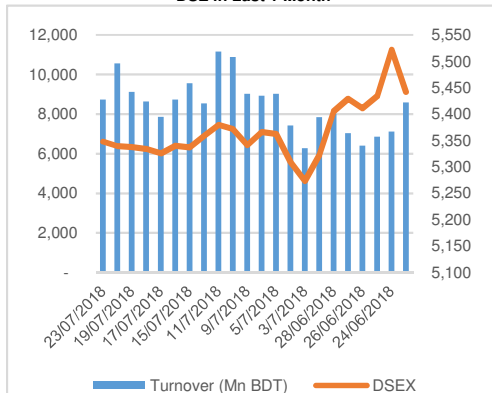


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	66	63	4.55	1,102,580
LHBL	56	55	2.46	1,351,150
CITYBANK	31	29	1.89	1,145,060
DUTCHBANGL	119	114	1.50	145,102
TRUSTBANK	26	25	1.36	138,109
Negative impact				
GP	395	397	(2.86)	219,974
UPGDCL	311	315	(2.74)	331,576
IFADAUTOS	118	123	(1.80)	1,186,680
SUMITPOWER	40	41	(1.74)	1,235,350
SQURPHARMA	274	275	(1.68)	567,956

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	103	372	3,562,685
PENINSULA	36	305	8,343,271
KDSALTD	118	260	2,133,583
BPML	141	189	1,362,303
NAHEEACP	56	184	3,209,279
MONNOCERA	366	175	472,838
SQURPHARMA	274	156	567,956
DSSL	38	143	3,818,953
IFADAUTOS	118	141	1,186,684
AMANFEED	65	133	2,006,986

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,863,742	-0.02%
Total Volume (In Mn BDT)	8,731	-17.23%
DSEX	5,348	0.17%
DSES	1,269	-0.46%
DS-30	1,913	0.24%
Market P/E	17	

% Change
World Markets

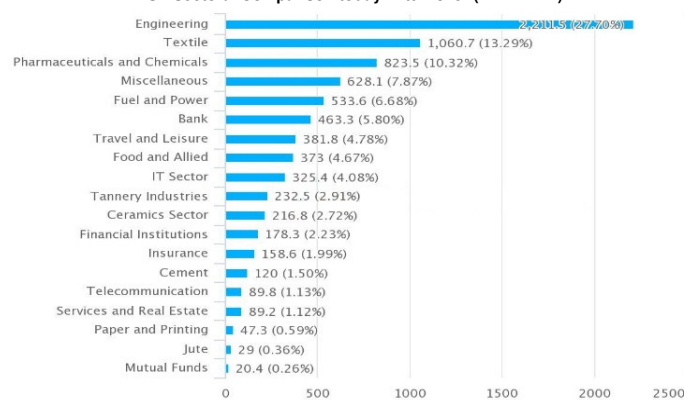
Indices	% Change
NASDAQ	7,820 -0.07%
HANG SENG	28,256 0.11%
BSE-SENSEX	36,723 0.62%

Exchange Rates

Currency	Rates
USD	83.89
GBP	110.07
EUR	98.12

Market Commentary

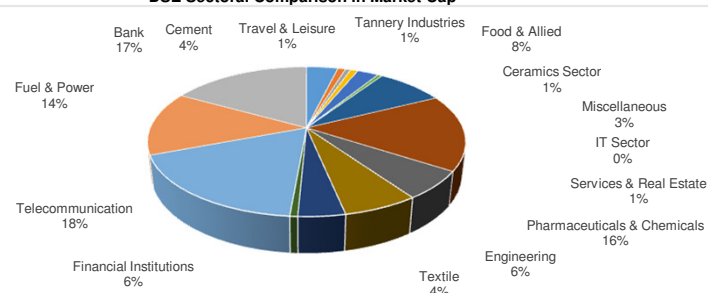
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.17% with 17.23% decline in total turnover. BBSCABLES, PENINSULA, KDSALTD, BPML, NAHEEACP stocks dominated today's market turnover. However, PADMALIFE was today's best performer having the highest growth of 9.82% from YCP. DSEX reflected a bullish mode through the day resulting in 130 issues advanced out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Ceramics Sector	29
Travel & Leisure	27
Tannery Industries	26
Miscellaneous	22
IT Sector	22
Food & Allied	20
Pharmaceuticals & Financial Institution	19
Engineering	18
Textile	17
Services & Real Es	16
Telecommunication	16
Fuel & Power	14
Bank	11

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
MIDASFIN
Category Change

The Company will be placed in 'A' category from existing 'Z' category with effect from July 24, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on December 31, 2017.

POPULARLIF
Sale declaration of a Sponsor

Engr. M. A. Rashid, one of the Sponsors of the Company, has expressed his intention to sell 1,25,000 shares out of his total holding of 2,44,168 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

KPPL
Decision to re-open factory & to start production, commercial operation

The Company has informed that the Board of Directors has decided to re-open the factory and start its production, commercial operation, etc. immediately as the board was informed that the regulatory authority has agreed to provide the company with all supports and co-operations for starting their commercial operations and renewed its Bond License and other related documents.

WMSHIPYARD
Revised the issue price and ratio of the proposed Rights issuance

With reference to their earlier news disseminated by DSE on 12.11.2017, the Company has further informed that the Board of Directors has revised the issue price and ratio at their proposed Rights issuance of 1R:1 (1 Rights Share for every 1 share held) to Tk. 15.00 each (including premium of Tk. 5.00 each) instead of earlier recommended 1.25R:1 (5 Rights for 4 existing shares held) and Tk. 20.00 each (including premium of Tk. 10.00 each) subject to the approval of the shareholders in the 7th EGM and by the BSEC. Date of EGM: 10.09.2018 Time: 10:00 AM. Venue for EGM: Chittagong Boat Club, Air Port Road, East Patenga, Chittagong. Record Date for EGM: 14.08.2018. Another Record Date will be declared for Rights issuance after getting approval from the BSEC.

ZAHEENSPIN
BSEC accepted the proposed revision of Rights Offer

The Company has informed that the BSEC has accepted the proposed revision of Rights Offer of the Company in principle, cancelling the previously scheduled subscription period and also requested the Company to submit the revised application in compliance with relevant securities laws.

Others News Today
Private sector credit growth exceeds target in June - Source: The Financial Express

Private sector credit growth exceeded the target, set by the central bank earlier, in June despite a declining trend in recent months, officials said. The growth in credit flow to private sector came down to 16.95 per cent in June 2018 on a year-on-year basis from 17.60 per cent a month ago. It was 15.66 per cent in June 2017, according to the Bangladesh Bank (BB) statistics. The central bank in its outgoing monetary policy had set a target for the private sector credit growth at 16.80 per cent at the end of June, 2018. The BB is now formulating the next monetary policy statement (MPS) for the first half (H1) of the current fiscal year (FY) 2018-19 aiming to achieve a maximum economic growth with curbing inflation, the officials added. "The private sector credit growth will be fixed for H1 of the FY 19, considering achievement of the growth with containing the inflationary pressure on the economy," a BB senior official told the FE. The next MPS will be released by the end of this month, the central banker added. The settlement of letters of credit (LCs), in terms of value, rose to US\$47.79 billion during the July-May period in the FY 18 from nearly \$41 billion during the same period in the FY 17, the BB data showed. The total outstanding loans with the private sector rose to Tk 9076.22 billion in June last from Tk 8924.03 billion in May 2018. It was Tk 7760.56 billion in June 2017.

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