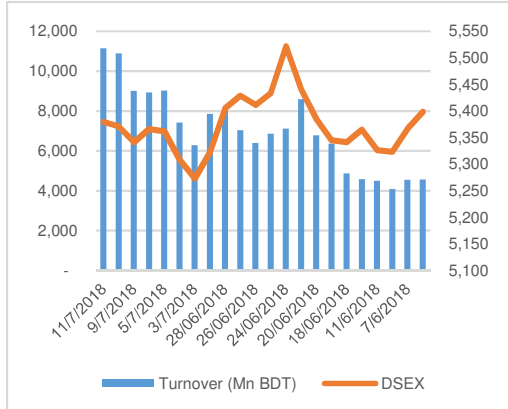


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	381	380	2.67	109,874
ICB	145	143	1.64	359,615
RUPALIBANK	39	37	1.24	1,299,480
ALARABANK	22	21	1.20	732,857
CITYBANK	31	31	1.11	1,066,750
Negative impact				
BATBC	3,296	3,331	(3.43)	8,771
SPCL	93	97	(1.11)	819,636
BBSCABLES	85	90	(1.11)	3,579,080
SOURPHARMA	284	285	(0.97)	291,193
HEIDELCEM	368	378	(0.86)	10,602

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BPML	148	400	2,617,460
PENINSULA	31	343	10,917,023
RSRMSTEEL	69	323	4,509,148
BBSCABLES	85	314	3,579,084
BEXIMCO	27	305	10,888,157
LEGACYFOOT	160	255	1,595,286
UPGDCL	305	248	818,076
MIRACLEIND	54	237	4,445,130
CONFIDCEM	187	221	1,168,200
BRACBANK	64	169	2,599,403

Market Statistics	
Market Cap (In Mn BDT)	3,858,117
Total Volume (In Mn BDT)	11,153
DSEX	5,379
DSES	1,267
DS-30	1,915
Market P/E	16

Today	% Change
3,858,117	0.03%
11,153	2.49%
5,379	0.15%
1,267	-0.32%
1,915	0.18%
16	

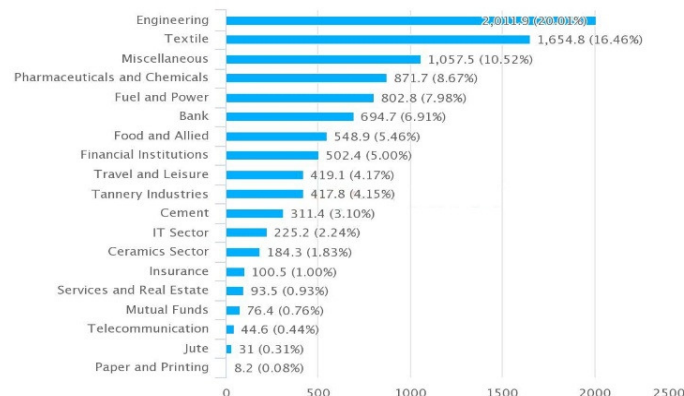
World Markets	
Indices	% Change
NASDAQ	7,759
HANG SENG	28,312
BSE-SENSEX	36,266

Exchange Rates	
Currency	Rates
USD	83.81
GBP	110.96
EUR	98.08

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.15% with 2.49% growth in total turnover. BPML, PENINSULA, RSRMSTEEL, BBSCABLES, BEXIMCO stocks dominated today's market turnover. However, QUEENSOUTH was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode through the day resulting in 153 issues advanced out of 341 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

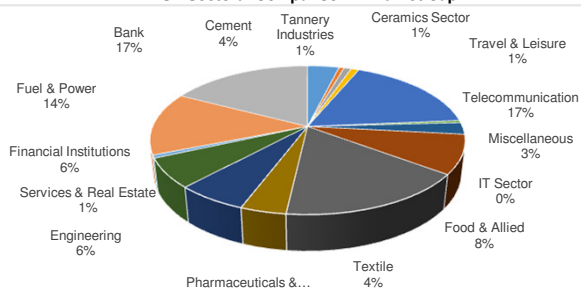


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Travel & Leisure	26
Tannery Industries	24
Ceramics Sector	24
Telecommunication	21
IT Sector	20
Miscellaneous	20
Food & Allied	20
Pharmaceuticals &	18
Textile	18
Engineering	17
Financial Institution	17
Services & Real Es	16
Fuel & Power	14
Bank	11

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BRACBANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the initial credit rating of the Company as "AA+" in the long term and "ST-1" in the short term with a stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.

RAKCERAMIC

Board Meeting schedule under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 17, 2018 at 5:30 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.

SKTRIMS

Trading of New Security

Trading of the shares of SK Trims & Industries Limited will commence at DSE from July 15, 2018 under 'N' category. DSE Trading Code for SK Trims & Industries Limited is "SKTRIMS" and DSE Company Code is 99642.

CITYBANK

Consent accorded from BSEC for issuance of Subordinated Bond

The Company has informed that BSEC has given consent for issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 700.00 crore divided into 700 Bonds of Tk. 1.00 crore each through private placement. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969.

Others News Today

Bangladesh Bank faces tough task to lower inflation after spike - Source: The Financial Express

The central bank may face a challenge to bring down the average annual inflation to 5.6 per cent in the current fiscal year (FY) after it exceeded the target in the last fiscal. The average annual inflation exceeded the government target of 5.5 per cent in FY 2017-18 mainly due to higher prices of food grains, according to Bangladesh Bank (BB) officials. Now the BB and other concerned authorities would face a tough task to lower the inflation, they opined. The inflation rose to 5.78 per cent in FY '18 on the annual average basis from 5.44 per cent a year before, according to the latest data of the Bangladesh Bureau of Statistics (BBS). The figure was 5.92 per cent in FY '16. Food inflation stood at 7.13 per cent in FY '18 as compared to 6.02 per cent in the previous fiscal. On the other hand, non-food inflation came down to 3.74 per cent from 4.61 per cent. "Prices of food grains, particularly rice, increased significantly in FY '18 following flashfloods and incessant rain in different parts of the country," a senior BB official explained. The issue is expected to be discussed at today's (Wednesday) preparatory meeting of the next monetary policy with former finance ministers, former governors and senior economists, according to the BB official. "A BB board of directors meeting will be held in the central bank on Sunday mainly to discuss issues concerning the next monetary policy statement (MPS)," another BB official told the FE. He also said the BB might make clear its policy measures for curbing the inflationary pressure on the economy in the upcoming MPS. "Actually, the inflation depends on different factors, including commodity prices in the global market, weather, overall production and inflationary trend of close-door neighbours," the central banker explained. On Monday, the BB started preparations for formulating its next MPS. The BB is giving top priority to curbing the rising trend of inflation and helping the productive sectors achieve maximum economic growth.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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