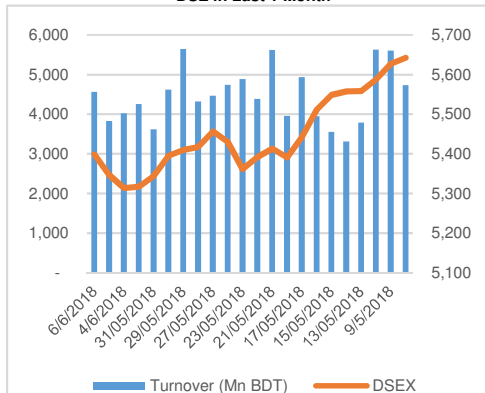


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	221	212	5.87	571,831
BERGERPBL	2,695	2,581	4.37	50,832
BRACBANK	78	2,026	4.10	1,391,627
CITYBANK	35	43	2.59	583,232
EBL	37	29	2.01	190,561
Negative impact				
SQURPHARMA	285	290	(6.34)	419,744
GP	404	406	(4.58)	252,544
TITASGAS	39	39	(0.96)	148,771
SHASHADNIM	63	66	(0.55)	953,307
BEXIMCO	28	28	(0.51)	6,406,344

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	105	254	2,421,158
BEXIMCO	28	179	6,406,344
KPCL	65	159	2,380,466
MONNOCERA	170	140	820,178
BERGERPBL	2,695	135	50,832
UPGDCL	222	124	571,831
SQURPHARMA	285	120	419,744
INTRACO	44	117	2,544,761
BRACBANK	79	109	1,391,627
GP	404	103	252,544

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,816,803	0.71%
Total Volume (In Mn BDT)	4,564	19.39%
DSEX	5,399	0.97%
DSES	1,246	0.23%
DS-30	1,994	0.66%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	7,638 0.41%
HANG SENG	31,259 0.53%
BSE-SENSEX	35,179 0.79%

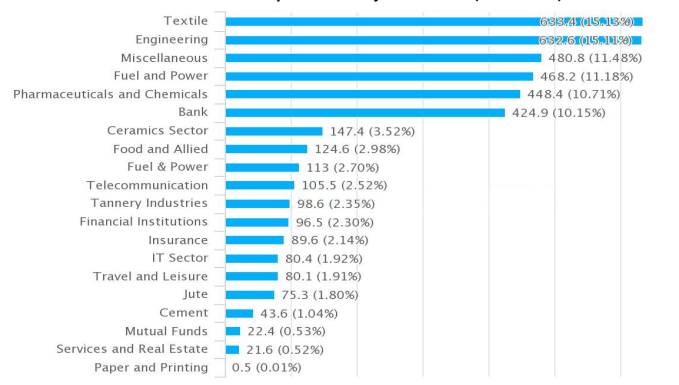
## Exchange Rates

Currency	Rates
USD	84.3
GBP	113.18
EUR	99.21

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.97% with 19.39% growth in total turnover. AIL, BEXIMCO, KPCL, MONNOCERA, BERGERPBL stocks dominated today's market turnover. However, AMANFEED was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bullish mode through the day resulting in 177 issues declined out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



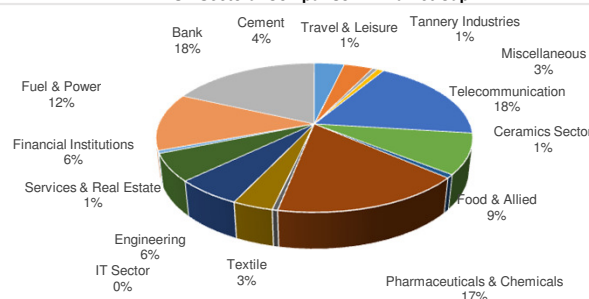
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	27
Travel & Leisure	25
Tannery Industries	23
Telecommunication	22
Food & Allied	20
Ceramics Sector	19
Pharmaceuticals &	18
IT Sector	18
Textile	17
Engineering	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	13
Bank	12

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MTB

Sale confirmation of a Sponsor

Mr. A.F.M Mahfuz-Ul-Hasan, one of the Sponsors of the Company, has further reported that he has completed sale of 20,000 shares of the company at prevailing market price through Stock Exchange as announced earlier.

### FIRSTSBANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the Surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.

### MTB

Buy declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### MODERN DYE

Query Response

In response to a DSE query dated June 05, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

## Others News Today

### Education, healthcare, infrastructure will get priority in budget - Source: The Financial Express

Healthcare, education and infrastructure development will get priority in the national budget for the financial year 2018-19 (FY19) to achieve sustainable development goals (SDGs). "The proposed budget will maintain its development spree. The budget will lay emphasis on healthcare, education and infrastructure development to achieve the SDGs," said Finance Secretary. He said poor people, including the old, widow and destitute women and the financially insolvent disabled, will get more allowances in the budget as the allocation for the Social Safety Net Programme will be increased. "The coverage of the Social Safety Net Programme will be expanded. Also, the amount for the programme will be increased in the next budget," he added. The finance secretary informed that the government is likely to increase the amount against various programmes of social safety net by around Tk 100 billion in the upcoming fiscal for giving the poor people a comfortable living. About the implementation of mega projects, he said the government will allocate funds for the mega projects according to the demand of the projects. "We want to implement the mega projects within the scheduled time for the benefits of the economy," he added. According to the Finance Ministry, seven large projects are likely to get Tk 296.75 billion in the upcoming budget for financial year 2018-19 (FY19) for accelerating the implementation process of these 'fast-track' projects. Muslim Chowdhury said the government has no decision to reduce the interest rate on savings certificates in the next budget, according to BSS. This year, he said, the government will keep allocation for the Rohingyas in the next budget as all the required financing to feed them will not come from international sources. "We will keep allocation for the Rohingyas as per the demand from the concerned ministries. Several international donor agencies will also finance for them," he added. The finance secretary said the government is providing special focus on rural areas through developing the infrastructures so that the areas can play a vital role to develop the country. According to the Finance Ministry, the Local Government Division is likely to get Tk 295 billion in the upcoming budget to ensure root level development across the country.

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