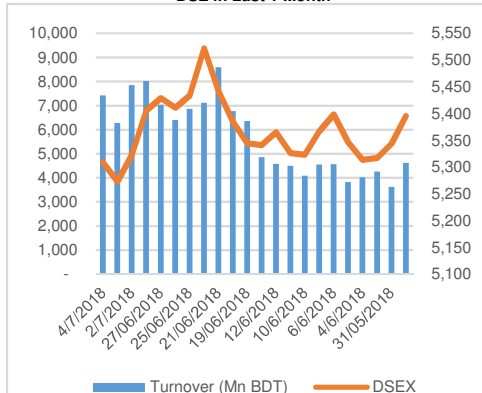


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	297	283	8.78	710,486
BRACBANK	68	66	4.22	1,335,310
KPCL	68	66	1.60	796,755
OLYMPIC	216	211	1.57	108,951
RAKCERAMIC	51	49	1.09	1,643,670
Negative impact				
GP	375	377	(2.88)	146,816
BATBC	3,424	3,438	(1.43)	231
ALARABANK	21	22	(1.03)	675,965
MJLBD	99	101	(0.64)	63,150
FIRSTSBANK	10	11	(0.51)	1,166,950

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
BPML	174	592	3,527,280
MONNOCERA	300	210	697,001
UPGDCL	298	206	710,486
LEGACYFOOT	100	194	1,967,708
RSRMSTEEL	70	191	2,729,471
AIL	101	151	1,474,759
SHEPHERD	31	144	4,478,072
PRIMETEX	38	137	3,709,935
SINOBANGLA	58	135	2,394,068
DSSL	26	108	4,414,476

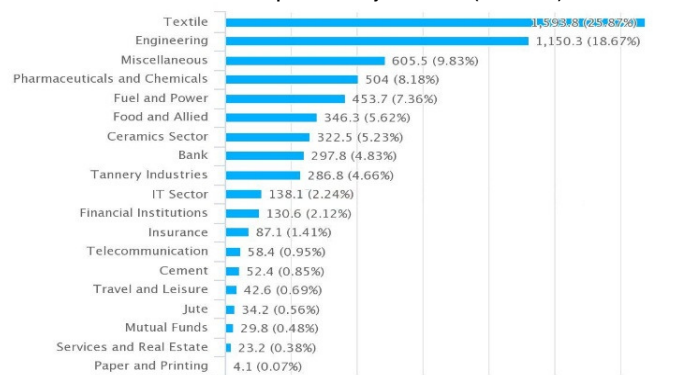
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,826,120	0.51%
Total Volume (In Mn BDT)	7,412	18.05%
DSEX	5,309	0.68%
DSES	1,245	0.72%
DS-30	1,903	0.42%
Market P/E	16	

World Markets	Indices	% Change
	7,503	-0.86%
	28,242	-1.06%
	35,645	0.75%

Exchange Rates	
Currency	Rates
USD	84.21
GBP	111.23
EUR	97.95

**Market Commentary**

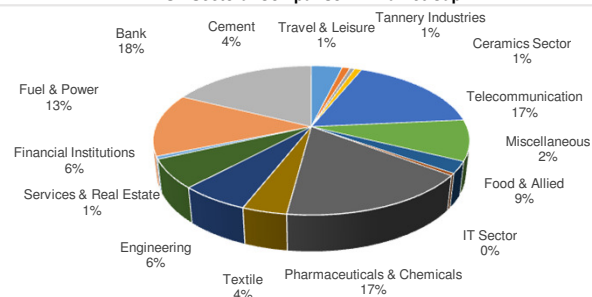
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.68% with 18.05% growth in total turnover. BPML, MONNOCERA, UPGDCL, LEGACYFOOT, RSRMSTEEL stocks dominated today's market turnover. However, DESHBANDHU was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 207 issues advanced out of 338 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Cement	36
Ceramics Sector	24
Travel & Leisure	24
Tannery Industries	23
Telecommunication	20
Food & Allied	20
Miscellaneous	19
IT Sector	19
Pharmaceuticals &	18
Textile	17
Engineering	17
Financial Institution	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**SOUTHEASTB**

Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on July 04, 2018.

**ISLAMINS**

Venue of the AGM

It is revealed from the Annual Report of the Company that their 18th AGM will be held in Muktijodda Smriti Milonayoton, Institute of Diploma Engineers Bangladesh, IDEB bhaban, 160/A, Kakrail VIP Road, Dhaka at 10:30 AM on July 14, 2018. Other information will remain unchanged.

**AGRANINS**

Appointment of Chairman and Vice Chairman of the Company

The Company has informed that the Board of Directors has unanimously elected Quazi Sakhawat Hossain (Lintoo) as the Chairman and Mr. Zaker Ahmed, FCA as the Vice Chairman of the Company.

**ALARABANK**

Buy Confirmation of a Sponsor Director

Mr. Nazmul Ahsan Khaled, one of the Sponsor Directors of the Company, has further reported that he has completed buying of 6,10,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

**STANDBANKL**

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**Others News Today**
**World Bank projects 6.7pc growth for Bangladesh this fiscal year - Source: The Financial Express**

The World Bank (WB) has projected 6.7 per cent economic growth in fiscal year (FY) 2018-19 for Bangladesh. The global lending agency has made the projection in its 'Global Economic Prospects (GEP)' in June 2018. "In Bangladesh, growth is expected to recover from the effects of natural disasters in FY2017/18 and reach 6.7 per cent in FY2018/19, supported in part by robust export growth and remittances," the GEP said. The WB in its GEP also forecast 7.0 per cent GDP (gross domestic product) growth for Bangladesh in FY 2019-20 and FY 2020-21. About South Asia, the WB said growth in the region is projected to accelerate to 6.9 per cent in 2018, mainly reflecting strengthening domestic demand in India as temporary policy-driven disruptions fade. Elsewhere in the region, ongoing recoveries in Bangladesh, Pakistan and Sri Lanka are expected to be accompanied by moderating activity in Afghanistan, Bhutan and the Maldives, it said.

**BD received foreign assistance of \$24b in 9 yrs: - Source: The Financial Express**

Bangladesh received foreign assistance amounting to US\$24 billion from various countries and development partners in the last nine years. Finance Minister AMA Muhith told it to the Parliament on Tuesday in reply to a starred question from Awami League MP Nurunnabi Chowdhury (Bhola-3), according to UNB. "The disbursed amount of foreign assistance for the country's development works was US\$ 24.16 billion from various countries and donor agencies from 2008-'09 fiscal year to 2016-'17 fiscal year". Of the disbursed amount, US\$ 18.6 billion was received as loan, while the remaining US\$ 5.6 billion as donation, said the Finance Minister.

**MTB Securities Ltd.**

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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