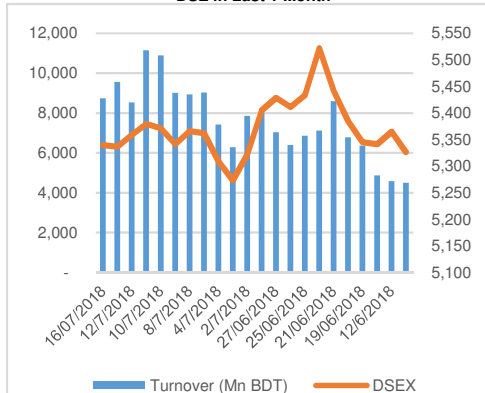


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	388	383	10.83	755,493
BRACBANK	66	64	2.63	1,751,850
KPCL	75	71	2.07	4,075,460
SUMITPOWER	40	39	1.75	1,996,790
BSRMLTD	104	100	1.30	1,060,890
Negative impact				
SINGERBD	198	214	(1.98)	808,931
RENATA	1,235	1,247	(1.35)	6,417
SPCL	105	110	(1.32)	1,262,710
LHBL	54	55	(1.14)	804,620
CITYBANK	29	30	(1.11)	1,142,080

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KDSALTD	101	335	3,574,000
KPCL	75	302	4,075,461
GP	386	297	755,493
PENINSULA	34	295	8,614,974
BBSCABLES	93	271	2,872,980
LEGACYFOOT	172	245	1,373,050
UPGDCL	320	203	629,712
MONNOCERA	340	181	524,859
RSRMSTEEL	67	175	2,536,356
CONFIDCEM	190	175	872,216

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,858,049	0.12%
Total Volume (In Mn BDT)	8,737	-8.55%
DSEX	5,340	0.06%
DSES	1,265	-0.04%
DS-30	1,897	0.11%
Market P/E	17	

World Markets

	Indices	% Change
NASDAQ	7,826	0.03%
HANG SENG	28,540	0.05%
BSE-SENSEX	36,326	-0.59%

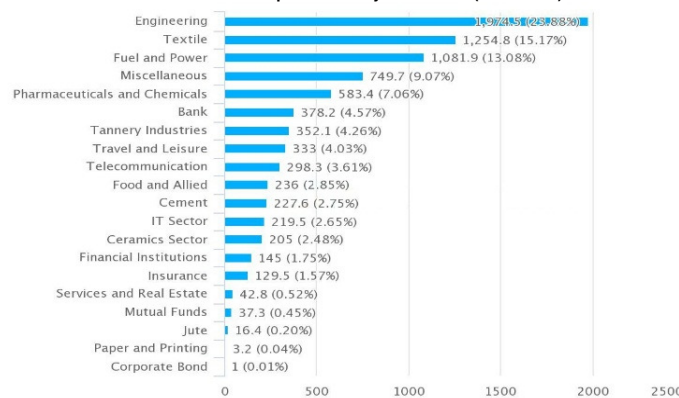
Exchange Rates

Currency	Rates
USD	83.42
GBP	110.65
EUR	97.65

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.06% with 8.55% decline in total turnover. KDSALTD, KPCL, GP, PENINSULA, BBSCABLES stocks dominated today's market turnover. However, ITC was today's best performer having the highest growth of 9.83% from YCP. DSEX reflected a mixed mode through the day resulting in 144 issues advanced out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



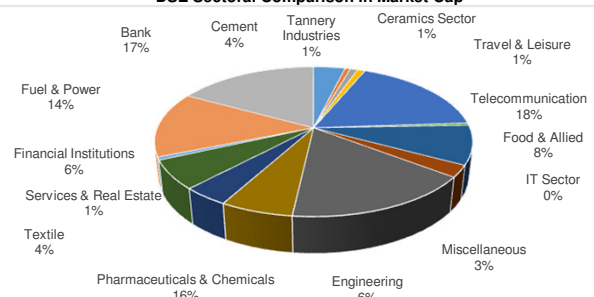
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	26
Tannery Industries	24
Ceramics Sector	24
Telecommunication	21
IT Sector	20
Food & Allied	19
Miscellaneous	19
Pharmaceuticals & Chemicals	18
Engineering	18
Textile	17
Financial Institution	16
Services & Real Es	15
Fuel & Power	14
Bank	11

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DHAKABANK

Buy declaration of a Sponsor

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,80,000 shares of the Company (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SUMITPOWER

Commencement of Commercial Operation of Power Plant of Ace Alliance

The Company has further informed that after successful installation, testing and commissioning, the 149 MW (HFO/Gas Fired) Power Plant at Kodda, Gazipur of Ace Alliance Power Limited (64% owned Company of Summit Power Limited) has started its commercial operation within schedule on July 12, 2018. The project is being operated on Build, Own and Operate (BOO) basis for a period of 15 years commencing on Commercial Operation Date (COD).

GP

Interim Dividend Declaration

The Board of Directors has recommended interim cash dividend for the year 2018 at the rate of 125% of the paid up capital of the Company which represents 98% of the Profit after tax for the half year ended on June 30, 2018 (Tk. 12.50 per share of Tk. 10.00 each), out of the audited net profits of the Company for the Half year ended on June 30, 2018. Record date: 05.08.2018.

Others News Today

New exportable up for cash incentives - Source: The Financial Express

New eligible traditional and non-traditional export items are going to get cash incentive/subsidy this fiscal year (FY), 2018-19, sources said. The government has made the initiative to bring new potential and diversified items under the facility with an intent to boost its export basket, they added. Some 27 export-oriented sectors enjoyed export subsidy or cash incentive in last FY. The authorities will review the same for the existing sectors and also consider proposals and recommendations for new sectors for FY '19. When asked, finance division secretary Mohammad Muslim Chowdhury said the date for a meeting to this end is yet to be set. It may take place anytime this month, he added. Mr Chowdhury said new exportables may get the cash/subsidy facilities for the current FY. He, however, did not disclose the number of new items tipped for the package. Five to 10 exportables like razor and razor blades, chlorine, hydrochloric acid, caustic soda, hydrogen peroxide and motorcycle may get the facility, an official of commerce ministry said. The incentive/subsidy rates for jute and jute goods, leather and leather goods, new products and new market expansion facility may remain unchanged, he added. Same is the case for small and medium garment factories and textiles sector, the official stated. The rates for frozen shrimp and fish will also remain unchanged. To this end, Mr Chowdhury recently submitted a proposal to the finance minister and sought a date for an inter-ministerial meeting. For FY '19, the government earmarked some Tk 45 billion as cash incentives/subsidy for the country's export-oriented sectors, according to a ministry official. The amount was same for last FY, according to ministry data. In last FY, export-oriented sectors enjoyed cash incentives from 2.0 per cent to 20 per cent. The small and medium garment factories got an additional 4.0 per cent subsidy. Meanwhile, new products and new market expansion, excepting the United States, Canada and the European Union, got 3.0 per cent incentive. The export-oriented local textile sector enjoyed 4.0 per cent alternative cash incentive instead of customs bond and duty-drawback facility. The exporters of apparel for the European region got an additional special support other than the cash subsidy. Leather goods, light engineering products and furniture got 15 per cent incentive, PET bottle flakes and finished jute goods got 10 per cent cash incentive/subsidy respectively. The rate for PET bottle flakes may be reduced to 0.5 per cent from existing 10 per cent this FY for a temporary Chinese ban on its import. The commerce ministry proposed a 10 per cent cash incentive against the export of polyester staple fibre. Among other sectors, frozen shrimp and jute yarn got 10 per cent and 0.5 per cent incentive/subsidy. Ship exports got 10 per cent cash subsidy. The Export Promotion Bureau has sent to commerce ministry a draft export target proposal at \$45 billion (goods and service) this FY. Bangladesh earned \$34.65 billion in FY '17, \$34.10 billion in FY '16, \$31.20 billion in FY '15, \$30.18 billion in FY '14 and \$27.02 billion in FY '13 through exports.

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