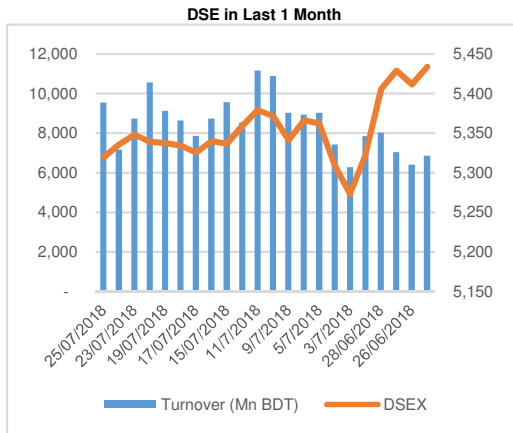


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	319	308	6.66	690,864
SINGERBD	216	204	1.52	1,285,280
SPCL	102	98	1.16	442,154
IFADAUTOS	120	117	1.03	1,968,830
ITC	59	53	0.90	2,045,400
Negative impact				
GP	390	394	(7.73)	153,258
BATBC	3,196	3,225	(2.81)	3,072
ISLAMIBANK	23	23	(2.37)	523,719
SOURPHARMA	271	273	(2.29)	485,108
BERGERPBL	1,281	1,304	(1.74)	7,482



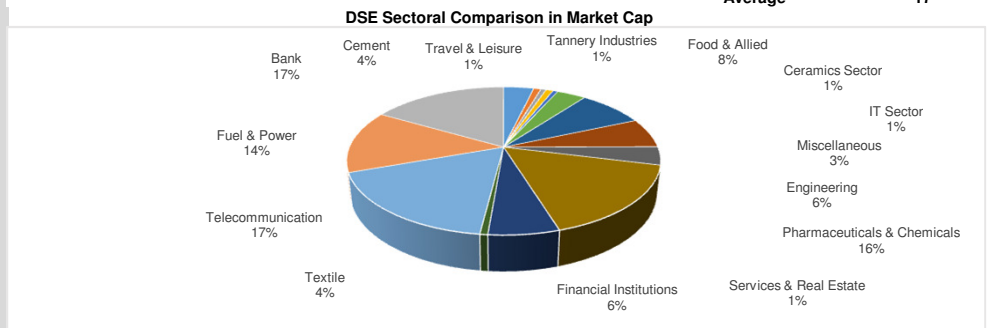
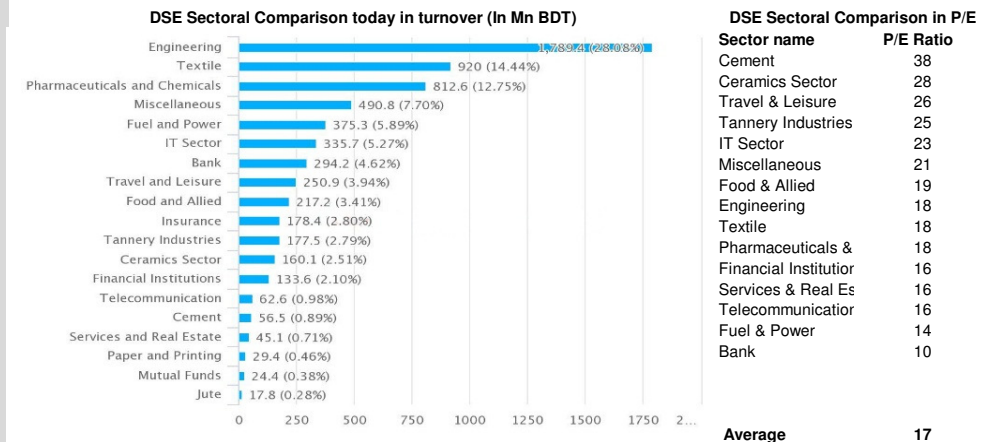
Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	105	375	3,485,170
PDL	24	329	13,983,529
SINGERBD	217	277	1,285,277
ACTIVEFINE	38	267	7,031,509
USMANIAGL	166	255	1,463,338
IFADAUTOS	120	236	1,968,832
UPGDCL	318	217	690,864
FUWANGFOOD	22	202	9,350,974
PENINSULA	36	195	5,288,679
SAHAMTEX	26	190	7,302,064

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,843,057	-0.28%	Indices	Currency
Total Volume (In Mn BDT)	9,544	33.19%	NASDAQ	USD
DSEX	5,319	-0.30%	HANG SENG	GBP
DSES	1,264	-0.20%	BSE-SENSEX	EUR
DS-30	1,895	-0.41%		
Market P/E	17			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.30% with 33.19% growth in total turnover. BBSCABLES, PDL, SINGERBD, ACTIVEFINE, USMANIAGL stocks dominated today's market turnover. However, PDL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 167 issues declined out of 336 total issues traded.



DSE's Important News Today

KPPL
Tentative resumption date of production
Referring to the earlier news disseminated on 23.07.2018 and subsequent query made by DSE on 24.07.2018, asking their tentative resumption date of production, the company has given the following response: "We have initiated procurement of raw materials and other materials for our production purpose. After arriving of all production related materials from foreign countries, we will be able to start production of our company. It is estimated that to start production 2 months' time period will be required."

WMSHIPYARD
Revised the issue price and ratio of the proposed Rights issuance
Referring to their earlier news disseminated on 23.07.2018, the Company has further informed that they have revised the issue price and ratio of the proposed Rights issuance of 1R:2 (1 Rights Share for every 2 shares) at Tk. 15.00 each (including premium of Tk. 5.00 each) instead of earlier recommended 1.25R:1 and Tk. 20.00 each (including premium of Tk. 10.00 each) subject to the approval of the shareholders in the 7th EGM and by the BSEC. Other information of the earlier disclosure will remain unchanged.

BBS
Agreement signed by BBS Cables Limited with BREB

The Company has informed that BBS Cables Ltd. has ink signed an agreement with Bangladesh Rural Electrification Board (BREB) under "Distribution Network Expansion for 100% Rural Electrification (Dhaka, Mymensingh, Chittagong & Sylhet Divisions)" projects for the supply of Conductor, Insulated 600V (D-11=23000 KM, D-12=900 KM, D-14=342 KM, Total=24,242 KM) for the total amounting of Tk. 93,60,69,180.00 only. The goods will have to be delivered within 4 months from the date of signing of the contract. The NOA of this contract was received on June 27, 2018 and the contract has been executed on July 24, 2018. Bangladesh Building Systems Ltd. holds 16.67% stake of BBS Cables Ltd. which will eventually have a prospective impact on the profitability of the Company after the completion of the job.

USMANIAGL
Revaluation of Fixed Assets of the Company
The Company has informed that the Board of Directors has approved the revaluation of fixed assets of the Company to Tk. 274,49,43,601.00 only from Tk. 58,66,56,909.00 only. Revaluation surplus of Tk. 215,82,86,692.00 will be accounted for in the financial position as on June 30, 2018. The revaluation has been conducted by M/S. Khan Wahab Shafique Rahman & Co.

Others News Today

BB eases rules to attract dollar deposits - Source: The Financial Express

The central bank has relaxed regulations, allowing banks to pay interest on resident foreign currency deposit (RFCD) accounts at Eurocurrency rates to encourage savings in such accounts. Eurocurrency is a kind of currency held in banks located outside the country that issues it. For example, a US dollar denominated deposits in a Singaporean bank is known as Eurocurrency, or more specifically Eurodollar deposit. "We've relaxed our regulations to increase the inflow of cash US dollar through providing market-based interest rates on the deposit of foreign currency accounts," a senior official of the Bangladesh Bank (BB) told the FE. He also said that the central bank took the latest measures in line with the recommendations of the Association of Bankers, Bangladesh (ABB). The central bank issued a circular in this connection on Tuesday and asked all authorised dealers in foreign exchange in Bangladesh to follow the latest instruction related to pay interest on RFCD accounts. It has now been decided that authorised dealers may apply interest to the balance of the RFCD accounts at Eurocurrency deposit rates," the BB said in its circular. Talking to the FE, Syed Mahbubur Rahman, chairman of the ABB, said it will help attract more foreign currency deposits in local banks. Eurocurrency is not related to either the euro currency or the eurozone. Earlier, the rate of interest on the balances of RFCD account was fixed at one quarter per cent (0.25 per cent) less than the rate at which interest is paid on balances of bank in their foreign currency clearing accounts maintained with the BB.