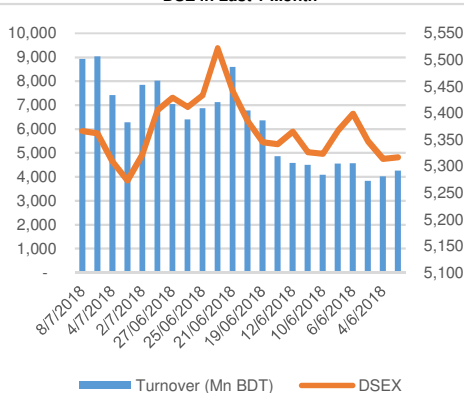


INDEX MOVER			
Company	LTP	YCP	IND.CHG
Positive impact			
GP	388	384	8.63
LHBL	57	55	4.00
SPCL	97	88	2.32
RENATA	1,269	1,256	1.48
RUPALIBANK	39	37	1.30
Negative impact			
UPGDCL	298	306	(5.24)
BRACBANK	68	70	(4.04)
BATBC	3,371	3,406	(3.48)
ICB	140	143	(2.94)
SUMITPOWER	38	39	(1.40)
VOLUME			
			121,302
			1,125,700
			1,230,780
			2,941
			534,493
			972,235
			597,041
			187
			157,359
			747,522

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BPML	164	666	3,811,394
RSRMSTEEL	71	422	6,091,011
UPGDCL	295	293	972,235
BBSCABLES	79	244	2,998,297
ALIF	13	195	15,162,178
AIL	102	189	1,797,821
MONNOCERA	285	167	565,661
ANWARGALV	97	152	1,611,434
SINOBANGLA	58	139	2,210,594
FORTUNE	34	127	3,719,938

**Market Statistics**  
Market Cap (In Mn BDT)  
Total Volume (In Mn BDT)  
DSEX  
DSES  
DS-30  
Market P/E

**Today**  
3,861,517  
8,925  
5,366  
1,267  
1,929  
17

**% Change**  
-0.06%  
-1.15%  
0.07%  
0.47%  
0.14%

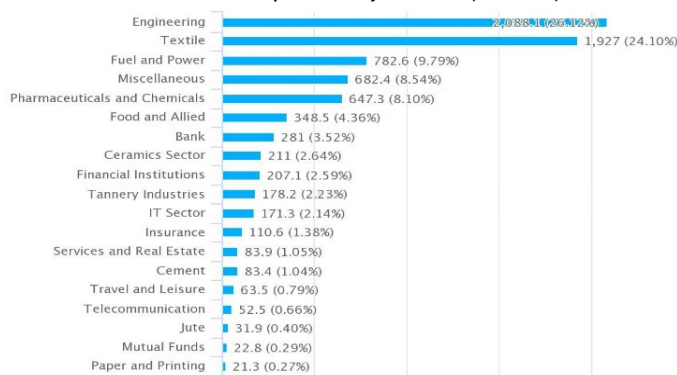
**World Markets**  
Indices % Change  
NASDAQ 7,688 1.34%  
HANG SENG 28,316 0.47%  
BSE-SENSEX 35,658 0.23%

**Exchange Rates**  
Currency Rates  
USD 83.46  
GBP 110.89  
EUR 98.10

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 1.15% decline in total turnover. BPML, RSRMSTEEL, UPGDCL, BBSCABLES, ALIF stocks dominated today's market turnover. However, PRIMETEX was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 128 issues advanced out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



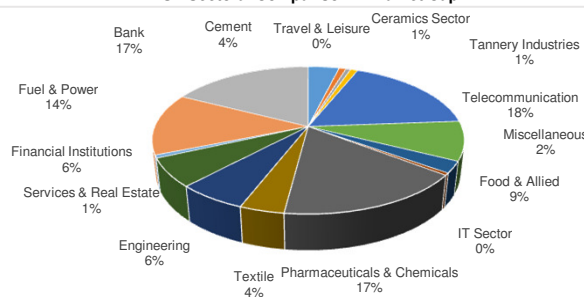
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Tannery Industries	24
Travel & Leisure	24
Ceramics Sector	23
Telecommunication	21
Food & Allied	20
Miscellaneous	19
IT Sector	19
Pharmaceuticals &	18
Textile	18
Engineering	17
Financial Institution	16
Services & Real Es	16
Fuel & Power	14
Bank	12

Average

17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

**NBL**  
Sale & Buy confirmation of Sponsor Director

Mr. Moazzam Hossain, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 2,00,00,000 shares of the Company whereas Sikder Insurance Company Limited, a Corporate Director of the Company, has further reported that it has completed its buying of 2,00,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**PRAGATIINS**  
Buy confirmation of a Shareholder Director

Mr. Nasir Latif, one of the Shareholder Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

**MTB**  
Buy declaration of a Corporate Director

Pioneer Insurance Company Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**IFADAUTOS**  
Land Purchase Decision

The Company has informed that the Board of Directors has decided to purchase 190 decimal land situated at Belishor, Sutipara, Dhamrai, Dhaka (adjacent to the factory) with a total cost of Tk. 2,47,30,000.00 (including all land development cost and registration fees) for future expansion of the business and the amount shall be paid from own fund.

## Others News Today

## Exports see 5.81pc growth in FY18 - Source: The Financial Express

Country's overall exports grew 5.81 per cent in the outgoing fiscal year (FY18) to \$36.67 billion from \$34.65 billion of the fiscal year 2016-17 (FY17) riding on the higher shipment of garment products, according to Export Promotion Bureau (EPB). However, the earnings are only \$840 million less than the fiscal year's target of \$37.50 billion. Like previous fiscals, the garment sector was the driving force and helped maintain the robust growth in the FY18. "Our export is heavily dependent on garment products and the contribution of this sector to the export is increasing day by day. For achieving higher growth, we have to explore new markets along with diversification of export products," said general secretary of Bangladesh Economic Association (BEA) Dr Jamal Uddin Ahmed. He suggested giving more attention to export products having scope for higher value addition. Talking to BSS, president of Exporters Association of Bangladesh (EAB) Abdus Salam Murshedi said the garments sector performed better due mainly to political stability. He also suggested the government give policy support and incentive for diversification of export items to increase overall exports of the country. According to the EPB's latest data, both the export earning and growth of the garment sector surpassed the target in FY18. Export of garments products registered an 8.76 per cent growth to \$30.61 billion, which was 1.51 per cent higher from the fiscal's target of \$30.16 billion. In FY17, the country earned \$28.15 billion by exporting garments items. Knitwear exports rose by 10.40 per cent to \$15.18 billion against the target of \$15.10 billion. The country exported knit products worth \$13.75 billion in FY17. Woven garments exports were up by 7.18 per cent to \$15.43 billion against the target of \$15.06 billion. In FY17, the export earnings from woven were \$14.39 billion. Shipment of agricultural products witnessed a higher 21.79 per cent growth in FY18 as the country exported agricultural items worth \$673.70 million during the period. Jute and jute products witnessed a 6.56 per cent growth and the country exported jute and jute items worth \$1.03 billion. Home textile items, including bed-sheets and kitchen towels, export rose by 12.15 per cent to \$878.60 million in FY18. Besides, export of primary items, frozen fish, chemical products, cement, salt, stone, construction materials and ceramic items increased in FY18. But leather and leather goods sector fetched \$1.09 billion, down \$0.14 billion from FY17's \$1.23 billion.