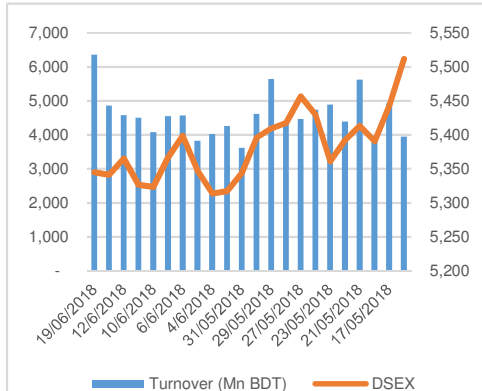


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	265	258	4.78	795,573
LHBL	55	54	2.13	516,014
BSRMLTD	106	101	2.04	1,260,280
SUMITPOWER	37	36	1.24	1,275,590
ACMELAB	96	93	1.13	135,144
Negative impact				
ICB	141	145	(4.86)	286,639
BATBC	3,451	3,482	(3.08)	73
BERGERPBL	1,388	1,448	(2.33)	36,336
BXPHARMA	94	95	(0.88)	232,979
TRUSTBANK	30	31	(0.65)	26,629

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	104	309	2,822,152
KPCL	72	270	3,727,130
PHARMAID	605	214	337,755
UPGDCL	265	210	795,573
MONNOCERA	232	208	901,130
BEXIMCO	26	182	6,813,142
GP	380	179	468,335
WMSHIPYARD	32	175	5,556,764
LEGACYFOOT	87	145	1,566,829
PTL	47	141	3,027,859

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,802,947	-0.01%
Total Volume (In Mn BDT)	6,358	30.85%
DSEX	5,345	0.07%
DSES	1,241	0.11%
DS-30	1,942	0.03%
Market P/E	16	

World Markets

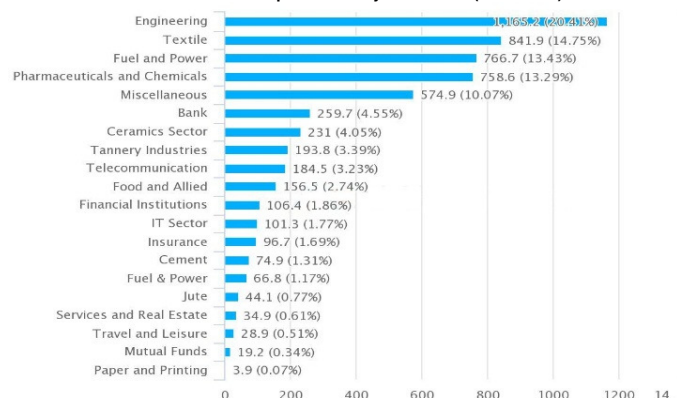
Indices	% Change	Currency	Rates
NASDAQ	7,747	USD	84.41
HANG SENG	29,468	GBP	111.91
BSE-SENSEX	35,287	EUR	97.36

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.07% with 30.85% growth in total turnover. AIL, KPCL, PHARMAID, UPGDCL, MONNOCERA stocks dominated today's market turnover. However, WMSHIPYARD was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 145 issues declined out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



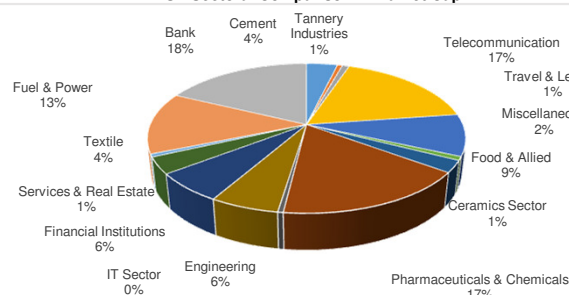
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	24
Tannery Industries	23
Telecommunication	21
Food & Allied	20
Ceramics Sector	20
Miscellaneous	19
Pharmaceuticals &	18
IT Sector	18
Engineering	16
Financial Institution	16
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsor Directors of the Company, has further reported that he has completed buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

ISLAMICFIN

Appointment of Managing Directors and CEO

The Company has informed that the Board of Directors and subsequent approval of Bangladesh Bank Mr. Abu Zafare Md. Saleh has been appointed as Managing Director & CEO of the Company with effect from June 07, 2018.

SOUTHEASTB

Buy Declaration of a Sponsor Director

Mr. Md. Akikur Rahman, one of the Sponsor Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

KPCL

Query Response

In response to a DSE query dated June 18, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

USMANIAGL

Query Response

In response to a DSE query dated June 18, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

Others News Today

ADB to lend \$50m for microenterprise development - Source: The Financial Express

The Asian Development Bank (ADB) has agreed to lend US\$50 million to help Bangladesh promote microenterprises led by women, finance ministry officials said. The fund will be channelled through Palli Karma Sahayak Foundation (PKSF). The state-run top financier for micro-lenders will then distribute the funds among small enterprises through its partner organisations (POs). The interest rate on loans will be determined in line with the ADB's London interbank offered rate (LIBOR)-based lending facility. A commitment charge of 0.15 per cent per annum will be levied. The ADB will provide a credit line to PKSF's partner bodies to ease short-term funding constraints in microenterprise financing, the Asian lender said in a note. The ADB will provide the fund in a scheme, known as "microenterprise development project." The project aims to provide loans to additional 40,000 micro-entrepreneurs of whom 70 per cent is women. The project output will support developing a PKSF medium-term institutional strengthening and financing strategy. The strategy includes streamlining PKSF policies, risk assessment, financial and portfolio management and monitoring, and assessing the feasibility of diversifying its funding sources. The project will enhance the capacity of microfinance institutions (MFIs) in microenterprise lending by developing practical small enterprise finance operational guidelines for small lenders. According to the ADB, the project will support microenterprises' access to wider and 'upscaled' markets. It will identify promising microenterprise products for potential upscaling, and provide support for microenterprise cluster development by assisting in quality control, branding, packaging, and marketing. "The priority will be given to women microenterprise borrowers," the note said. After borrowing from the ADB, the ministry of finance (MoF) will relend the loan proceeds to PKSF in local currency. The interest rate will be determined by the government. The PKSF will then lend to POs. The latter will finance eligible borrowers at interest rate between 5.5 per cent and 8.0 per cent a year. The project will be implemented in two years starting from January next year.

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