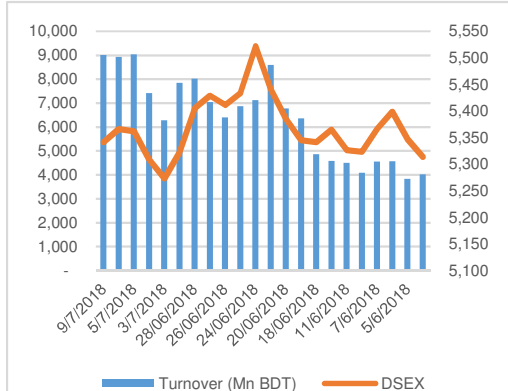


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SINGERBD	199	184	1.85	1,564,590
BBSCABLES	87	79	1.77	5,080,190
UNIQUEHRL	53	51	0.68	857,616
MTB	30	29	0.66	120,678
DSSL	34	31	0.59	5,102,520
Negative impact				
BATBC	3,308	3,371	(6.16)	2,147
BRACBANK	66	68	(3.87)	1,260,140
LHBL	56	57	(1.72)	626,342
CITYBANK	31	32	(1.27)	1,834,380
OLYMPIC	218	222	(1.18)	100,486

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BBSCABLES	87	425	5,080,188
BPML	167	405	2,396,144
LEGACYFOOT	133	318	2,400,354
SINGERBD	200	307	1,564,593
RSRMSTEEL	68	297	4,264,969
PDL	24	267	11,198,434
UPGDCL	299	230	770,808
FORTUNE	35	222	6,435,746
PRIMETEX	44	172	3,924,544
DSSL	34	172	5,102,519

Market Statistics

Market Cap (In Mn BDT)
Total Volume (In Mn BDT)
DSEX
DSES
DS-30
Market P/E

Today
3,848,766
9,013
5,341
1,268
1,911
17

% Change

-0.33%
0.98%
-0.46%
0.08%
-0.95%

World Markets

Indices
7,688
28,689
35,923

% Change

1.34%
1.32%
0.74%

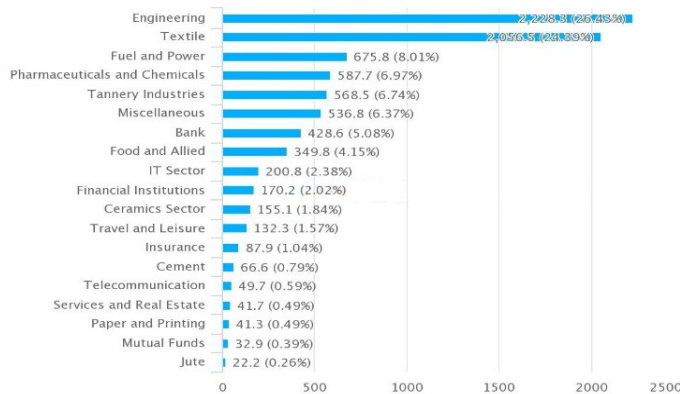
Exchange Rates

Currency
USD
GBP
EUR
Rates
83.48
111.33
98.28

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.46% with 0.98% growth in total turnover. BBSCABLES, BPML, LEGACYFOOT, SINGERBD, RSRMSTEEL stocks dominated today's market turnover. However, LEGACYFOOT was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 164 issues declined out of 341 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



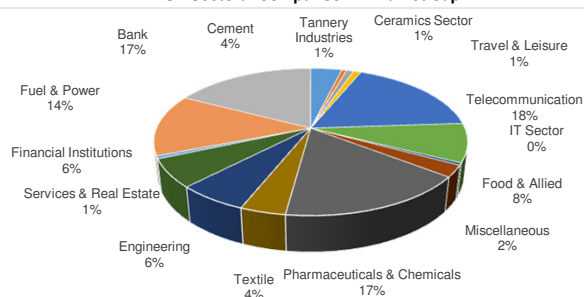
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	25
Tannery Industries	24
Ceramics Sector	23
Telecommunication	21
Food & Allied	20
IT Sector	19
Miscellaneous	19
Pharmaceuticals &	18
Textile	18
Engineering	17
Financial Institution	16
Services & Real Es	15
Fuel & Power	14
Bank	11

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRIMEFIN

Buy Confirmation of a Corporate Sponsor

Abeeco Industries Ltd., one of the Corporate Sponsors of the Company, has further reported that it has completed its buying of 5,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

MONNOSTAF

Spot for EGM

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle from 10.07.2018 to 11.07.2018. Trading of the shares of the Company will remain suspended on record date i.e., 12.07.2018 for EGM.

AZIZPIPES

Commencement of trial production with the new installed machinery

Referring to their earlier news disseminated by DSE on 08.11.2017 regarding decision to purchase a new Production Line from India, the Company has further informed that the new machine has been installed in the factory and from July 09, 2018 onwards the trial production has commenced.

JANATAINS

Dividend Declaration

The Board of Directors has recommended 5% Stock Dividend for the year ended on December 31, 2017. Date of AGM: 04.09.2018, Venue and Time: Will be notified later. Record Date: 31.07.2018. The Company has also reported EPS of Tk. 0.50, NAV per share of Tk. 13.89 and NOCFPS of Tk. 0.57 for the year ended on December 31, 2017 as against Tk. 0.22, Tk. 13.39 and Tk. (0.13) respectively for the same period of the previous year.

Others News Today

BD pays \$1.27b to ACU for May-June imports - Source: The Financial Express

Forex reserve drops below \$32 billion

Bangladesh has made a routine payment of US\$ 1.27 billion to the Asian Clearing Union (ACU) against the imports during May-June period of this calendar year, officials said. After the payment, the country's foreign exchange (forex) reserve again fell below \$32 billion on Wednesday. It happened after nearly two months due to higher import payment pressure on the economy. The forex reserve came down to \$31.93 billion on the day from \$33.17 billion of the previous working day. It was \$31.94 billion on Thursday, according to the central bank figures. The Bangladesh Bank (BB) has already remitted the fund to the ACU headquarters in Tehran in line with the existing provisions of the union, said an official. On May 09, the forex reserve came down to \$31.92 billion after making the ACU payment for March-April period from \$33.23 billion of the previous working day. The amount of ACU payment dropped to \$1.27 billion during the period under review from the previous level of \$1.39 billion, mainly due to lower import from its member countries particularly from India, the officials added. "We expect such payment may fall slightly in the coming months following lower rice import from India," a senior official of BB told the FE. Bangladesh is now importing different consumer items, cotton, raw materials and capital machinery from the ACU member countries, particularly from India, Pakistan and Bhutan, the central banker added. Under the existing provisions of ACU, the outstanding import bills and interests thereof among the member countries are to be paid at the end of every two months. ACU is an arrangement involving Bangladesh, Bhutan, India, Iran, Myanmar, Nepal, Pakistan, Sri Lanka and the Maldives. The US dollar was quoted at Tk 83.70-Tk 83.75 each in the inter-bank forex market on the day against Tk 83.75 of the previous working day, according to the market operators. The central bank has resumed providing the foreign exchange backup in the recent months through selling the US currency to the banks directly to keep the market stable. A total of \$37 million was sold since July 02 of the current fiscal year (FY), 2018-19, to the commercial banks as part of its ongoing support, according to the BB officials. The central bank may continue providing such support to the banks in line with the market requirement, they hinted.

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