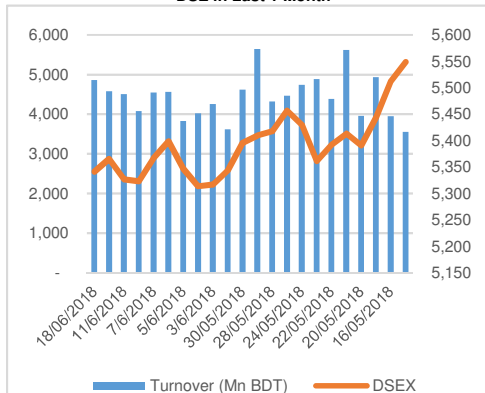


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
GP	379	375	9.49	756,907
UPGDCL	258	247	7.35	907,981
ICB	145	141	4.00	378,370
KPCL	71	69	1.45	3,374,163
SUMITPOWER	36	36	1.43	718,876
	Negative impact			
	LTP	YCP	IND.CHG	
BRACBANK	73	77	(6.82)	1,199,895
OLYMPIC	235	240	(1.94)	40,523
CITYBANK	32	33	(1.70)	547,357
EBL	35	35	(1.11)	254,719
LHBL	54	55	(0.97)	269,957

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	107	321	3,076,632
DBH	135	288	2,129,737
GP	381	286	756,907
KPCL	72	239	3,374,163
UPGDCL	260	230	907,981
PHARMAID	630	136	223,527
USMANIAGL	159	119	765,505
LEGACYFOOT	92	115	1,269,590
BERGERPBL	1,455	109	72,094
BRACBANK	75	89	1,199,895

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,803,512	0.12%
Total Volume (In Mn BDT)	4,859	6.12%
DSEX	5,341	-0.45%
DSES	1,239	0.09%
DS-30	1,942	-0.83%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	-0.19%
HANG SENG	-0.43%
BSE-SENSEX	-0.21%

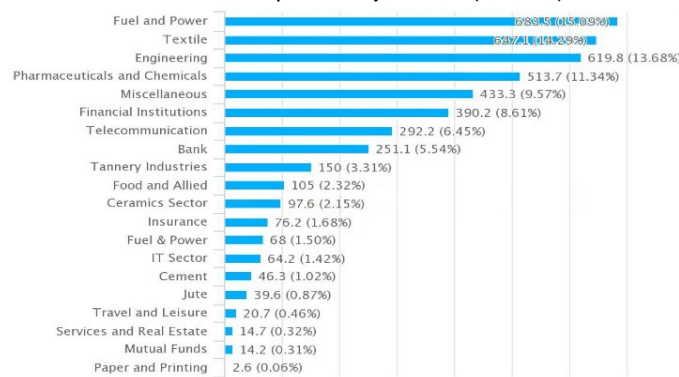
Exchange Rates

Currency	Rates
USD	84.51
GBP	111.93
EUR	98.01

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.45% with 6.12% growth in total turnover. AIL, DBH, GP, KPCL, UPGDCL stocks dominated today's market turnover. However, MONNOCERA was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bearish mode through the day resulting in 125 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



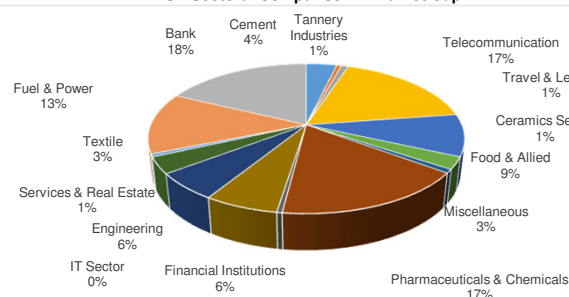
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	24
Tannery Industries	23
Telecommunication	21
Food & Allied	21
Miscellaneous	20
Ceramics Sector	20
Pharmaceuticals &	18
IT Sector	18
Financial Institution	16
Engineering	16
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SIBL

Sale confirmation of a Sponsor

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has further reported that he has completed sale of 10,00,000 shares of the company at prevailing market price through Stock Exchange as announced earlier.

SOUTHEASTB

Buy confirmation of a Sponsor Director

Mr. Md. Akkur Rahman, one of the Sponsor Directors of the Company, has further reported that he has completed buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

MTB

Buy declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BBSCABLES

Ink signed agreement with BREB

With reference to the earlier news disseminated by DSE on 10.06.2018 regarding receiving Notification of Award (NOA) from BREB the Company has further informed that it has ink signed an agreement with BREB for supply of Conductor which mentioned earlier.

PREMIERBAN

Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "AA+" for long term and "ST-1" for short term in consideration of financials of the Company up to December 31, 2017 (audited), Q1FY18 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Others News Today

Trade in services crosses \$10 billion-mark - Source: The Financial Express

Country's trade in services with the rest of the world crossed US\$ 10 billion in the first 10 months of the current fiscal year. Statistics available with Bangladesh Bank showed that the amount stood at \$10.17 billion in the July-April period of FY18, which was \$8.82 billion in the same period of FY17. The central bank data also showed that deficit in the service trade reached at \$3.77 billion during the period under review. The deficit was \$2.76 billion in the 10 months of the past fiscal year. Trade in services is estimated by taking into account the value of services exchanged between residents and non-residents of an economy, including those provided through foreign affiliates abroad. Earnings for the exports of services, recorded as credit or receipts in the services account of the balance of payments (BoP), stood at \$3.62 billion in the July-April period of FY18. Payments for the imports of services reached \$7.39 billion during the same period. Trade in services refers to a variety of services related to transport (both freight and passengers), travel, communications (postal, telephone, satellite, etc.), construction, insurance and finance, computer and information, royalties and license fees, and other business and government services.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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