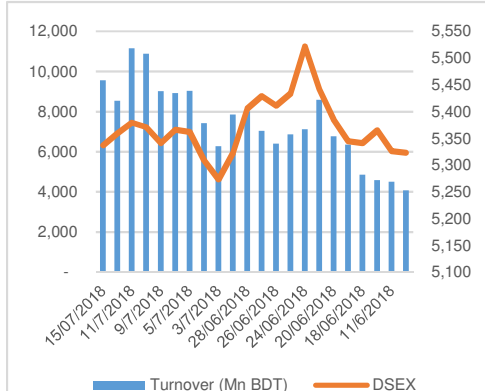


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SPCL	110	101	2.42	2,209,750
KPCL	71	68	2.01	3,283,360
DOREENPWR	116	106	1.78	2,927,940
POWERGRID	49	47	1.36	285,878
MJLBD	102	99	1.33	174,838
Negative impact				
GP	383	389	(11.93)	200,756
UPGDCL	321	327	(4.18)	1,044,350
ICB	141	143	(2.83)	191,358
LHBL	55	56	(1.33)	1,409,860
SOUTHEASTB	14	14	(1.21)	1,352,430

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	94	449	4,726,880
UPGDCL	318	341	1,044,353
SKTRIMS	42	332	8,196,118
DOREENPWR	117	332	2,927,945
SINGERBD	214	297	1,344,122
PTL	61	284	4,781,968
BPML	142	248	1,696,763
SPCL	111	241	2,209,754
KPCL	72	236	3,283,364
SAIHAMTEX	25	200	7,960,315

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,853,397	-0.40%
Total Volume (In Mn BDT)	9,554	12.01%
DSEX	5,337	-0.41%
DSES	1,266	-0.12%
DS-30	1,895	-0.61%
Market P/E	17	

World Markets	Indices	% Change
	NASDAQ	7,826 0.03%
	HANG SENG	28,525 0.16%
	BSE-SENSEX	36,542 -0.02%

Exchange Rates	Currency	Rates
	USD	83.78
	GBP	110.84
	EUR	98.01

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.41% with 12.01% growth in total turnover. BBSCABLES, UPGDCL, SKTRIMS, DOREENPWR, SINGERBD stocks dominated today's market turnover. However, SKTRIMS was today's best performer having the highest growth of 324% from YCP. DSEX reflected a mixed mode through the day resulting in 207 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

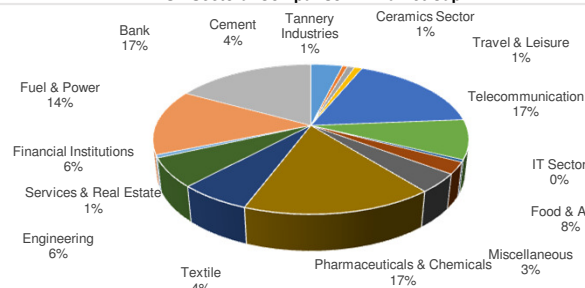


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Travel & Leisure	25
Tannery Industries	24
Ceramics Sector	23
Telecommunication	21
Food & Allied	20
IT Sector	19
Miscellaneous	19
Textile	18
Pharmaceuticals & Engineering	18
Financial Institution	16
Services & Real Es	15
Fuel & Power	14
Bank	11

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

TRUSTBANK

Appointment of Director and Chairman

The Company has informed that General Aziz Ahmed, BGBM, PBGM, BGBMS, psc, G has been appointed as the Director and elected as the Chairman of the Company; with effect from June 26, 2018.

SPCL

Entering into a Joint Venture Consortium agreement of associate company

The Company has informed that Midland Power Co. Ltd., a 49% associate of Shahjibazar Power Co. Ltd. has entered into a Joint Venture Consortium agreement to explore and implement a LNG Fired 600 MW Combined Cycle Power Plant with GE Capital US Holdings Inc. on July 12, 2018 in Dhaka. This agreement is non-binding in nature and shall be effective upon getting the Letter of Award for the project from Bangladesh Power Development Board (BPDB). Shahjibazar Power Co. Ltd. holds 49% stake in Midland Power Co. Ltd. which eventually will have a prospective impact of the market price and profitability of the company if awarded the project by BPDB.

EBL

Investment for establishing full-fledged branches in India

Referring to their earlier news disseminated on June 08, 2017, the Company has further informed that the Board of Directors has unanimously decided and accorded approval of US\$ 25.00 million required as Regulatory Capital and allocate additional US\$ 10.00 million on need basis for establishing full-fledged branches in India and authorized the Management of the Bank (EBL) to apply to Bangladesh Bank for obtaining necessary permission in this regard and also to liaise with PWC private Limited (India) for obtaining necessary permission from the Reserve Bank of India.

Others News Today

Chinese company to invest \$2.3b in steel plant - Source: The Financial Express

Chinese steel giant Kunming Iron and Steel Holding Company (KISC) is all set to invest US\$ 2.3 billion in a steel manufacturing project in Mirersarai. A delegation of the KISC led by its chairman Zhao Yongping is scheduled to arrive in Dhaka on Monday. The delegation will hold final negotiations with senior officials of the government and Bangladesh Economic Zones Authority (BEZA), people familiar with the development told the FE on Saturday. This will be the largest investment in manufacturing sector in the country. KISC will make the investment through its subsidiary company Chinese Yunnan Yongle Overseas Investment Co Limited. The company aims to produce 2.0-million-tonnes integrated iron and steel production annually. A consortium of 17 private players named Star Infrastructure Development Consortium Limited is acting as the local partner of Kunming. Seventeen reputed companies including Nilol group, Unique Group and BSRM, have joined hands to form the consortium. Kunming completed its feasibility study for site selection last month. They were given two options-Mirersarai or Maheshkhali to establish the plant. As water supply to the plant will be tough on the Maheshkhali Island, they are likely to opt for Mirersarai site that is situated near Bamunsundar canal, the people said. When contacted, BEZA executive chairman Paban Chowdhury said the investment from the Kunming Group is almost certain. "This will be a game changer for us. In the context of the US tariff restrictions on Chinese steel, we are expecting more Chinese investment in the country," he said. About the key issues to be negotiated with the Kunming, he said, they may seek consistent policy support and assurances of utility supply, which the authorities are ready to provide. "We will offer competitive incentive package, one stop service, promote and protect investment in economic zone for them as per our policy," he added. Last November, two Memorandums of understandings (MoUs) were signed between the BEZA, Chinese Yunnan Yongle Overseas Investment Co Limited and Bangladesh Star Infrastructure Development Consortium Limited to steer ahead the project. A coal-fired 167 mw power plant, transfer platform in deep sea and private jetty, device and machine manufacture, logistics and distributions, cement and building materials and steel structure fabrication will be developed under the project. About the project, Abdul Matlub Ahmed, Chairman of Star Infrastructure Development Ltd, said, "It's one of the largest FDI projects in Bangladesh." "I hope this investment will help to create new job opportunities, decrease import of steel in Bangladesh," said Mr Ahmad, a former president of the Federation of Bangladesh Chambers of Commerce and Industry (FBCCI). BEZA will give 1,000 acres of land for the project at a rate of Tk 4.8 million per acre. The project will create jobs for 30,000 people, an official said.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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