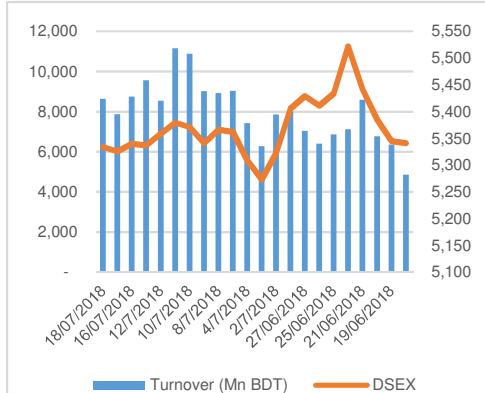


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	401	398	7.89	305,019
SQURPHARMA	280	277	4.32	189,520
BRACBANK	67	65	3.40	1,399,783
SUMITPOWER	41	40	1.42	1,619,375
ACIFORMULA	179	163	1.23	198,024
Negative impact				
BERGERPBL	1,275	1,313	(2.75)	15,456
UPGDCL	305	310	(2.11)	593,249
MERCANBANK	15	16	(1.46)	1,851,305
HEIDELCEM	362	377	(1.31)	19,247
IDLC	60	62	(1.30)	341,306

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KDSALTD	107	324	3,114,550
AMANFEED	65	259	4,041,456
BPML	143	248	1,762,568
BBSCABLES	96	230	2,493,393
PENINSULA	34	219	6,740,238
MONNOCERA	387	211	549,117
UPGDCL	307	183	593,249
LEGACYFOOT	190	175	916,063
ANWARGALV	118	162	1,363,252
SHASHADNIM	68	158	2,370,063

## Market Statistics

Market Cap (In Mn BDT)	3,867,835
Total Volume (In Mn BDT)	8,635
DSEX	5,334
DSES	1,269
DS-30	1,900
Market P/E	17

## Today % Change

Market Cap (In Mn BDT)	3,867,835	0.24%
Total Volume (In Mn BDT)	8,635	9.86%
DSEX	5,334	0.16%
DSES	1,269	0.48%
DS-30	1,900	0.30%
Market P/E	17	

## World Markets

Indices	% Change
NASDAQ	7,855 0.63%
HANG SENG	28,117 -0.23%
BSE-SENSEX	36,373 -0.40%

## Exchange Rates

Currency	Rates
USD	84.95
GBP	110.75
EUR	98.69

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.16% with 9.86% growth in total turnover. KDSALTD, AMANFEED, BPML, BBSCABLES, PENINSULA stocks dominated today's market turnover. However, UNITEDAIR was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode through the day resulting in 137 issues advanced out of 341 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



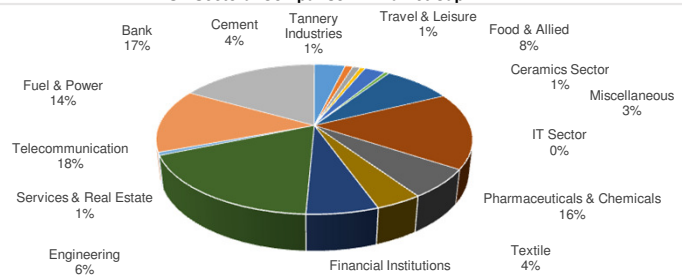
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Ceramics Sector	30
Tannery Industries	25
Travel & Leisure	25
Miscellaneous	22
IT Sector	21
Food & Allied	19
Pharmaceuticals & Engineering	18
Textile	17
Financial Institution	16
Telecommunication	16
Services & Real Estate	15
Fuel & Power	14
Bank	11

## Average

17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BRACBANK

Increase of Authorized Capital after approval from Bangladesh Bank  
Referring to its earlier disclosure disseminated on 14.03.2018 regarding decision to increase Authorized Capital from Tk. 1,200.00 crore to Tk. 2,000.00 crore, the Company has further informed that they have increased their Authorized Capital to Tk. 2,000.00 crore as per earlier decision, after obtaining approval from Bangladesh Bank.

### UNITEDINS

Sale declaration of a Corporate Director  
Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 3,55,900 shares out of its total holding of 60,91,261 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### DHAKABANK

Buy confirmation of a Sponsor  
Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has further reported that she has completed her buying of 1,80,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

### ICB

Consent accorded by the BSEC to ICB for issuing ICB Subordinated Bond  
Referring to its earlier disclosure disseminated on 08.04.2018 regarding Board decision to issue ICB Subordinated Bond, ICB has further informed that the BSEC has given its consent to ICB to issue ICB Subordinated Bond of Tk. 2,000.00 crore for 7 years (including 2 years grace period) (fully redeemable).

### ALARABANK

Consent accorded from BSEC for issuance of Subordinated Bond  
The Company has further informed that BSEC has accorded its consent to the Company for raising of capital through issuance of AIBL 2nd Mudaraba Subordinated Bond amounting to Tk. 500.00 crore only through private placement in cash consideration. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and regulatory requirements, and also shall adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the Company.

## Others News Today

### BB urges commercial banks to remain alert over import-export mismatch - Source: The Financial Express

Bangladesh Bank (BB) governor Fazle Kabir on Saturday called the public and private commercial banks to remain alert over the growing mismatch in the growth of import and export. He indicated that such trend would create scope of money laundering and thus damage financial institutions and economy as a whole. The central bank governor issued the warning while speaking as chief guest at a conference on Anti Money Laundering and Combating Financing of Terrorism at a city hotel. He said the import grew by 25 per cent over the last six months while the export rose by hardly 6.0 per cent. "If the import of industrial raw materials rises then the export will have to increase in a similar way," he said. The BB governor urged the banks to remain cautious to the matter, which could have negative impact on the country's financial system.

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