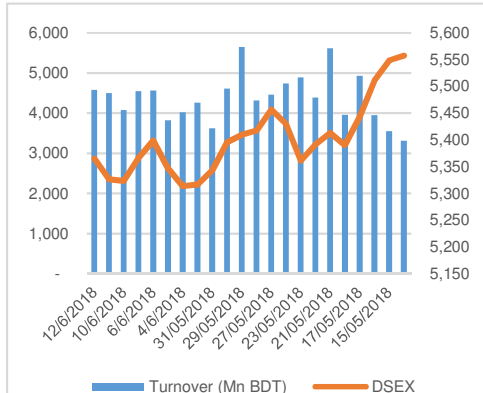


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	141	129	14.27	408,943
UPGDCL	247	238	5.89	640,366
SQURPHARMA	286	282	4.70	403,045
BATBC	3,479	3,439	4.04	258
BERGERPBL	1,466	1,380	3.35	11,680
Negative impact				
GP	375	377	(5.44)	389,429
CITYBANK	33	34	(0.62)	687,487
BSRMSTEEL	70	71	(0.52)	27,482
ACI	343	349	(0.49)	38,197
BRACBANK	77	77	(0.36)	349,717

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	69	222	3,276,881
MONNOCERA	196	164	858,520
PHARMAID	579	162	283,020
UPGDCL	248	156	640,366
GP	375	147	389,429
SQURPHARMA	286	115	403,045
JMISMDL	213	112	544,566
AIL	97	97	983,396
LEGACYFOOT	88	75	851,237
INTRACO	46	71	1,539,984

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,799,008	0.82%
Total Volume (In Mn BDT)	4,579	1.75%
DSEX	5,365	0.73%
DSES	1,238	0.79%
DS-30	1,958	0.27%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	7,660 0.19%
HANG SENG	31,103 0.13%
BSE-SENSEX	35,693 0.59%

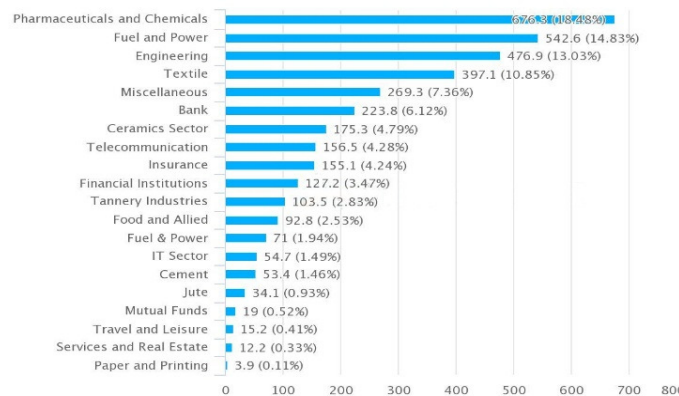
## Exchange Rates

Currency	Rates
USD	84.66
GBP	113.47
EUR	99.85

## Market Commentary

Today's Market / DSEX (Prime source : DSE / Dhaka Stock Exchange Ltd.) ended down 0.73% with 1.75% growth in total turnover. KPCL, MONNOCERA, PHARMAID, UPGDCL, GP stocks dominated today's market turnover. However, REPUBLIC was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 198 issues declined out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



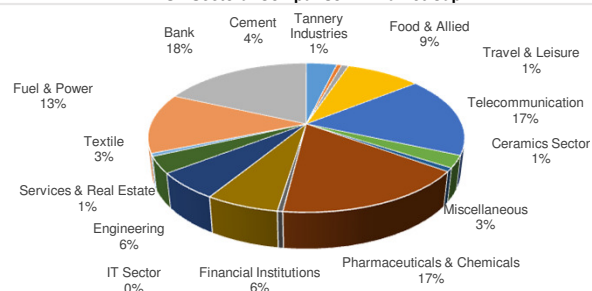
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Travel & Leisure	24
Tannery Industries	23
Food & Allied	21
Telecommunication	20
Miscellaneous	20
Ceramics Sector	19
Pharmaceuticals &	18
IT Sector	18
Financial Institution	16
Engineering	16
Textile	16
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## SAMATALETH

Query Response

In response to a DSE query dated June 11, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

## GSPFINANCE

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the Surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.

## DUTCHBANGL

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA+" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to December 31, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## GEMINISEA

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Others News Today

## Imports up 15pc in ten months - Source: The Financial Express

Overall imports grew by over 15 per cent in the first 10 months of this fiscal year (FY), mainly due to higher import of food grains and fuel oils, officials said. The settlement of letters of credit (LCs), in terms of value, rose to nearly US\$43 billion during the July-April period in the FY 2017-18 from \$37.37 billion in the same period in the FY 17, according to the central bank's latest statistics. "The overall imports increased significantly during the period under review due to higher imports of petroleum products and food grains, particularly rice," a senior official of the Bangladesh Bank (BB) told the FE. Import of petroleum products soared 21.88 per cent to \$2.59 billion during the July-April period of FY 18 from \$2.12 billion in the same period of the previous fiscal, the BB data showed. He also said the ongoing holy Ramadan and the upcoming Eid-ul-Fitr festival have contributed to the rise in overall import. Food grain imports, particularly of rice and wheat, zoomed up by more than 176 per cent to \$2.70 billion in the first 10 months of this fiscal from \$976.87 million in the same period of the FY 17. A large quantity of essential commodities is normally imported to meet the additional demand of consumers during the month of Ramadan, the month of fasting. Import of consumer goods rose by 57.79 per cent to \$6.64 billion during the period under review from \$4.21 billion in the same period of the previous fiscal. "The overall import may fall slightly during the May-June period," the central banker hinted. However, import of intermediate goods like coal, hard coke, clinker and scrap vessels increased by more than 8.0 per cent to \$3.42 billion in the first 10 months of this fiscal from \$3.16 billion in the same period of the FY 17. Import of industrial raw materials grew by nearly 11 per cent to \$15.09 billion during the period under review from \$13.60 billion in the same period of the previous fiscal. During the period, import of machinery for miscellaneous industries witnessed a 7.67 per cent growth to \$4.14 billion from \$3.85 billion in the same period of the FY 17. Opening of overall LCs rose by nearly 52 per cent to \$60.73 billion including \$11.38 billion for Rooppur Nuclear Power Plant (NPP) during the July-April period of this fiscal from \$35.67 billion in the same period of the FY 17. The Bangladesh Atomic Energy Commission (BAEC), the state-run nuclear energy research and regulatory body, had opened the LC through the state-owned Sonali Bank Limited to import different items, including capital machinery, to build the plant.

## MTB Securities Ltd.

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