group of the non-food CPI and it accounts for 16.65 per cent of non-food CPI and 6.85 per cent of total CPI. Inflation rate of clothing and footwear stood at 4.12 per cent in the rural area in the past fiscal year, which was 4.64 per cent in FY17. The rate in the urban area declined to 4.07 per cent in FY18 from 5.60 per cent in the previous year.

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