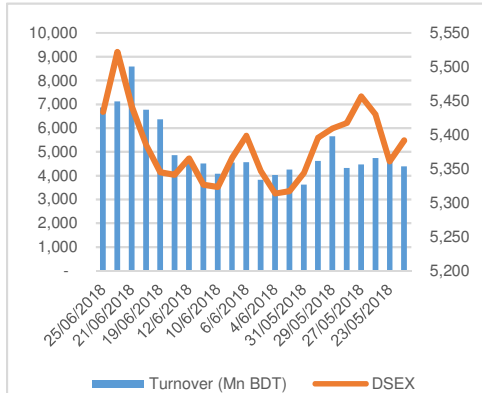


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RSRMSTEEL	61	56	0.93	872,826
HEIDELBCEM	351	345	0.58	20,782
POPULARLIF	98	93	0.51	46,494
MPETROLEUM	187	185	0.38	41,054
PTL	54	53	0.26	3,425,950
Negative impact				
GP	404	409	(11.24)	526,733
UPGDCL	255	264	(5.98)	489,886
ICB	140	145	(5.20)	189,442
BRACBANK	72	75	(3.93)	931,446
LHBL	56	57	(2.90)	424,136

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	27	241	8,748,677
MONNOCERA	270	223	807,317
GP	406	214	526,733
QUEENSOUTH	62	201	3,299,480
AIL	102	191	1,832,042
PTL	54	183	3,425,954
INTRACO	48	162	3,403,639
UPGDCL	256	127	489,886
KPCL	69	122	1,735,673
RENATA	1,237	115	91,930

Market Statistics

Market Cap (In Mn BDT)	3,859,772
Total Volume (In Mn BDT)	6,861
DSEX	5,434
DSES	1,263
DS-30	1,977
Market P/E	17

Today % Change

Today	3,859,772	-1.27%
Today	6,861	-3.58%
DSEX	5,434	-1.60%
DSES	1,263	-1.20%
DS-30	1,977	-1.66%

World Markets

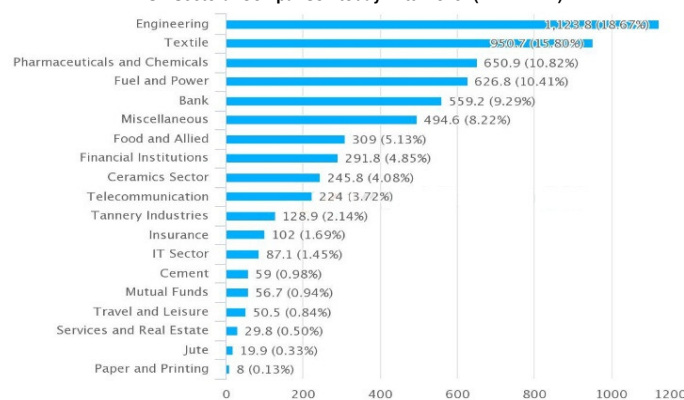
Indices	% Change
NASDAQ	7,693 -0.26%
HANG SENG	28,961 -1.29%
BSE-SENSEX	35,470 -0.61%

Exchange Rates

Currency	Rates
USD	84.37
GBP	111.69
EUR	98.26

Market Commentary

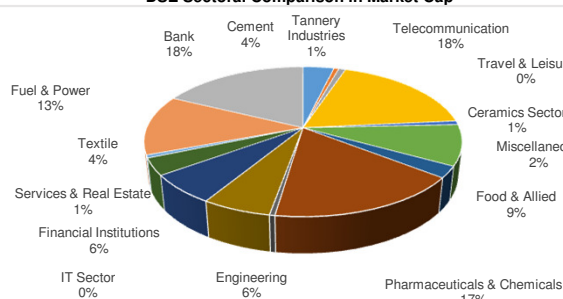
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.60% with 3.58% decline in total turnover. BEXIMCO, MONNOCERA, GP, QUEENSOUTH, AIL stocks dominated today's market turnover. However, KPPL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 241 issues declined out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	24
Tannery Industries	23
Telecommunication	22
Ceramics Sector	21
Food & Allied	20
Miscellaneous	19
Pharmaceuticals &	18
IT Sector	18
Engineering	17
Financial Institution	16
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
PRIMEFIN

Buy Declaration of a Corporate Sponsor

Abeeco Industries Ltd., one of the Corporate Sponsors of the Company, has expressed its intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRAGATIINS

Buy Declaration of a Shareholder Director

Mr. Nasir Latif, one of the Shareholder Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SIBL

Sale Declaration of a Sponsor

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,02,23,738 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SONARBAINS

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till June 23, 2018.

Others News Today
China eyes long-term benefit from DSE - Source: The Financial Express

The China consortium faces no pressure for immediate return from their investment in Dhaka Stock Exchange (DSE), a top official of Shenzhen Stock Exchange said. The consortium of Shenzhen-Shanghai bourses has recently acquired a 25 per cent share of the DSE. They think they have a long-term view as a strategic investor in the DSE. Capacity building, infrastructural development, cross-training, trust building for investors and transparency are the key areas they primarily want to work on. "We believe we'll stay in Bangladesh for long. It'd be important for the Chinese consortium to have a long-term view," said Liu Fuzhong, director of International Department at SSE. He, however, said a strategic investor in a stock market cannot make magic happen. They are manager and developer, they are not regulator. Mr Liu was talking to the FE at Hilton Yuxi Fuxian Lake on the sidelines of the first China South Asia Cooperation Forum held in Yunnan. He said there are multiple areas the two capital markets could work on together. "We are not thinking exchange-to-exchange cooperation only... we need country-to-country and capital market-to-capital market cooperation," he said. Mr Liu thinks a preliminary study on Dhaka's stock market is the first thing they want to do. "Bangladesh capital market is a well-functioning and important South Asian market and we are quite far away from Bangladesh....," he said. He said China has huge resources available and Bangladesh has a lot too in the financial markets. He said Shenzhen stock market has developed a very sophisticated exchange market infrastructure and DSE will be benefited from that. "We've cutting-edge trading system, surveillance system and infrastructure... The turnover at Shenzhen is one of the most active in the world." "Our last year's trading turnover value was close to \$10 trillion. In terms of size, it's much bigger. We have technology that supports very active trading. This is an area where we would like to work with DSE." He said capital market is only a part of the financial system. It is very hard to say or blame exchange for all the market crashes. "That is true for the USA or other countries also. I think it's also true in Bangladesh. The people need to have a holistic view of the market," Mr Liu mentioned. "There are few things to take care of like investor education, investor awareness, fair and true disclosure, information transparency are needed."

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