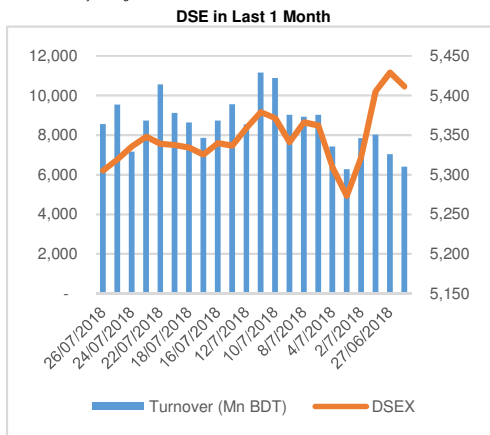


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	57	55	4.18	2,264,310
BATBC	3,216	3,196	2.00	12,002
PUBALIBANK	23	22	1.47	209,767
HEIDELCEM	359	345	1.21	16,806
ACI	378	369	0.68	78,202
Negative impact				
GP	386	390	(8.84)	180,966
BRACBANK	65	67	(2.98)	1,030,120
UPGDCL	315	319	(2.16)	374,443
GLAXOSMITH	1,206	1,286	(1.58)	5,908
SQURPHARMA	270	271	(1.57)	347,424

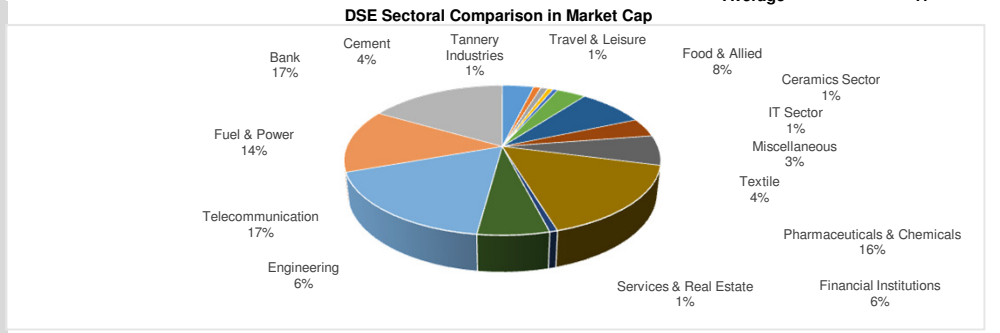
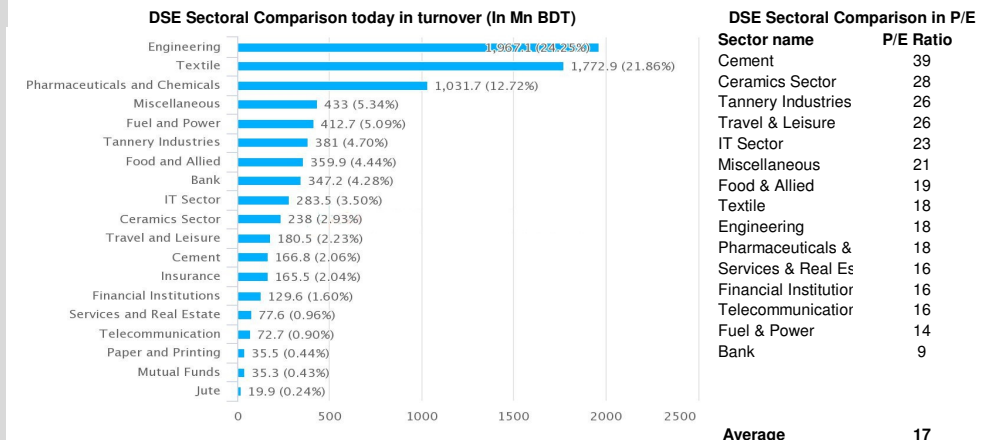


Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ACTIVEFINE	39	306	7,855,384
BBSCABLES	101	265	2,567,019
BDTHAI	26	249	9,473,469
DSSL	47	237	4,954,250
FORTUNE	35	224	6,477,591
SIMTEX	33	222	6,668,484
MONNOCERA	307	212	660,636
PDL	24	204	8,242,907
SAIHAMTEX	28	188	6,646,283
IFADAUTOS	121	162	1,346,236

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,832,233	-0.28%	Indices	Currency
Total Volume (In Mn BDT)	8,556	-10.35%	NASDAQ	USD
DSEX	5,305	-0.27%	HANG SENG	GBP
DSES	1,260	-0.34%	BSE-SENSEX	EUR
DS-30	1,891	-0.24%		
Market P/E	17			

Market Commentary
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.27% with 10.35% decline in total turnover. ACTIVEFINE, BBSCABLES, BDTHAI, DSSL, FORTUNE stocks dominated today's market turnover. However, BEACHHATCH was today's best performer having the highest growth of 9.71% from YCP. DSEX reflected a mixed mode through the day resulting in 170 issues declined out of 335 total issues traded.



DSE's Important News Today

EBL
Credit Rating Result
Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA+" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ISLAMIBANK
Sale declaration of a Sponsor
Mr. Mohammad Abdullah, one of the Sponsors of the Company, has expressed his intention to sell 2,00,000 shares out of his total holding of 15,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MTB
Buy confirmation of a Corporate Director
Pioneer Insurance Company Limited, one of the Corporate Directors of the Company, has further reported that it has completed its buying of 5,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

LEGACYFOOT
Production & marketing of leather products in the local market
The Company has informed that the Board of Directors has empowered the Managing Director to prepare to launch product for the local market along with the prevailing export market. It was also decided that the products will be branded as "Legacy". The Board also instructed the Managing Director to produce and market on an average 300 pairs per day for the local market separately.

BRACBANK
Land Purchase Decision
The Company has informed that the Board of Directors has approved, among others, to purchase land for building its Head Office, subject to the approval of Bangladesh Bank. The land is located in Tejgaon. Total size of the land is 59.60 decimal. Per decimal price is Taka 3.50 crore. Total price of the land is Tk. 208.60 crore.

Others News Today

WB mission in town to discuss \$750m budgetary credit line - Source: The Financial Express
The World Bank (WB) has decided to provide US\$ 750 million in budgetary support after fielding a mission in Dhaka to discuss the potential lending, officials said on Wednesday. Officials said a mission from the bank's headquarters is now discussing with government agencies to work out the way of fulfilling the new indicators for securing the loan. The mission, which started on July 19, will complete its work on July 31 before sitting for negotiations with the government, expected to be held in October this year. "The bank's team is mainly working on the newly-developed indicators, to be fulfilled by the government for getting the policy credit. Then it will sit for negotiations in October this year," said a senior Economic Relations Division (ERD) official. The proposed \$ 750 million funds will be disbursed in three equal tranches in three years up to the fiscal year (FY), 2020-2021, he told the FE. The budgetary support titled "Development policy credit" will mainly be utilized in areas which will foster jobs in Bangladesh, the official added. Meanwhile, the government has recently sought budgetary support from the WB for facilitating job creation instead of its previous stance on policy and structural reform activities. Following the government's request, the Washington-based lender has prepared some new policy matrix focusing on more employment generation instead of its earlier 'policy reform matrix'. A senior Ministry of Finance (MoF) official said that they had sought budgetary support credit in a "new form" instead of the previously offered loan tagged with "policy reform matrix". The WB and the government has recently prepared a fresh policy matrix, which is easier for the country to implement in view of the next general elections, expected to be held in December 2018, he said. The World Bank is the largest multilateral donor of Bangladesh. It usually makes commitment for disbursing \$ 1.5 billion assistance annually and disburses nearly \$900 million annually.