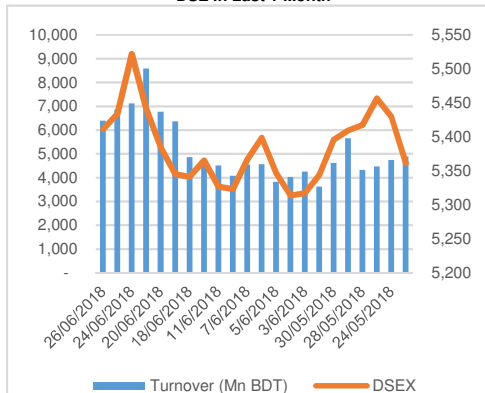


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
<b>Positive impact</b>				
UPGDCL	264	255	5.78	675,464
RENATA	1,254	1,237	2.00	67,487
UNIQUEHRL	56	53	1.47	2,383,600
TITASGAS	40	40	1.32	414,448
POPULARLIF	108	98	0.99	196,456
<b>Negative impact</b>				
GP	398	404	(13.03)	503,578
ICB	137	140	(3.43)	149,394
BATBC	3,420	3,442	(2.24)	895
OLYMPIC	225	229	(1.53)	76,862
BRACBANK	72	72	(1.43)	710,525

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
RSRMSTEEL	66	436	6,689,718
MONNOCERA	277	214	778,818
GP	398	201	503,578
UPGDCL	264	177	675,464
PTL	53	174	3,235,310
INTRACO	47	141	2,912,195
AIL	103	137	1,330,676
UNIQUEHRL	57	132	2,383,596
BEXIMCO	27	114	4,258,368
MONNOSTAF	3,380	97	28,616

**Market Statistics**

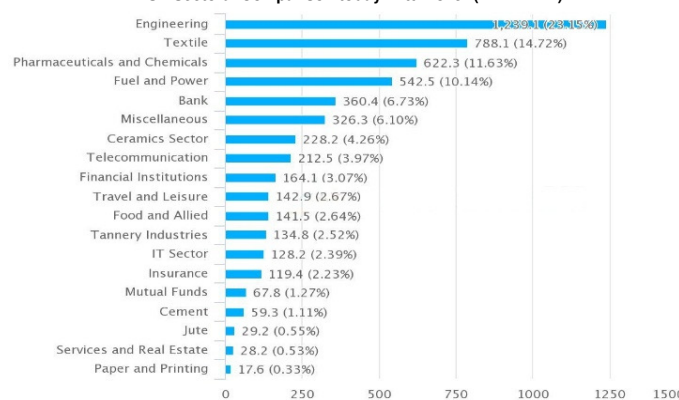
Market Cap (In Mn BDT)	3,844,851	% Change	-0.39%
Total Volume (In Mn BDT)	6,394	% Change	-6.80%
DSEX	5,411	% Change	-0.41%
DSES	1,260	% Change	-0.29%
DS-30	1,966	% Change	-0.57%
Market P/E	17		

**Today**
**% Change**
**World Markets**
**Exchange Rates**

Indices	% Change	Currency	Rates
NASDAQ	7,532	USD	84.14
HANG SENG	28,881	GBP	111.31
BSE-SENSEX	35,490	EUR	98.14

**Market Commentary**

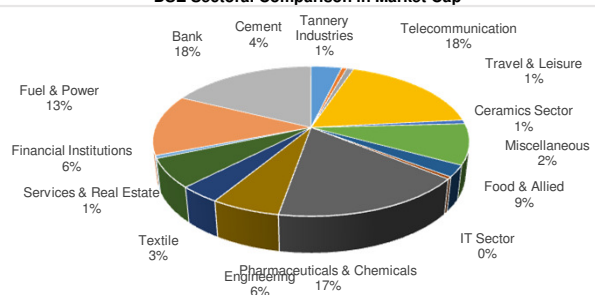
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.41% with 6.80% decline in total turnover. RSRMSTEEL, MONNOCERA, GP, UPGDCL, PTL stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bearish mode through the day resulting in 196 issues declined out of 337 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
Cement	36
Travel & Leisure	26
Tannery Industries	23
Telecommunication	22
Ceramics Sector	21
Food & Allied	20
Miscellaneous	19
IT Sector	19
Pharmaceuticals &	18
Engineering	17
Textile	16
Financial Institution	16
Services & Real Es	15
Fuel & Power	13
Bank	12

**Average**

17

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**SIBL**
**Sale Declaration of a Sponsor**

Mr. Md. Amin Uddin, one of the Sponsors of the Company, has expressed his intention to sell 15,00,000 shares out of his total holding of 1,47,66,096 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

**KPPL**
**Query Response**

In response to a DSE query dated June 25, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

**RSRMSTEEL**
**Query Response**

In response to DSE and CSE queries dated June 25, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

**Others News Today**
**Govt's debt from bond sales set to fall 13pc - Source: The Financial Express**

The government liabilities, in terms of borrowing through domestic debt securities, are likely to be 13 per cent lower in the next fiscal year (FY) over those of the outgoing fiscal. The domestic debt securities are treasury bills (T-bills) and treasury bonds (T-bonds) as well as 'ways and means'. The government usually borrows from these fixed income instruments to fund its budget deficit. It has projected mobilisation of Tk 1.22 trillion through the sale of the debt securities. It also expects that the balance from the ways and means will stand at Tk 100 billion in the year beginning on July 01, the budget document showed. The people familiar with the budget preparation said there has been a falling trend of domestic borrowing in recent years. This is because of the higher net sales of the national savings tools, they told the FE. However, economists view that such sluggish activities in the T-bills and T-bonds are having an impact on the growth of the country's bond market. The yield curve derived from the T-bills and bonds is an important benchmark for the financial market. The curve, also called 'risk-free' rate, is used in the financial market to determine different types of fund procurement and other related rates. "This transaction through government securities is not merely to fund budget deficit," said Dr Zahid Hussain, lead economist at the Dhaka office of the World Bank. Poor transaction of the T-bills and bonds impact the overall debt market of the country, told the FE. Mr Hussain said long-term financing for the private sector is very important and the bond is an effective mechanism to fund them. "The government bills and bonds set a benchmark for the private bond market," he added. Mr Hussain said a gradual fall in the volume of T-bills and bonds will also create shortage of the same in the market. Noted economist Dr Mirza Azizul Islam said T-bills and bonds have witnessed a falling trend in transaction. But the borrowing from the national savings certificates is on the rise, he added. "It's bad that we're borrowing from expensive instruments," said the former adviser to a caretaker government. As Bangladesh truly lacks an effective bond market, he said, poor transactions of government securities are no more an important matter. "In advanced economies, even in the emerging economies, such government bond dictates the lending and borrowing rates in the banking system," Dr Islam said. He said Bangladesh, now a 'frontier-economy', needs to make the bond market effective to scale up its economy.

**Philippines again seeks probe report on BB reserve heist - Source: The Financial Express**

The Philippines government has again requested Bangladesh to forward an investigation report on reserve heist from the Bangladesh Bank's account at the New York Fed, finance ministry sources said. The request came as they said an investigation report is necessary to continue with legal cases filed in the Philippines to recover the stolen money. "Let me reiterate, however, the need for an investigation report from the Bangladesh authorities in order to move forward," Philippines Finance Secretary Carlos G Dominguez said in a recent letter to Finance Minister AMA Muhih. He also requested the minister to endorse that it was a hacking incident. Mr Muhih had a meeting with him at the latter's office in May when the minister visited the Philippines to attend an annual meeting of the Asian Development Bank.

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