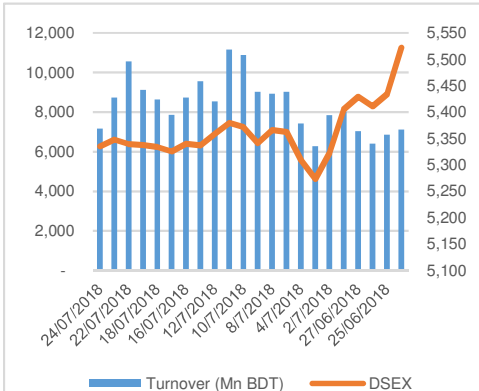


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,225	3,199	2.51	629
ISLAMIBANK	23	23	1.84	920,673
BRACBANK	67	66	1.75	1,329,200
ALARABANK	21	20	1.19	444,303
IBNSINA	325	302	1.05	434,790
Negative impact				
GP	394	395	(3.09)	153,585
UPGDCL	308	311	(1.63)	322,851
SUMITPOWER	39	40	(1.57)	624,630
RENATA	1,253	1,267	(1.52)	2,906
ICB	140	141	(1.30)	86,220

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	106	291	2,769,561
NAHEEACP	59	250	4,353,394
KDSALTD	116	218	1,870,908
PENINSULA	38	188	4,966,073
BPML	137	149	1,071,081
ITC	53	148	2,867,408
AMANFEED	66	144	2,165,765
DSSL	41	144	3,543,238
PTL	63	139	2,241,816
MONNOCERA	367	138	373,189

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,853,811	-0.26%	Indices	Currency
Total Volume (In Mn BDT)	7,166	-17.92%	NASDAQ	USD
DSEX	5,335	-0.24%	HANG SENG	GBP
DSES	1,267	-0.16%	BSE-SENSEX	EUR
DS-30	1,903	-0.53%		
Market P/E	17			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.24% with 17.92% decline in total turnover. BBSCABLES, NAHEEACP, KDSALTD, PENINSULA, BPML stocks dominated today's market turnover. However, GHCL was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 185 issues declined out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



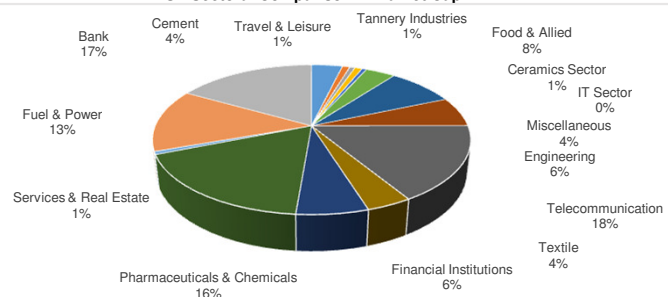
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Ceramics Sector	29
Travel & Leisure	26
Tannery Industries	25
IT Sector	22
Miscellaneous	21
Food & Allied	19
Engineering	18
Pharmaceuticals &	18
Textile	18
Financial Institution	16
Telecommunication	16
Services & Real Es	16
Fuel & Power	14
Bank	10

Average

17

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### WATACHEM

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "BBB" in the long term and "ECRL-3" in the short term along with a stable outlook based on the audited financial statements for FY2014-2015, audited financials for 6 months (Jan 2016 to June 2016) of 2016, audited financials of FY2017 and unaudited financial statements of the Company for 9 months of

### RUPALIBANK

#### Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 0.17 for April-June 2018 as against Tk. 0.28 for April-June 2017; Consolidated EPS was Tk. 0.44 for January-June 2018 as against Tk. 0.66 for January-June 2017. Consolidated NOCFPS was Tk. 37.05 for January-June 2018 as against Tk. 93.96 for January-June 2017. Consolidated NAV per share was Tk. 55.02 as on June 30, 2018 and Tk. 44.07 as on December 31, 2017.

### ISLAMIBANK

#### Dividend Disbursement

The Company has informed that it has disbursed the cash dividend for the year ended on December 31, 2017 to the respective shareholders' Bank Account through EFTN. The dividend warrants have also been disbursed to the folio holders.

### ISLAMIBANK

#### Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 1.52 for April-June 2018 as against Tk. 1.14 for April-June 2017; Consolidated EPS was Tk. 1.88 for January-June 2018 as against Tk. 1.79 for January-June 2017. Consolidated NOCFPS was Tk. (10.62) for January-June 2018 as against Tk. (14.06) for January-June 2017. Consolidated NAV per share was Tk. 32.42 as on June 30, 2018 and Tk. 30.19 as on June 30, 2017.

## Others News Today

### Global raters air concern over state banks' health - Source: The Financial Express

Three global ratings agencies have identified poor governance standards and weak financial health as risk factors for the Bangladesh's banking sector, particularly for public banks. The agencies - Moody's Investors Service, Standard & Poor's (S&P) and Fitch Ratings-have also rated Bangladesh's outlook as stable, reflecting that upside and downside risks are well-balanced. The central bank released the latest credit ratings reports of three agencies on its website on Sunday. "We assess Bangladesh's banking sector risk as 'moderate (-)', above the indicative score of 'low (+)' to reflect contingent liabilities from state-owned banks," Moody's said in its latest report. It also said Bangladesh's state-owned banks account for 30 per cent of the banking system assets and exhibit significantly weaker asset quality, profitability, and capital adequacy than private commercial banks. On the other hand, S&P assessed a moderate risk related to contingent liabilities from financial institutions, in particular the state-owned commercial banks (SoCBs) sector. The SoCBs account for about 28 per cent of total banking sector assets and the sector's nonperforming loans had reached about a quarter of total loans as of 2017, according to the S&P. Fitch Ratings also said the banking sector's health and governance standards are generally weak, particularly in public-sector banks. It also said the official non-performing loan ratio is high at 10.1 per cent in June 2017, while the capital-to-risk weighted-asset ratio (CRAR) is low at 10.9 per cent. "The CRAR for the six state-owned commercial banks is well below the 10 per cent regulatory minimum," it noted. At the same time, the risk that the country will need to provide considerable additional support to the banking sector is mitigated by the small size of private credit, at 37 per cent of GDP (gross domestic product).

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