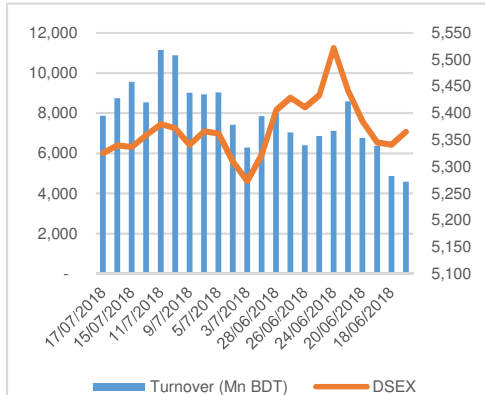


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	388	383	10.83	755,493
BRACBANK	66	64	2.63	1,751,850
KPCL	75	71	2.07	4,075,460
SUMITPOWER	40	39	1.75	1,996,790
BSRMLTD	104	100	1.30	1,060,890
Negative impact				
SINGERBD	198	214	(1.98)	808,931
RENATA	1,235	1,247	(1.35)	6,417
SPCL	105	110	(1.32)	1,262,710
LHBL	54	55	(1.14)	804,620
CITYBANK	29	30	(1.11)	1,142,080

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

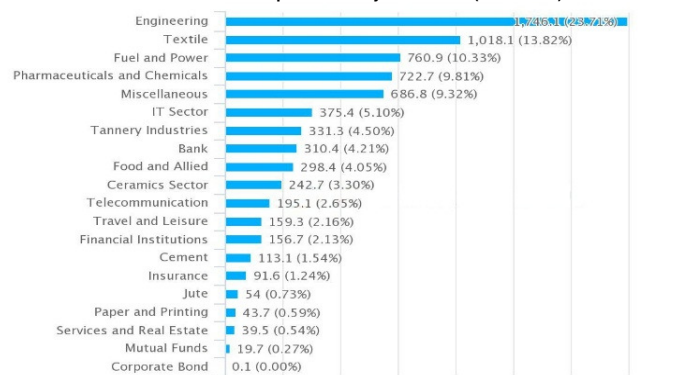
INSTRUMENT	Price	Value (Mn BDT)	Volume
KDSALTD	96	250	2,424,012
MONNOCERA	367	210	599,589
BBSCABLES	89	202	2,194,630
KPCL	72	194	2,630,551
SQURPHARMA	277	191	687,442
GP	399	191	483,007
BPML	135	190	1,375,468
SKTRIMS	38	188	4,708,500
BSRMLTD	105	174	1,640,010
ITC	50	172	3,432,122

Market Statistics

Market Cap (In Mn BDT)	3,858,732	% Change	0.02%
Total Volume (In Mn BDT)	7,861	% Change	-10.03%
DSEX	5,325	% Change	-0.27%
DSES	1,263	% Change	-0.19%
DS-30	1,894	% Change	-0.15%
Market P/E	16		

Today
% Change
World Markets
Exchange Rates
Market Commentary

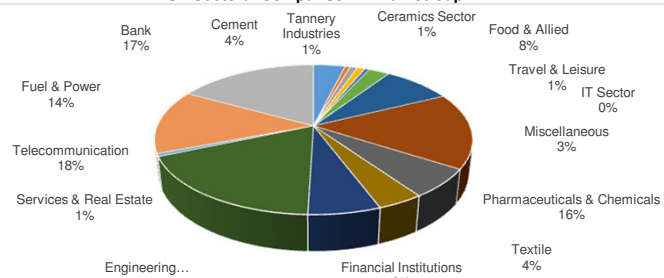
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.27% with 10.03% decline in total turnover. KDSALTD, MONNOCERA, BBSCABLES, KPCL, SQURPHARMA stocks dominated today's market turnover. However, ANWARGALV was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode through the day resulting in 173 issues declined out of 341 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	25
Tannery Industries	24
Ceramics Sector	24
IT Sector	21
Miscellaneous	20
Food & Allied	19
Pharmaceuticals & Engineering	18
Textile	17
Financial Institution	16
Telecommunication	16
Services & Real Es	15
Fuel & Power	14
Bank	11

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
FAREASTFIN

Sale Confirmation of a Director

Mr. M.A. Wahhab, one of the Directors of the Company, has further reported that he has completed his sale of 20,00,000 shares of the Company at prevailing market price through Stock Exchange as

SIBL

Sale declaration of a Sponsor

Alhaj SK. Mohammad Rabban Ali, one of the Sponsors of the Company, has expressed his intention to sell 1,32,32,137 shares out of his total holding of 1,62,87,806 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

DELTALIFE

Sale declaration of a Sponsor

Dr. Sadiqur Rahman Malik, one of the Sponsors of the Company, has expressed his intention to sell 1,99,900 shares out of his total holding of 2,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

Others News Today
BD's position drops in global innovation index - Source: The Financial Express

The position of Bangladesh in the latest global index of innovation has dropped by two steps. The country ranked 116th among 126 countries in the Global Innovation Index (GII)-2018 which is co-published by Cornell University, INSEAD and World Intellectual Property Organization (WIPO). In the last index, released in 2017, Bangladesh was ranked 114th among 127 countries. This year Bangladesh is also positioned as the bottom ranked country in South Asia. India ranked as 57th, a moderate improvement from 60th position in the last year while ranking of Pakistan also improved from 113rd to 109th. Sri Lanka ranked 88th while Nepal positioned as 108th innovative country in the world this year. Switzerland retained its number-one spot in the index followed by the Netherlands, Sweden, the United Kingdom, Singapore, United States of America, Finland, Denmark, Germany and Ireland. China broke into the world's top 20 most-innovative economies for the first time as it ranked 17th in the latest GI. The GI ranks 126 economies based on 80 indicators, ranging from intellectual property filing rates to mobile-application creation, education spending and scientific and technical publications, according to a press statement of WIPO.

Secondary trading slips by 62pc in FY '18 - Source: The Financial Express

Secondary trading of treasury bills and treasury bonds has dropped sharply during the last fiscal year, reflecting the lower demand for the government securities. Latest statistics with the central bank showed that the total value of secondary trading of T-bills and T-bonds stood at Tk 153.30 billion during FY18, down from Tk 400.51 billion a year earlier. The transaction of these tradable government securities is generally divided into two types -- outright transaction and repo transaction. Outright transaction means direct trading of the issued securities while repo transaction means trading of already traded T-bills and T-bonds. T-bills are short-term government securities while T-bonds are long-term in nature. Currently, there are three types of T-bills in terms of maturity. These are: 91 days, 182 days and 364 days. T-bonds are matured in two years, five years, 10 years, 15 years and 20 years. Bangladesh Bank statistics also showed that the total value of secondary trading of bills and bonds was Tk 675.31 billion in FY16. This means the secondary trading of the government securities has been declining for the last two years mainly due to the negative issuance of the government securities.

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