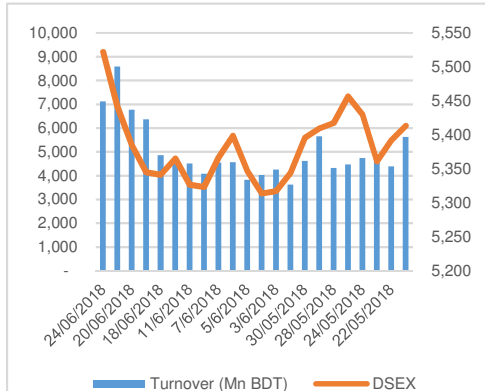


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	409	403	11.63	522,536
SQURPHARMA	294	287	8.18	368,919
RENATA	1,250	1,226	2.78	13,330
OLYMPIC	237	230	2.32	47,664
LANKABAFIN	29	26	2.21	3,782,240
Negative impact				
ICB	145	152	(7.82)	323,633
BATBC	3,450	3,492	(4.21)	430
KPCL	71	73	(1.14)	1,831,320
BERGERPBL	1,324	1,351	(1.05)	19,817
ATLASBANG	152	168	(0.77)	268,905

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	262	247	928,019
IFADAUTOS	115	233	2,034,351
PTL	53	218	4,117,194
GP	409	214	522,536
AIL	105	210	1,966,181
BEXIMCO	28	204	7,428,580
MONNOCERA	271	193	711,897
WMSHIPYARD	31	144	4,498,983
KPCL	70	132	1,831,323
QUEENSOUTH	57	129	2,252,886

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,909,522	0.82%
Total Volume (In Mn BDT)	7,115	-17.14%
DSEX	5,522	1.47%
DSES	1,279	1.22%
DS-30	2,010	1.44%
Market P/E	17	

## World Markets

Indices	% Change
NASDAQ	7,693 -0.26%
HANG SENG	29,339 0.15%
BSE-SENSEX	35,690 0.73%

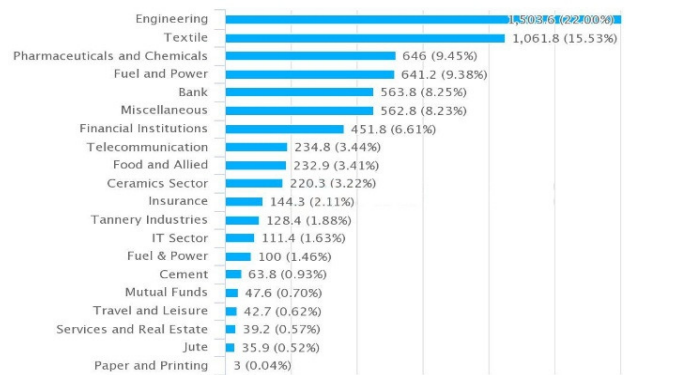
## Exchange Rates

Currency	Rates
USD	84.49
GBP	112.10
EUR	98.58

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.47% with 17.14% decline in total turnover. UPGDCL, IFADAUTOS, PTL, GP, AIL stocks dominated today's market turnover. However, KPPL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 193 issues declined out of 340 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



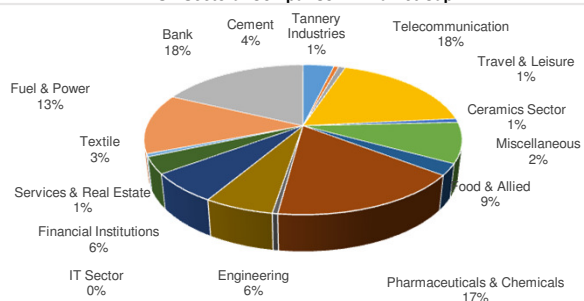
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	24
Tannery Industries	23
Telecommunication	22
Ceramics Sector	21
Food & Allied	20
Miscellaneous	19
Pharmaceuticals &	19
IT Sector	18
Engineering	17
Financial Institution	17
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	13

Average

17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## MTB

Buy confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) as announced earlier.

## PRIMEFIN

Elected Chairman

The Company has informed that Mr. Mohammad Masudur Rahim has been elected as the Chairman of the Company.

## ATLASBANG

Query Response

In response to a DSE query dated June 21, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

## MONNOCERA

Query Response

In response to a DSE query dated June 21, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

## MJLBD

Land Purchase

The Company has informed that the Board of Directors has approved the purchase of a piece of land measuring 1.47 acres by the company located at South Patenga, Chattogram (adjacent to the North side of the existing Kathgor warehouse) at a total consideration value of Tk. 17.00 crore (Seventeen Crore) only for its future expansion.

## Others News Today

## Central bank asks NBFIs to rationalize deposit rates - Source: The Financial Express

The central bank has asked the non-banking financial institutions (NBFIs) to fix the interest rates on deposits at reasonable level for ensuring stability in the country's financial sector. The advice came at an unscheduled meeting with chief executives of 11 NBFIs held at the Bangladesh Bank (BB) headquarters in Dhaka on Thursday with BB governor Fazle Kabir in the chair. The BB's latest move came a day after the Bangladesh Association of Banks (BAB) decided to bring down the interest rates on both lending and deposits at 9.0 per cent and 6.0 per cent respectively from July 01. At the meeting, the managing directors (MDs) and chief executive officers (CEOs) of the NBFIs assured the central bank of following the advice on fixation of the interest rates on deposits. "We'll follow it to protect our interests," Md Khalilur Rahman, chairman of Bangladesh Leasing and Finance Companies Association (BLFCA), told the FE after the meeting. He also said the BLFCA has already asked a few number of its members to stop offering an aggressive interest rate on deposits. Currently, the NBFIs are allowed to collect deposits from individuals and organisations for three months which will not be allowed premature encashment. Mr Rahman also said the BLFCA will act, taking the market's latest situation into consideration. When contacted, CEO and MD of IDLC Finance Ltd Arif Khan said: "We've given our opinion in favour of reducing the interest rates." At Wednesday's meeting, BAB chairman Nazrul Islam Mazumder said many insurance and leasing companies offer deposit rates at more than 12 per cent. "This must be stopped, otherwise depositors will move against those companies," the BAB chief noted. Currently, 34 NBFIs are running their business across the country.

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