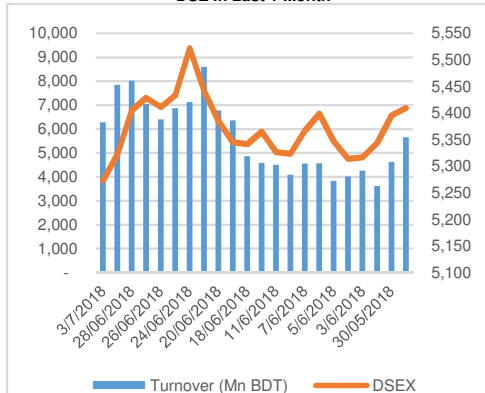


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
<b>Positive impact</b>				
UPGDCL	283	271	7.88	1,282,390
RAKCERAMIC	49	45	2.82	1,822,340
BATBC	3,438	3,411	2.70	188
EBL	33	33	0.61	121,491
DSSL	23	21	0.44	5,278,360
<b>Negative impact</b>				
GP	377	381	(9.55)	247,529
ICB	141	146	(5.47)	106,724
BRACBANK	66	68	(3.71)	1,539,940
OLYMPIC	211	219	(2.66)	83,729
SQURPHARMA	283	285	(1.70)	126,049

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BPML	158	493	3,439,060
UPGDCL	280	367	1,282,392
RSRMSTEEL	68	233	3,422,317
MONNOCERA	289	201	673,460
LEGACYFOOT	91	174	1,927,446
AZIZPIPES	233	122	539,725
DSSL	24	121	5,278,356
SHEPHERD	31	119	3,834,454
PTL	52	107	2,070,270
PHARMAID	620	105	168,409

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,806,599	-0.53%
Total Volume (In Mn BDT)	6,279	-19.99%
DSEX	5,273	-0.93%
DSES	1,237	-0.90%
DS-30	1,895	-1.11%
Market P/E	16	

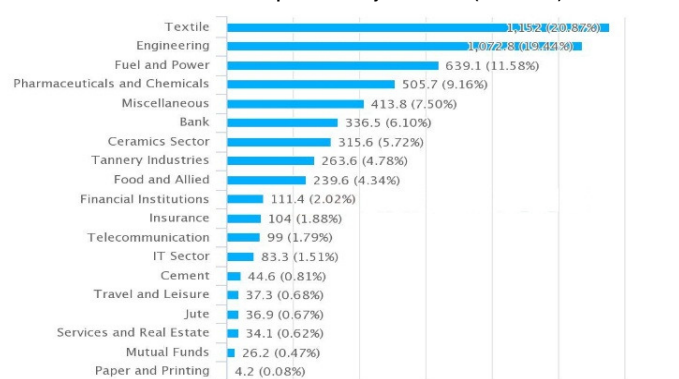
World Markets	Indices	% Change
	NASDAQ	7,568 0.76%
	HANG SENG	28,546 -1.41%
	BSE-SENSEX	35,378 0.32%

Exchange Rates	Currency	Rates
	USD	84.32
	GBP	111.18
	EUR	98.25

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.93% with 19.99% decline in total turnover. BPML, UPGDCL, RSRMSTEEL, MONNOCERA, LEGACYFOOT stocks dominated today's market turnover. However, BPML was today's best performer having the highest growth of 20.64% from YCP. DSEX reflected a bearish mode throughout the day resulting in 195 issues declined out of 340 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



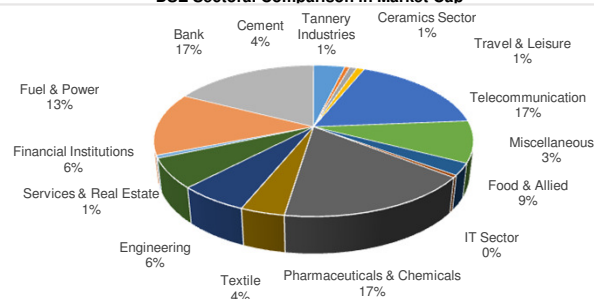
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	23
Tannery Industries	23
Ceramics Sector	23
Telecommunication	20
Food & Allied	20
Miscellaneous	19
IT Sector	19
Pharmaceuticals &	18
Textile	17
Engineering	16
Financial Institution	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### UNITEDINS

Sale Confirmation of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 2,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

### JUTESPINN

Query Response

In response to a DSE query dated July 02, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares. The Company has also informed that the production of the company is closed since June, 2006 and the management could not resume its production and any business activities.

### EBL

Address Change of Registered Office and Head Office

The Company has informed that the Registered Office and Head Office of the Company have been shifted to its new address at Corporate Head Office Building, 100 Gulshan Avenue, Gulshan, Dhaka - 1212.

## Others News Today

### SoCBs to give funds to PCBs at 6.0pc interest - Source: The Financial Express

The state-owned commercial banks (SoCBs) have agreed to provide deposit to the private commercial banks (PCBs) at 6.0 per cent interest rate for implementing the single-digit lending rate, officials said. The decision was disclosed at a meeting of the bankers, held at the Bangladesh Bank (BB) headquarters in Dhaka on Monday with BB Governor Fazle Kabir in the chair. The government is thinking about depositing its fund with both the public and the private sector banks at rates below 6.0 per cent to help implement the proposed interest rate. "We're now discussing the issue with the government," BB Deputy Governor Abu Hena Mohammad Razee Hassan told the reporters after the meeting. He also said some banks have already implemented the proposed interest rate in line with the decisions of their board of directors. "Other banks are on the way (to do so)," the BB deputy governor added. Talking to the FE, Obayed Ullah Al Masud, chief executive officer and managing director of the Sonali Bank Limited, said: "Yes, we'll provide deposit to the PCBs at 6.0 per cent interest rate." Meanwhile, the PCBs have started implementation of the proposed cut in their lending and deposit rates in line with the decisions of the Bangladesh Association of Banks (BAB). On June 20, BAB decided to bring down the interest rates on lending and deposit to 9.0 per cent and 6.0 per cent respectively from July 01. "We've already started implementation of the BAB-proposed interest rates," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh (ABB), told reporters. He also said the PCBs are reducing the lending rates to 9.0 per cent from the existing level in line with the decisions of their respective board of directors. "The PCBs, particularly the conventional ones, will not change the interest rate on the deposits before their maturity," the ABB chief noted. As per the BAB decisions, the proposed interest rate on deposit will be applicable in case of the deposits having three-month maturity tenure only. The interest rates of other term-deposits (for six months and one year) will not come under such jurisdiction. "We've also sought supports from the central bank for smooth implementation of the proposed interest rates," Mr. Rahman added. At the meeting, BB assured the bankers to extend its support for implementing the single-digit lending rate, meeting sources said. On June 25, the ABB leaders urged BB to ensure depositing funds from the government agencies to their banks at rates below 6.0 per cent for implementing the single-digit lending rate. They also requested the central bank to intervene in the matter and ask the SoCBs for depositing their funds with the PCBs at 6.0 per cent interest rate. The government has already allowed the state entities to deposit 50 per cent of their funds with the PCBs instead of the previous 25 per cent to meet their growing demand for liquidity. The state-owned enterprises have already deposited funds amounting to around Tk 2.0 trillion with the banks, according to a BB senior official.

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