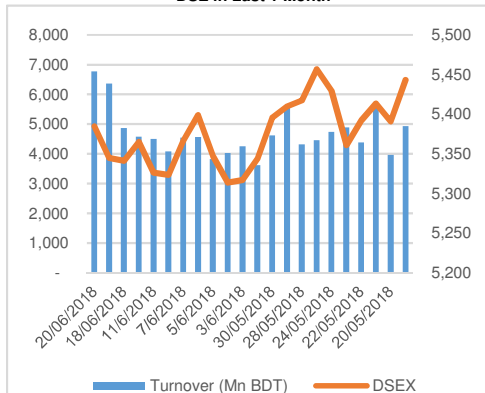


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	383	379	8.77	373,893
ICB	146	141	5.75	305,287
UPGDCL	273	265	5.19	601,628
LHBL	58	55	4.45	791,754
ACMELAB	100	96	1.41	493,373
Negative impact				
SQURPHARMA	284	285	(1.35)	440,486
POPULARLIF	97	106	(0.90)	148,287
OLYMPIC	231	233	(0.67)	110,327
BERGERPBL	1,374	1,388	(0.52)	31,703
BSRMLTD	105	106	(0.50)	1,171,990

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	114	301	2,764,174
KPCL	74	241	3,320,399
WMSHIPYARD	33	189	5,763,578
NAVANACNG	74	180	2,446,877
UPGDCL	273	162	601,628
PHARMAID	654	153	247,300
GP	383	143	373,893
MONNOCERA	252	130	544,243
BEXIMCO	27	128	4,741,865
USMANIAGL	169	125	780,786

Market Statistics

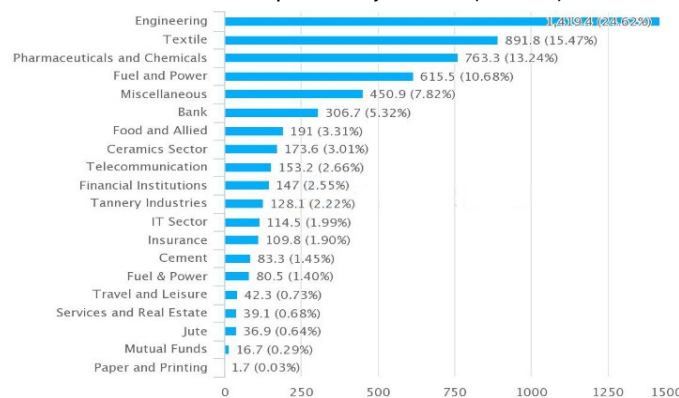
Market Cap (In Mn BDT)	3,831,028	% Change	0.74%
Total Volume (In Mn BDT)	6,770	% Change	6.48%
DSEX	5,385	% Change	0.75%
DSES	1,251	% Change	0.79%
DS-30	1,955	% Change	0.63%
Market P/E	17		

Today
% Change
World Markets
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	7,726	USD	84.24
HANG SENG	29,696	GBP	110.84
BSE-SENSEX	35,547	EUR	97.42

Market Commentary

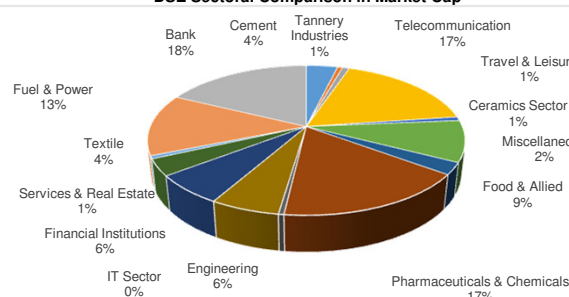
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.75% with 6.48% growth in total turnover. AIL, KPCL, WMSHIPYARD, NAVANACNG, UPGDCL stocks dominated today's market turnover. However, FUWANGFOOD was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 204 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	37
Travel & Leisure	25
Tannery Industries	23
Telecommunication	21
Ceramics Sector	21
Food & Allied	20
Miscellaneous	19
Pharmaceuticals &	18
IT Sector	18
Engineering	17
Financial Institution	16
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
MONNOSTAF

Increase of Authorized Capital and amendment of Clauses

The Board of Directors has decided to increase Authorized Capital of the Company from Tk.1.00 crore to Tk. 100.00 crore by amending Clause -5 of the Memorandum of Association and Clause-6 of the Articles of Association subject to approval of the shareholders in the EGM of the Company. Date of EGM: 09.08.2018, Time of EGM: 10:00 AM, Venue of EGM: Islampur, Dhamrai, Dhaka-1350. Record Date

MERCANBANK

Confirmation of share transfer by a Sponsor

Mr. Mohammed Monsuruzzaman, one of the Sponsors of the Company, has further reported that he has completed his transfer of 6,54,334 shares of the Company to his spouse Mrs. Sultana Ferdausi Begum by way of gift, outside the trading system of the Exchange as announced earlier.

SINGERBD

Dividend Disbursement

The Company has informed that it has disbursed Cash Dividend for the year ended on December 31, 2017 to the respective shareholders' Bank accounts through BEFTN.

ALARABANK

Buy Declaration of a Sponsor Director

Mr. Nazmul Ahsan Khaled, one of the Sponsor Directors of the Company, has expressed his intention to buy 6,10,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Others News Today
BAB sets bank lending rate at 9.0pc, deposit at 6.0pc - Source: The Financial Express

Bangladesh Association of Banks (BAB) has decided to bring down the interest rate on lending at 9.0 per cent and that on deposit at 6.0 per cent from the existing levels. The decision was taken by the association at an emergency meeting in Dhaka city on Wednesday morning, with its chairman Nazrul Islam Mazumder in the chair. The new interest rates on both bank lending and deposit will come into effect from July 01, the BAB chief told the FE after the meeting.

Net FDI drops by 4.20pc in July-April - Source: The Financial Express

Net inflow of foreign direct investment (FDI) dropped by 4.20 per cent in the first 10 months of the current fiscal year. Latest statistics, released by the central bank last week, showed that the net inflow of FDI stood at \$1.46 billion in July-April period of FY18, while it was \$1.52 billion in the same period of FY17. The data also showed that gross inflow of FDI stood at \$2.37 billion in the first 10 months of the current fiscal year, which was \$2.55 billion in the same period of the past fiscal year. Thus, the inflow of gross FDI declined by 7.35 per cent during the period under review. Disinvestments and repayment of loans and loss have been deducted from the gross FDI to derive the net FDI as per the sixth version of the Balance of Payments Manual of International Monetary Fund (IMF). These components are, however, included in the financial account calculation.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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