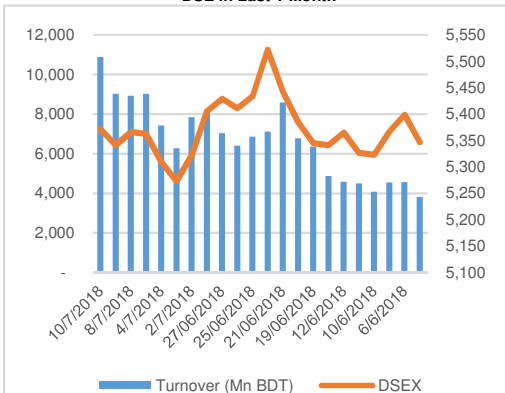


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	143	140	3.92	161,935
UPGDCL	303	298	2.95	769,029
BATBC	3,331	3,308	2.27	977
TITASGAS	40	39	1.78	209,125
HEIDELBCEM	378	359	1.78	26,286
Negative impact				
GP	380	388	(18.61)	228,241
BRACBANK	64	66	(2.11)	2,030,400
RENATA	1,254	1,263	(0.99)	5,792
SOUTHEASTB	14	15	(0.86)	1,266,360
ONEBANKLTD	15	16	(0.75)	942,493

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BPML	157	459	2,770,189
BBSCABLES	90	370	4,096,048
RSRMSTEEL	70	323	4,622,735
PDL	25	265	10,652,185
PTL	56	258	4,798,744
UPGDCL	303	232	769,029
BEXIMCO	27	229	8,474,483
WMSHIPYARD	31	201	6,368,144
FUWANGFOOD	22	162	7,628,484
AIL	100	161	1,588,126

Market Statistics	
Market Cap (In Mn BDT)	3,857,048
Total Volume (In Mn BDT)	10,882
DSEX	5,371
DSES	1,271
DS-30	1,912
Market P/E	17

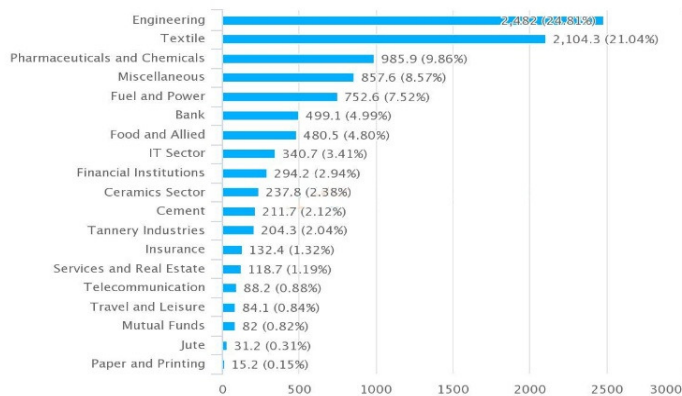
Today	% Change
3,857,048	0.22%
10,882	20.74%
5,371	0.56%
1,271	0.22%
1,912	0.06%
17	

World Markets	
Indices	% Change
NASDAQ	7,756 0.88%
HANG SENG	28,682 -0.02%
BSE-SENSEX	36,240 0.85%

Exchange Rates	
Currency	Rates
USD	84.18
GBP	111.39
EUR	98.51

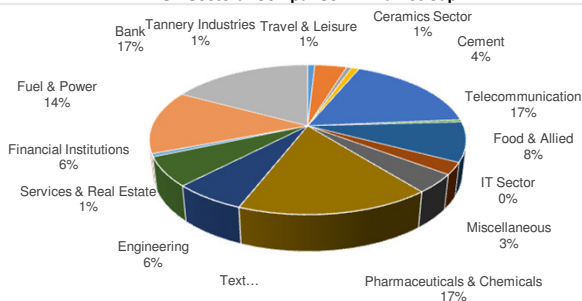
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.56% with 20.74% growth in total turnover. BPML, BBSCABLES, RSRMSTEEL, PDL, PTL stocks dominated today's market turnover. However, PENINSULA was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 183 issues advanced out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery Industries	25
Cement	38
Travel & Leisure	26
Ceramics Sector	23
Telecommunication	21
IT Sector	20
Food & Allied	20
Miscellaneous	20
Textile	18
Pharmaceuticals & Engineering	18
Financial Institution	16
Services & Real Es	16
Fuel & Power	14
Bank	11

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
PARAMOUNT

Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on July 04, 2018.

SIBL

Sale declaration of a Sponsor

Fountain Private Ltd., one of the Corporate Sponsors of the Company, has expressed its intention to sell 1,62,52,319 shares out of its total holding of 1,62,54,319 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SAIHAMTEX

Query Response

In response to a DSE query dated July 09, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

UCB

Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 0.74 for April-June, 2018 as against Tk. 1.15 for April-June, 2017; Consolidated EPS was Tk. 1.05 for January-June, 2018 as against Tk. 1.25 for January-June, 2017. Consolidated NOCFPS was Tk. (9.42) for January-June, 2018 as against Tk. 2.55 for January-June, 2017. Consolidated NAV per share was Tk. 25.54 as on June 30, 2018 and Tk. 24.14 as on June 30, 2017.

Others News Today
Bangladesh Bank for 'growth supportive' MPS - Source: The Financial Express

The central bank has started preparations to formulate its next monetary policy, giving top priority to curb the rising trend of inflation and help the productive sectors achieve maximum economic growth. The priorities were suggested at an internal preparatory meeting on the monetary policy statement (MPS) at Bangladesh Bank (BB) headquarters in Dhaka on Monday, with Governor Fazle Kabir in the chair. The meeting reviewed the country's overall economic situation and suggested that the next MPS for the first half (H1) of the current fiscal year should be 'growth-supportive', with keeping inflation at reasonable level, according to sources. All general managers (GMs) and senior officials attended the preparatory meeting, they said. The MPS is likely to be announced in the last week of this month, a BB senior official hinted. The meeting also emphasised on ensuring the quality of credit through strengthening monitoring and supervision by both the BB and the commercial banks. The BB's latest move came against the backdrop of rising trend in the inflationary pressure on the economy in the just-concluded fiscal year (FY) 2017-18, following higher prices of food grains. The inflation rose to 5.78 per cent in the FY 18 on annual average basis from 5.44 per cent a year before, according to the Bangladesh Bureau of Statistics (BBS) data. Food inflation stood at 7.13 per cent in the FY 18 as compared to 6.02 per cent in the previous fiscal. The government had set the inflation target at 5.6 per cent for the FY 19. In the next MPS, the central bank will put emphasis on boosting SMEs and agriculture loans along with micro-credit to create employment opportunities across the country, according to the BB officer. The latest situation of capital market along with both foreign exchange and money markets will be considered in the next MPS, they added. At the meeting, the latest interest rates situation on both lending deposit were discussed, according to the sources. Currently, the banks, particularly the private commercial ones are now implementing the proposed cut in their lending and deposit rates in line with the decisions of the Bangladesh Association of Banks (BAB). On June 20, BAB decided to bring down the interest rates on lending and deposit to 9.0 per cent and 6.0 per cent respectively from July 01. As a part of the moves, the BB is scheduled to meet with former finance ministers, former governors and senior economists in this connection tomorrow (Wednesday).

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
 Telephone : +88 02 9347567 | Fax : +88 02 9348657
 Email: info.query@mtbsecurities.com |
 Website: www.mtbsecurities.com

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