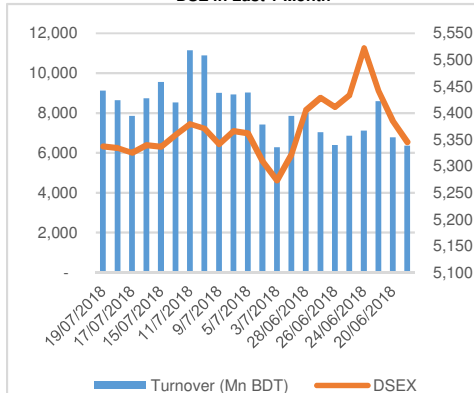


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	319	306	5.48	6,219,041
ACIFORMULA	179	178	2.39	227,206
GP	402	401	1.90	282,493
MARICO	1,175	1,154	1.70	1,277
IFADAUTOS	115	110	1.12	1,628,370
Negative impact				
BATBC	3,264	3,269	(4.44)	259
IDL	58	59	(1.57)	444,912
BRACBANK	65	66	(1.24)	726,336
MERCANBANK	15	16	(3.85)	2,404,405
PRIMEBANK	15	16	(1.95)	1,240,158

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	102	506	5,110,541
GHAIL	44	252	5,734,097
IBNSINA	312	235	768,301
LEGACYFOOT	205	222	1,144,625
MONNOCERA	369	211	562,776
KDSALTD	118	211	1,816,624
UPGDCL	317	197	621,902
AMANFEED	67	192	2,878,212
IFADAUTOS	115	184	1,628,370
KPCL	73	183	2,511,021

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,870,469	0.07%
Total Volume (In Mn BDT)	9,122	5.64%
DSEX	5,337	0.06%
DSES	1,273	0.31%
DS-30	1,904	0.24%
Market P/E	17	

World Markets	Indices	% Change
	7,854	-0.01%
NASDAQ	28,011	-0.36%
HANG SENG	35,658	0.23%
BSE-SENSEX		

Exchange Rates	Currency	Rates
	USD	84.33
	GBP	109.59
	EUR	97.85

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.06% with 5.64% growth in total turnover. BBSCABLES, GHAIL, IBNSINA, LEGACYFOOT, MONNOCERA stocks dominated today's market turnover. However, PADMALIFE was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 150 issues advanced out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



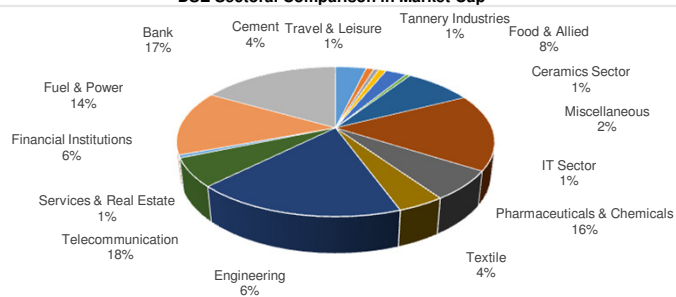
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Ceramics Sector	29
Travel & Leisure	26
Tannery Industries	25
Miscellaneous	22
IT Sector	22
Food & Allied	19
Pharmaceuticals &	18
Engineering	18
Textile	17
Telecommunication	16
Financial Institution	16
Services & Real Es	15
Fuel & Power	14
Bank	11

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

JUTESPINN

Revised information on the operational status of mill of the Company

With reference to their earlier news disseminated on 03.07.2018 regarding their response on a query sent by DSE, the company has further informed that in their query response they have mistakenly mentioned that their mill has been closed since June, 2006 which actually would be June, 2016.

MTB

Buy declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

DHAKABANK

Buy declaration of a Sponsor

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 14,000 shares of the Company (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MARICO

Board approval of proposal to dispose immovable property

The Company has informed that the Board of Directors has approved the proposal to sell the immovable property being four floors of office space situated at Jashin Plaza at House-1, Road-1, Sector-1, Uttara, Dhaka-1230.

MARICO

Interim Dividend Declaration

The Board of Directors of the Company has declared 150% interim cash dividend based on 3 months financials for the period ended on June 30, 2018. Record date for entitlement of interim cash dividend: 09.08.2018.

Others News Today

US wants Bangladesh to withdraw cotton import restrictions - Source: The Financial Express

American cotton industry leaders have called for lifting the age-old fumigation rules on the import of US commodity in Bangladesh. Fumigation not only imposes an additional cost burden on the importers and spinners of Bangladesh but also results in increased lead time, they said. "It is time to review the unfair restrictions like fumigation on the import of US cotton in Bangladesh," said Raymond Faus, who is the president of American Cotton Shippers Association (ACSA). "Only US cotton is subject to fumigation in Bangladesh, allegedly to prevent boll weevil but that boll weevil has been eradicated from the US long ago," he added. Mr Faus was a number of a US delegation who was in Dhaka recently on the occasion of the Cotton Day. During their stay in the capital, the delegation sat in an interview with a select group of journalists. Insiders noted that fumigation rule was enacted way back in the late 1960s to "protect Pakistani cotton against competition from the US cotton". "However, this rule is no more relevant in the context of Bangladesh as this country is not a major cotton producer and depends heavily on imported cotton anyway," said Sabbir Ahmed Chowdhury, Programme Representative of Cotton Council International in Bangladesh. With more than seven million bales of import last year, Bangladesh is the largest cotton importer in the world. The United States, on the other hand, is the world's largest exporter of cotton. However, US has a small share in this huge Bangladeshi cotton market as the later is overwhelmingly dependent on Indian cotton for feeding its readymade garment industry.

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