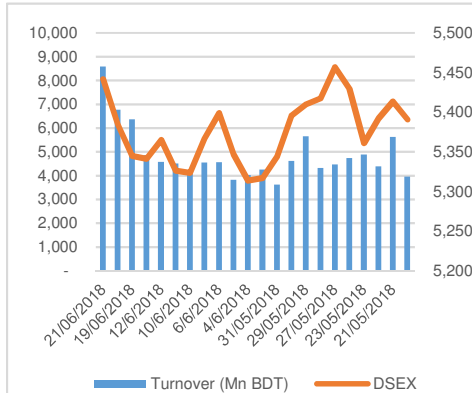


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	403	383	45.36	1,235,020
ICB	152	146	6.63	509,957
SOURPHARMA	287	284	4.29	387,261
BATBC	3,492	3,455	3.72	294
BRACBANK	75	73	2.14	931,258
Negative impact				
UPGDCL	263	273	(6.91)	1,027,020
LHBL	57	58	(1.16)	661,586
BERGERPBL	1,351	1,374	(0.89)	28,523
MARICO	1,148	1,158	(0.56)	553
PADMAOIL	227	230	(0.54)	26,672

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	399	491	1,235,015
AIL	113	437	3,779,318
KPCL	72	362	4,832,726
PTL	51	336	6,740,624
UPGDCL	258	278	1,027,021
WMSHIPYARD	32	193	5,920,310
BEXIMCO	27	169	6,258,374
ANWARGALV	89	158	1,751,372
NLTUBES	123	134	1,069,386
QUEENSOUTH	56	128	2,380,924

Market Statistics

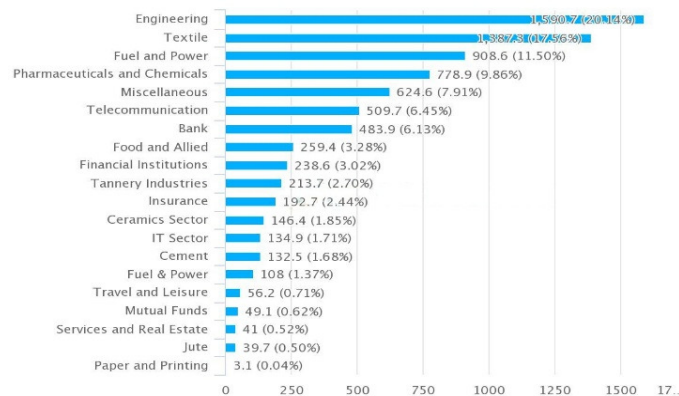
Market Cap (In Mn BDT)	3,877,758	% Change	1.22%
Total Volume (In Mn BDT)	8,587	% Change	26.85%
DSEX	5,442	% Change	1.06%
DSES	1,263	% Change	1.03%
DS-30	1,982	% Change	1.39%
Market P/E	17		

Today
% Change
World Markets
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.72%	USD	84.38
HANG SENG	-1.35%	GBP	110.66
BSE-SENSEX	-0.32%	EUR	97.23

Market Commentary

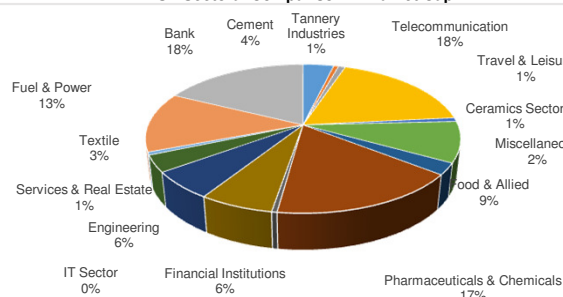
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.75% with 6.48% growth in total turnover. AIL, KPCL, WMSHIPYARD, NAVANACNG, UPGDCL stocks dominated today's market turnover. However, GQBALLPEN was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode through the day resulting in 188 issues declined out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	24
Tannery Industries	23
Telecommunication	22
Ceramics Sector	21
Food & Allied	21
Miscellaneous	19
Pharmaceuticals &	18
IT Sector	18
Financial Institution	17
Engineering	17
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
Enquiry committee

Enquiry Committee formation by BSEC

BSECNEWS: Bangladesh Securities and Exchange Commission (BSEC) has formed an enquiry committee to investigate into unusual and suspicious transactions conducted by Commerce Bank Securities and Investment Ltd. (DSE TREC No. 180) in favor of its clients and related parties regarding securities of Monno Ceramic Industries Ltd., Monno Jute Staffers Ltd.; and some other companies. (Ref: BSEC Order dated June 21, 2018)

NCCBANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financials of the Company up to December 31, 2017 and other relevant quantitative and qualitative information up to the date of rating declaration.

STANCERAM

Query Response

In response to a DSE query dated June 20, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

BDAUTOCA

Query Response

In response to a DSE query dated June 20, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

Others News Today
BAB seeks help from BB to implement lower interest rates - Source: The Financial Express

The Bangladesh Association of Banks (BAB) has sought assistance from the central bank to implement its proposed lower interest rates on lending and deposit within the timeframe. The appeal was made at a meeting with the Bangladesh Bank (BB) high-ups held at the central bank headquarters in Dhaka Thursday with BB Governor Fazle Kabir in the chair. A 13-member BAB delegation, led by its chairman Nazrul Islam Mazumder, attended the meeting, a BB official said. The BAB leaders informed about their Wednesday's decisions formally to the central bank officials and sought all sorts of cooperation in lowering the interest rates. "Of course, we've sought help from the BB for implementation of our decisions," the BAB chief told the FE after the meeting. On Wednesday, the BAB decided to bring down the interest rates on both lending and deposit at 9.0 per cent and 6.0 per cent respectively, with effect from July 01.

Net FDI drops by 4.20pc in July-April - Source: The Financial Express

Net inflow of foreign direct investment (FDI) dropped by 4.20 per cent in the first 10 months of the current fiscal year. Latest statistics, released by the central bank last week, showed that the net inflow of FDI stood at \$1.46 billion in July-April period of FY18, while it was \$1.52 billion in the same period of FY17. The data also showed that gross inflow of FDI stood at \$2.37 billion in the first 10 months of the current fiscal year, which was \$2.55 billion in the same period of the past fiscal year. Thus, the inflow of gross FDI declined by 7.35 per cent during the period under review. Disinvestments and repayment of loans and loss have been deducted from the gross FDI to derive the net FDI as per the sixth version of the Balance of Payments Manual of International Monetary Fund (IMF). These components are, however, included in the financial account calculation.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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