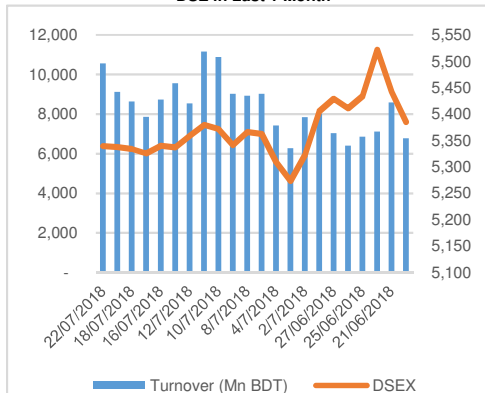


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
IFADAUTOS	123	115	2.69	3,306,420
RAKCEAMIC	45	43	1.59	483,493
RENATA	1,265	1,252	1.43	3,680
OLYMPIC	221	218	1.21	152,429
BXPHARMA	92	91	1.16	868,251
Negative impact				
GP	396	402	(14.91)	277,686
BRACBANK	64	66	(4.42)	731,692
BATBC	3,200	3,240	(4.14)	711
SCOURPHARMA	275	278	(3.65)	574,858
ICB	141	144	(2.72)	139,742

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

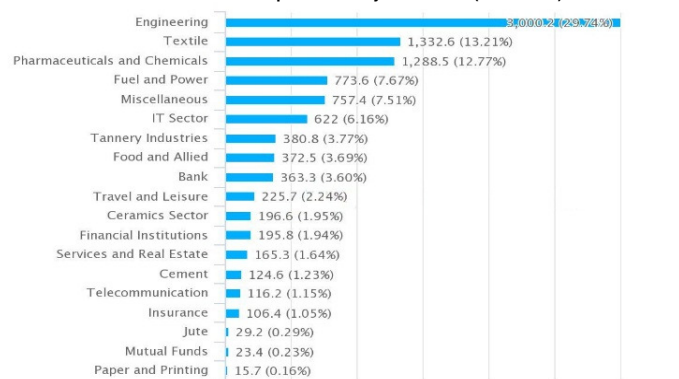
INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	103	410	3,883,760
IFADAUTOS	123	402	3,306,420
NAHEEACP	56	261	4,780,938
KDSALTD	114	225	1,886,993
AMANFEED	69	224	3,292,849
DSSL	38	197	4,995,258
NAVANACNG	76	196	2,602,437
BPML	133	184	1,354,249
ACTIVEFINE	37	169	4,738,845
SHASHADNIM	70	159	2,310,923

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,864,662	-0.15%
Total Volume (In Mn BDT)	10,549	15.64%
DSEX	5,339	0.03%
DSES	1,275	0.12%
DS-30	1,909	0.21%
Market P/E	17	

World Markets		Exchange Rates	
Indices	% Change	Currency	Rates
NASDAQ	7,820	USD	83.93
HANG SENG	28,224	GBP	110.22
BSE-SENSEX	36,496	EUR	98.45

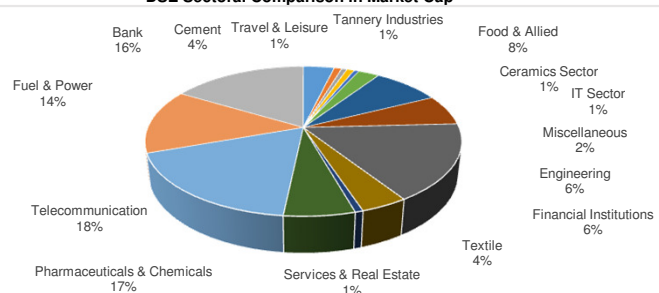
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03% with 15.64% growth in total turnover. BBSCABLES, IFADAUTOS, NAHEEACP, KDSALTD, AMANFEED stocks dominated today's market turnover. However, SALAMCRST was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 142 issues advanced out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Ceramics Sector	30
Travel & Leisure	27
Tannery Industries	25
IT Sector	23
Miscellaneous	22
Food & Allied	19
Engineering	18
Pharmaceuticals &	18
Textile	18
Services & Real Es	17
Financial Institution	17
Telecommunication	16
Fuel & Power	14
Bank	11

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
ZAHEENSPIN

Appointment of Managing Director & CEO

The Company has informed that as per unanimous decision of the Board of Directors of the Company, Mr. Mahmudur Rahman; sponsor director of the Company has been appointed as the Managing Director and CEO of the Company for the remaining period with effect from July 12, 2018 in place of deceased Managing Director Mr. A.M. Badruzzaman Khashroo.

IPDC

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the rating of the Company as "AA1" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UNITEDINS

Sale confirmation of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

LHBL

Fire incident damaging a small segment of the Long Belt Conveyor

The Company has informed that yesterday around mid-night there was a fire incident damaging a small segment of the Long Belt Conveyor of the Company in Bangladesh part. Fire services from Chhatak immediately rushed to the spot and successfully extinguished the fire within the shortest possible time. The damages are being assessed. In the meantime, all measures are being taken to avoid business interruptions and to ensure business continuity.

IDLC

Obtaining Fund Manager registration certificate by a subsidiary

With reference to their earlier news disseminated by DSE on 17.10.2017 regarding the board decision of IDLC Asset Management Limited, wholly owned subsidiary of IDLC Finance Limited for applying to the BSEC for registering as 'Fund Manager' under Bangladesh Securities and Exchange Commission (Alternative Investment) Rules, 2015, IDLC Finance Limited has further informed that based on their application, the BSEC has issued "Fund Manager" registration certificate in favor of IDLC Asset Management Limited.

Others News Today
GDP growth beats ADB forecast - Source: The Financial Express

Country's growth has surpassed last forecast at the Asian Development Outlook (ADO) as its agriculture and industry growth was higher than expected, the Asian Development Bank (ADB) has said. Preliminary government estimates of GDP (gross domestic product) growth in financial year (FY) 2018 in Bangladesh, Nepal, and Pakistan surpassed ADO 2018 forecasts, said the ADO supplement, released Thursday from its headquarters in Manila. Industry growth in Bangladesh was higher on stronger performances in manufacturing and construction, said the report. "Agriculture growth was higher than expected in Bangladesh as the authorities offset flood-induced losses to the summer and monsoon rice crops by quickly extending seedlings and other support services to farmers," the latest ADO supplement said. The ADB in its last ADO, released in April this year, forecasted a lower 7.0 per cent Bangladesh's economic growth for the outgoing FY2018. Bangladesh Bureau of Statistics (BBS) in its provisional estimation showed that the GDP in the FY2018 has expanded at 7.65 per cent rate in the last fiscal. The ADB report said the inflation in Bangladesh is estimated at 5.8 per cent in FY2018, lower than the 6.1 per cent forecasted at ADB's ADO in April this year. The improved rice supply, resulting from a surge in rice imports and the arrival of winter rice crop on the market, has cooled down the inflation across the country, it said. On the South Asian outlook, the ADO supplement said South Asia's economy will grow at higher 7.2 per cent rate in the current FY2019.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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