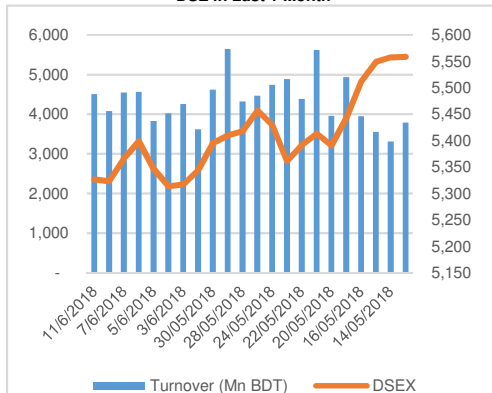


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	238	231	4.94	1,375,194
ICB	129	124	4.78	97,892
SQURPHARMA	282	280	2.59	713,430
BATBC	3,439	3,415	2.42	25
POPULARLIF	97	88	0.88	1,174,406
Negative impact				
GP	377	391	(31.37)	435,577
RENATA	1,208	1,218	(1.16)	6,828
MARICO	1,156	1,178	(1.15)	142
RECKITT BEN	1,816	1,901	(0.67)	1,351
PRIMEBANK	17	17	(0.57)	648,656

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	240	327	1,375,194
SQURPHARMA	282	201	713,430
GP	376	167	435,577
PHARMAID	554	145	262,874
AIL	100	124	1,221,947
MONNOCERA	184	121	671,294
POPULARLIF	97	113	1,174,406
BEXIMCO	27	107	3,994,790
INTRACO	46	104	2,167,357
LEGACYFOOT	87	102	1,140,091

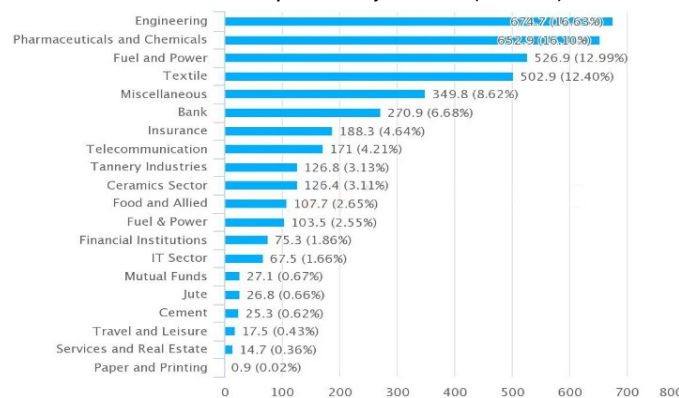
Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,768,227	-0.25%
Total Volume (In Mn BDT)	4,500	10.37%
DSEX	5,326	0.06%
DSES	1,228	-0.11%
DS-30	1,953	-0.06%
Market P/E	16	

World Markets	Indices	% Change
	NASDAQ	7,646 0.14%
	HANG SENG	31,064 0.34%
	BSE-SENSEX	35,483 0.11%

Exchange Rates	Currency	Rates
	USD	84.31
	GBP	112.70
	EUR	99.41

Market Commentary

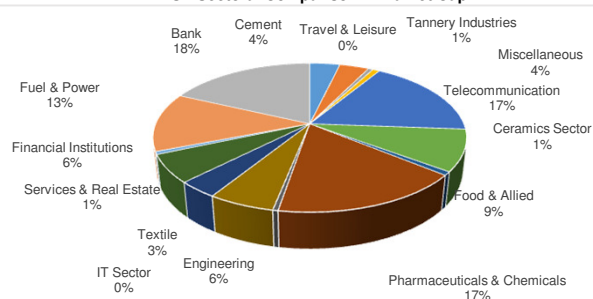
Today's Market / DSEX (Prime source : DSE / Dhaka Stock Exchange Ltd.) ended down 0.06% with 10.37% growth in total turnover. UPGDCL, SQURPHARMA, GP, PHARMAID, AIL stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bullish mode through the day resulting in 137 issues declined out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Miscellaneous	27
Travel & Leisure	24
Tannery Industries	23
Telecommunication	20
Food & Allied	20
Ceramics Sector	19
Pharmaceuticals &	18
IT Sector	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
CITYBANK

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the rating of the Company as "AA2" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UCB

Buy declaration of a Sponsor Director

Mr. M A Sabur, one of the Sponsors Directors of the Company, has expressed his intention to buy 3,61,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (CSE) within next 30 working days.

JAMUNABANK

Buy declaration of a Sponsor

Mr. Abu Khair Mohammed Sakhawat, one of the Sponsors of the Company, has expressed his intention to buy 9,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

KAY&QUE

Asset Revaluation and Amalgamation with Multisourcing Ltd.

The Company has informed that the Board of Directors of the Company has taken the following decisions: 1. Revaluation of the Assets of the Company: The Board of Directors has accepted and approved the assets revaluation report submitted by M/S. Mahfel Huq & Co. Chartered Accountants. As per the report, the value of assets is Tk. 58,47,95,873.00 against the book value of Tk. 13,81,34,723.00 as on December 31, 2017. The revaluation surplus is Tk. 44,66,61,150.00. 2. Amalgamation of Multisourcing Ltd. with the Kay & Que (Bangladesh) Ltd.: The Board of Directors has adopted the draft scheme of amalgamation of Multisourcing Limited (Transferor Company) with Kay & Que (Bangladesh) Limited (Transferee Company) subject to sanction of the High Court Division of Honorable Supreme Court of Bangladesh and approval of the Shareholders in the EGM.

Others News Today
BB allows FCBs to remit shares of head office expenses - Source: The Financial Express

Foreign commercial banks (FCBs) operating in Bangladesh are allowed to remit the shares of expenses at their head offices without the central bank's prior approval. "The FCBs will be able to remit such expenses complying with the Income Tax Ordinance 1984 and other conditions," a senior official of Bangladesh Bank (BB). To this end, the BB issued a circular on Sunday and asked all authorised dealer banks to follow the latest instructions. The central bank relaxed its policy in line with the FCBs' appeal, the BB official told. "We've relaxed our policy to facilitate smooth operations of branches of foreign banking companies in Bangladesh," he noted. According to the circular, branch operations of foreign banks need to share expenses of their head offices against benefits accrued to operations in Bangladesh. It also said that these expenses of head offices are incurred on account of the general management, administration and strategy of the whole company, including its foreign branches. "Head offices allocate these expenses to their branches in accordance with standard practices," it noted. It further said that the gross remittable amount (before deduction of tax at source) will not exceed the limit allowed in the country's income tax regulations. "The remittance is subject to compliance with tax regulations like deduction and payment of applicable source tax and VAT," the circular added. Nine FCBs are currently in operation here. A foreign bank senior official welcomed the BB's latest move. He said it would help boost foreign investments in Bangladesh.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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