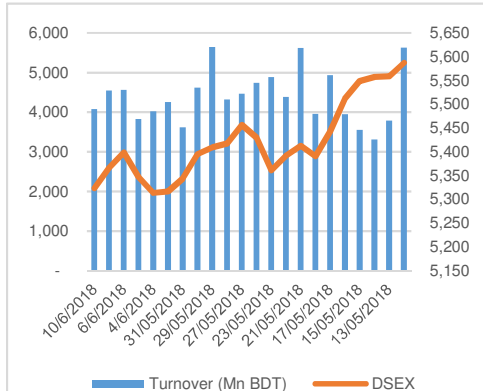


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	231	227	3.01	823,755
RENATA	1,218	1,205	1.57	3,076
BATBC	3,415	3,399	1.55	691
BSCCL	92	86	1.44	103,681
KOHINOOR	423	389	0.80	68,008
Negative impact				
GP	391	395	(9.95)	141,661
SQURPHARMA	280	284	(4.94)	232,446
BRACBANK	77	79	(2.70)	592,793
ICB	124	126	(2.00)	47,931
BXPBARMA	95	98	(1.83)	97,879

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	232	188	823,755
MONNOCERA	176	158	908,036
BERGERPBL	2,750	154	56,029
PHARMAID	530	146	279,899
BEXIMCO	26	136	5,165,601
AIL	98	122	1,237,745
INTRACO	47	112	2,360,969
QUEENSOUTH	54	102	1,966,901
LEGACYFOOT	91	99	1,063,379
USMANIAGL	146	78	531,224

Market Statistics

Market Cap (In Mn BDT)	3,777,825
Total Volume (In Mn BDT)	4,077
DSEX	5,323
DSES	1,230
DS-30	1,954
Market P/E	16

Today

% Change

World Markets

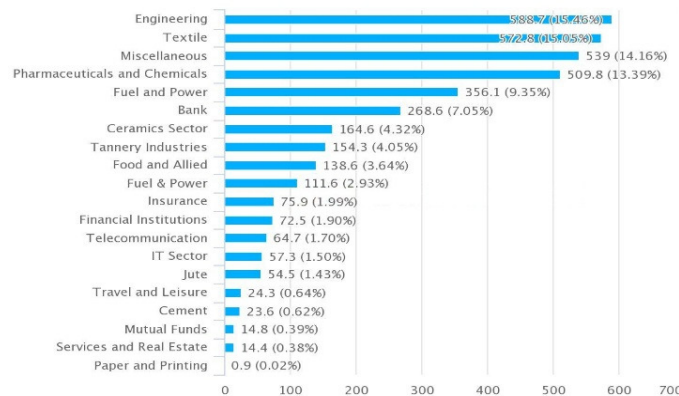
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.14%	USD	84.33
HANG SENG	-1.76%	GBP	112.96
BSE-SENSEX	-0.05%	EUR	99.35

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.81% with 10.27% decline in total turnover. UPGDCL, MONNOCERA, BERGERPBL, PHARMAID, BEXIMCO stocks dominated today's market turnover. However, QUEENSOUTH was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 107 issues declined out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



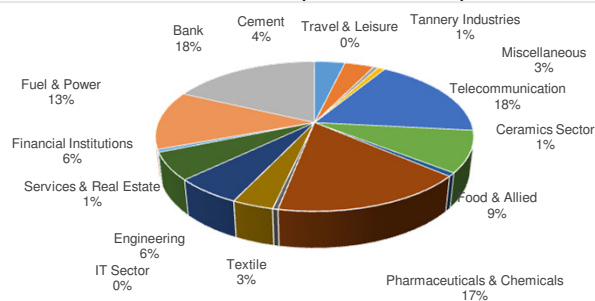
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	35
Miscellaneous	27
Travel & Leisure	24
Tannery Industries	23
Telecommunication	21
Food & Allied	20
Ceramics Sector	19
Pharmaceuticals &	18
IT Sector	18
Textile	17
Engineering	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EBL

Elected Chairman

The Company has informed that the Board of Directors has elected Mr. Md. Showkat Ali Chowdhury as the Chairman of the Board of Directors of the Company, with effect from June 5, 2018.

MERCANBANK

Declaration of share transfer by a Sponsor

Mr. Mohammed Monsuruzzaman, one of the Sponsors of the Company, has expressed his intention to transfer 6,54,334 shares out of his total holding of 42,54,334 shares of the Company to his spouse Mrs. Sultana Ferdousi Begum, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

WMSHIPYARD

MOU signed by the Company with The Shalimar Works Limited (SWL)

The Company has informed that they have signed a MOU with The Shalimar Works (1980) Limited (SWL) of Kolkata, India on June 06, 2018 for joint bidding for Shipbuilding Projects by forming a Consortium for preparing and submitting of the Bid(s) in respect of tender(s) floated by IWA (Inland Waterways Authority of India) for various Project(s). They have also informed that The capital contribution and the Profit and/or losses arising from there will be shared between the Western Marine Shipyard Limited and SWL in the ratio of 74%:26%. This will create scope for further generation of revenue of the Company in the near future.

BBSCABLES

Receiving Notification of Award (NOA) from BREB

The Company has informed that they have received a "Notification of Award (NOA)" from BREB for supply of Conductor (Bare) (D-1=600Km, D-2=200Km, D-3=200Km, D-4=50Km, D-5=60Km, D-6=60Km, D-28=230Km i.e Total=2100Km.) the package No.SDP-G-56, Sub-Package No. Lot-1 under "Rural Electrification Program in Sylhet Division and Infrastructure Development of BREB Headquarter" with the Contract Price of Tk. 15,41,10,860.00. The Contract will be signed within 28 days from the date of receiving NOA. The goods will have to be delivered within Four Months from the date of contract signing, the letter of intimation will be submitted after signing of the contract.

Others News Today

BD's outbound investment more than triples - Source: The Financial Express

The outflow of foreign direct investment (FDI) from Bangladesh to other countries surged by more than three times in a year. The outward flow means Bangladeshi business entities or Bangladesh-based multinational companies are investing in other countries across the world. The country's outbound FDI reached \$170 million in 2017, according to the World Investment Report (WIR) 2018 statistics. The amount was \$41 million a year ago. The United Nations Conference on Trade and Development (UNCTAD) released the report last week globally. The WIR also showed that the stock of FDI outflow stood at \$362 million at the end of 2017. The UNCTAD report, however, did not provide any detailed data on the outflow like the destinations and sectors of the investment. But the inflows of FDI to Bangladesh dropped by 7.8 per cent last year, the UNCTAD's flagship publication noted. The inflows reached around \$2.15 billion in 2017, which was \$2.33 billion in 2016. "Following a record level in 2016, FDI flows to Bangladesh also slowed... as investment in energy and telecom levelled off," said the report. "Progress in major public-financed infrastructure development has been slowed," it added. Among the Least Developed Countries (LDCs), Myanmar received the highest amount of FDI from the multinational companies (MNCs). The amount was \$4.30 billion, which was 45.20 per cent higher than the previous year, according to WIR 2018. Ethiopia received FDI worth \$3.60 billion followed by Cambodia. The Southeast Asian nation got foreign investment worth \$2.80 billion in 2017. Mozambique received FDI worth \$2.30 billion, which is the fourth-highest amount among the LDCs. Bangladesh was the fifth-highest recipient of FDI in the LDC group. Bangladesh became the fourth-largest recipient of FDI in South Asia. The report further mentioned that last year Bangladesh and India signed the Joint Interpretative Notes for the Bangladesh-India Bilateral Investment Treaty (BIT 2009).

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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