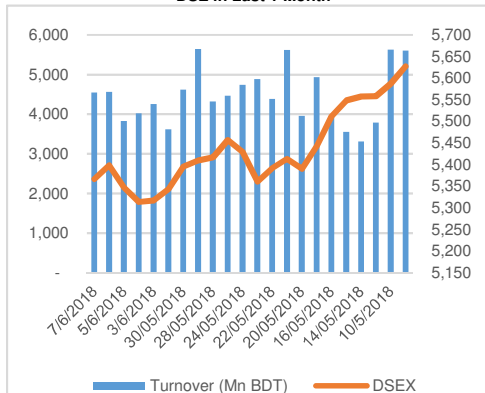


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	227	221	3.48	866,777
BERGERPBL	2,748	2,693	2.14	27,565
BATBC	3,399	3,389	1.03	943
RECKITTEN	1,836	1,728	0.85	4,490
LHBL	55	55	0.58	327,389
Negative impact				
GP	395	405	(21.93)	255,916
RENATA	1,205	1,221	(1.90)	9,432
SQURPHARMA	284	285	(1.23)	304,959
IFADAUTOS	108	111	(1.09)	357,590
ISLAMIBANK	24	24	(1.08)	393,579

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	228	196	866,777
AIL	97	193	1,914,705
AMANFEED	55	187	3,286,574
LEGACYFOOT	95	145	1,580,673
BRACBANK	79	139	1,753,857
INTRACO	47	112	2,453,277
BEXIMCO	27	111	4,087,105
GP	395	102	255,916
SQURPHARMA	284	87	304,959
AAMRANET	84	84	996,760

Market Statistics

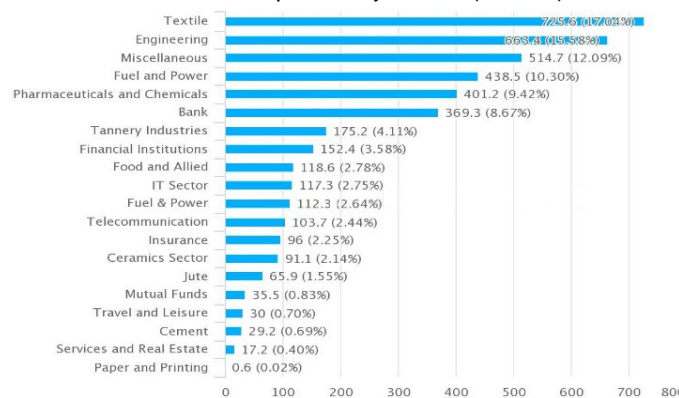
Market Cap (In Mn BDT)	3,796,436	% Change	-0.53%
Total Volume (In Mn BDT)	4,544	% Change	-0.44%
DSEX	5,367	% Change	-0.59%
DSES	1,238	% Change	-0.63%
DS-30	1,978	% Change	-0.78%
Market P/E	16		

Today
% Change
World Markets
Exchange Rates

Indices	% Change	Currency	Rates
NASDAQ	0.67%	USD	84.55
HANG SENG	0.81%	GBP	113.72
BSE-SENSEX	0.81%	EUR	99.94

Market Commentary

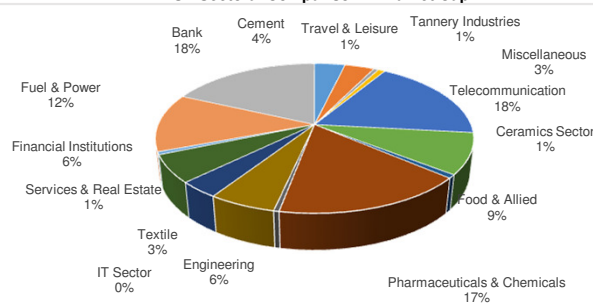
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.59% with 0.44% decline in total turnover. UPGDCL, AIL, AMANFEED, LEGACYFOOT, BRACBANK stocks dominated today's market turnover. However, AZIZPIPES was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a mixed mode through the day resulting in 108 issues declined out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	27
Travel & Leisure	24
Tannery Industries	23
Telecommunication	21
Food & Allied	20
Ceramics Sector	19
Pharmaceuticals &	18
IT Sector	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
STYLECRAFT

Query Response

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike.

FAREASTFIN

Sale Declaration of a Director

Mr. M.A. Wahhab, one of the Directors of the Company, has expressed his intention to sell 20,00,000 shares out of his total holding of 57,74,601 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

IFADAUTOS

Board Decision to Purchase Land

The Company has informed that the Board of Directors has decided to purchase 444.25 decimal land situated at Gazipur, Sreepur at a cost of Tk. 2,94,20,000.00 including all registration fees.

BSRMLTD

Incorporation of a Subsidiary Company

The Company has informed that as per decision of the Board of Directors of the Company, a Subsidiary Company has been incorporated in Hong Kong in the name of "BSRM (Hong Kong) Limited". This Company will be engaged in trading of steels products, procurements and inspection of raw materials / spare parts etc. for BSRM Group.

Others News Today
BB launches term repo for banking system liquidity - Source: The Financial Express

The Bangladesh Bank (BB) introduced a term repurchase agreement (repo) facility for the first time on Wednesday to ensure liquidity in the banking system. Under the term repo, the banks are allowed to avail liquidity from the central bank for durations ranging from seven days to a maximum of 28 days. The central bank will conduct the repo and the term repo transactions through auctions, held on all working days for overnight, seven-day, 14-day and 28-day tenors. The banks will have to mention tenor and interest rate of repo facility in their bids, a BB official said. The interest rate on overnight repo has already been fixed at 6.0 per cent. In case of term repo, the bids will be submitted offering higher rate than the overnight one, according to a notification, issued by the BB on the day. The committee will take final decisions on interest rate and amount for each term repo auction, it added. For intervening holidays, the tenor of repo will be automatically extended by the number of holidays. For example, in case of the overnight repos issued on Thursday, the tenor will be three days (Thursday, Friday and Saturday), the BB official explained. Currently, the overnight repo and the overnight reverse repo are available for the banks to manage their liquidity properly. If a bank needs fund, it can get the fund by using the repo window. Similarly, if a bank has excess liquidity, it can submit that fund with the BB using the reverse repo window. "A number of countries, including India and Thailand, have already introduced the term repo facility to ensure liquidity in their banking system," the BB official told the FE. In India, the term repo has different durations. The usual tenors are seven-day, 14-day and 28-day. Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh (ABB), welcomed the BB's latest moves in this regard. Mr. Rahman, also managing director and chief executive officer of the Dhaka Bank Limited, said it will help ensure better liquidity management in the country's banking system. The banks having excess security can easily avail liquidity from the central bank through term repo, he added. Talking to the FE, a senior treasury official of a private commercial bank said term repo will be an additional window for the banks to receive cash from the central bank to meet their liquidity demand. He also said the banks do not prefer overnight repo mainly due to higher interest rate than the inter-bank call money rate. The call rate ranged between 0.50 per cent and 5.00 per cent on Tuesday, unchanged from the previous level.

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