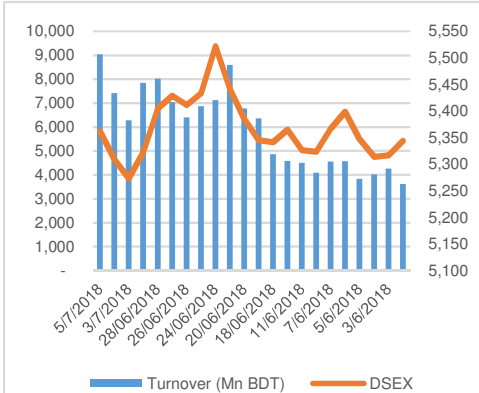


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	384	375	18.84	135,592
UPGDCL	306	297	6.23	670,911
BRACBANK	70	68	3.52	944,571
SUMITPOWER	39	37	2.98	2,166,730
OLYMPIC	223	216	2.27	264,634
Negative impact				
BATBC	3,406	3,424	(1.76)	65
RAKCEMIC	48	51	(1.53)	1,337,660
EBL	33	34	(0.85)	366,055
SOUTHEASTB	15	15	(0.69)	1,369,870
BERGERPBL	1,327	1,344	(0.65)	15,078

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BPML	177	588	3,216,025
AIL	104	360	3,435,802
FORTUNE	33	263	7,944,640
RSRMSTEEL	65	218	3,248,362
UPGDCL	303	205	670,911
BBSCABLES	79	203	2,660,694
MONNOCERA	297	182	605,024
BEXIMCO	26	148	5,638,093
ANWARGALV	87	144	1,578,994
SINOBANGLA	63	139	2,181,932

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,863,953	0.99%
Total Volume (In Mn BDT)	9,028	21.80%
DSEX	5,362	1.00%
DSES	1,261	1.27%
DS-30	1,926	1.26%
Market P/E	17	

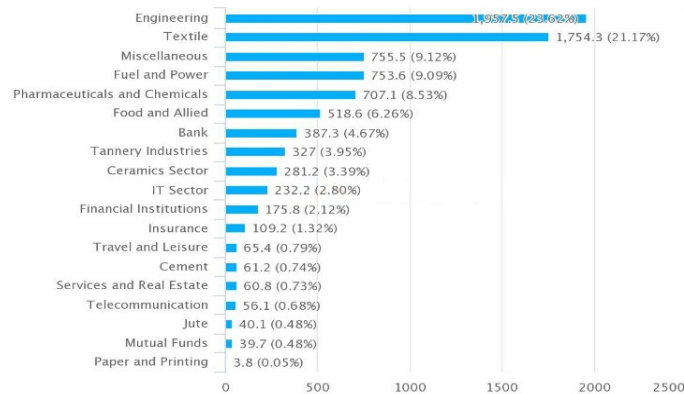
World Markets	Indices	% Change
	7,503	-0.86%
	28,182	-0.21%
	35,423	1.10%

Exchange Rates	
Currency	Rates
USD	84.01
GBP	111.32
EUR	98.19

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1% with 21.80% growth in total turnover. BPML, AIL, FORTUNE, RSRMSTEEL, UPGDCL stocks dominated today's market turnover. However, SPCL was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bullish mode through the day resulting in 192 issues advanced out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



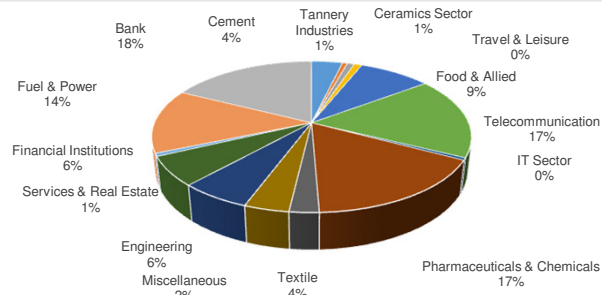
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	24
Tannery Industries	24
Ceramics Sector	23
Food & Allied	21
Telecommunication	21
IT Sector	19
Pharmaceuticals & Miscellaneous	19
Textile	17
Engineering	17
Financial Institution	16
Services & Real Es	15
Fuel & Power	14
Bank	12

Average

17

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### FASFIN

Prohibition on providing loan facilities to purchase securities

DSE NEWS: The Stock Brokers and Merchant Bankers are requested to abstain from providing loan facilities to purchase security of Fas Finance and Investment Limited in between 1st to 30th trading day after change of categorization, with effect from July 08, 2018 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

### FASFIN

Category Change

The Company will be placed in 'A' category from existing 'B' category with effect from July 08, 2018 as the Company has reported disbursement of 10% stock dividend for the year ended on December 31,

### NBL

Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on July 05, 2018.

### PRIMEBANK

Sale Declaration of a Sponsor

Mrs. Khushie Akhter, one of the Sponsors of the Company, has expressed her intention to sell 40,056 shares out of her total holding of 4,40,617 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

## Others News Today

### Apparel exports top \$ 30 billion in FY'18 - Source: The Financial Express

The country's exports income recorded a moderate growth of 5.81 per cent to US\$ 36.66 billion in the just-concluded fiscal year (FY) of 2017-18, the government said on Wednesday. Exporters and officials attributed the performance to apparels, jute and leather. The three sectors together fetched about \$ 32.71 billion. However, the total export receipts were 2.22 per cent less than the strategic target, set earlier for the last fiscal year (FY). The country earned \$ 34.65 billion through the shipment of merchandise goods during the July-June period of FY 2016-17, according to the state-run Export Promotion Bureau (EPB) data. Of the total, the readymade garment (RMG) sector posted 8.76 per cent growth to \$ 30.61 billion during the immediate past fiscal year over the previous fiscal. Knitwear products earned \$ 15.18 billion during the last fiscal, recording 10.40 per cent growth over that the previous fiscal, the EPB data revealed. Earnings from the shipment of knitwear products were \$ 13.75 billion during July-June period of the FY 2016-17. On the other hand, export receipts from woven garments until June of the last fiscal rose by 7.18 per cent to nearly \$15.42 billion compared to \$14.39 billion in the previous fiscal. Export earnings from home textile products reached \$ 878.68 million until June of the last fiscal, up by 9.95 per cent from that of the FY 2016-17. The knit sector earned at least \$ 1.0 billion more in the last fiscal because of the Football World Cup, Mohammad Hatem, vice president of the Exporters Association of Bangladesh (EAB) said. Jute yarn and twine recorded a growth of 6.55 per cent to \$ 647.72 million, while raw jute recorded a fall of 7.24 per cent to \$ 155.68 million. Jute sacks and bags earned \$ 122.82 million, marking 3.69 per cent negative growth. Earnings from the shipment of leather and leather products fell by 12.03 per cent to reach \$ 1.08 billion. The earnings from the sector also fell short of the target by 21.34 per cent set for the fiscal. Only leather footwear grew by 5.33 per cent with earnings worth \$ 565.60 million. The country fetched \$ 1.23 billion from the shipment of leather and leather goods. Export receipts from frozen and live fish amounted to \$ 508.43 million and that of agricultural products reached \$673.70 million. The amounts were \$ 526.45 million and \$553.17 million respectively in the fiscal 2016-17. The government had earlier fixed the country's total exports target at \$ 37.50 billion for the FY, 2017-18. The export bureau, however, proposed \$ 40 billion exports income for the FY, 2018-19.

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