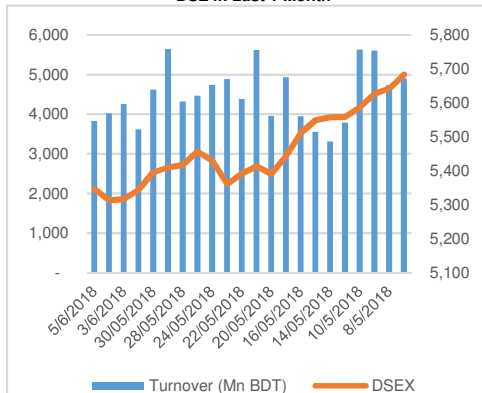


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARMA	290	284	7.01	436,953
ICB	126	124	2.55	74,364
TITASGAS	39	39	1.16	136,181
KPCL	65	63	0.96	1,877,378
BSRMSTEEL	71	69	0.91	51,726
Negative impact				
GP	406	408	(4.06)	291,729
MTB	29	30	(1.05)	33,153
BXPBARMA	100	101	(0.81)	279,331
RENATA	1,215	1,220	(0.63)	13,820
PREMIERCEM	74	77	(0.40)	3,011

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	104	200	1,923,149
MONNOCERA	168	139	831,583
BEXIMCO	28	138	4,914,880
SHASHADNIM	66	134	2,045,267
SQURPHARMA	290	126	436,953
KPCL	65	122	1,877,378
GP	405	119	291,729
BDAUTOCA	144	107	757,569
INTRACO	48	100	2,111,197
BERGERPBL	2,589	89	34,463

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,790,007	0.35%
Total Volume (In Mn BDT)	3,823	-4.91%
DSEX	5,347	0.62%
DSES	1,243	0.65%
DS-30	1,980	0.38%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	7,606 0.69%
HANG SENG	31,093 0.31%
BSE-SENSEX	34,903 -0.31%

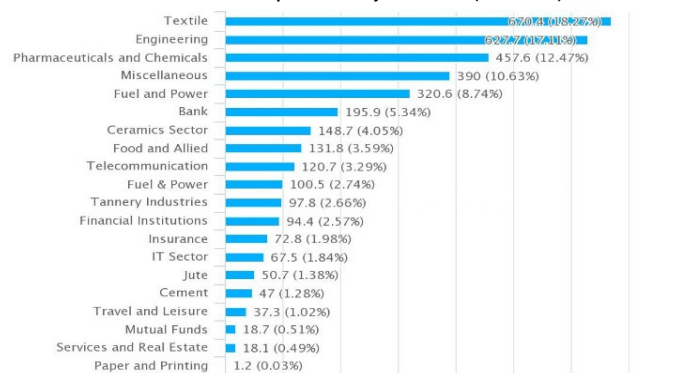
## Exchange Rates

Currency	Rates
USD	84.78
GBP	113.23
EUR	99.13

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.62% with 4.91% decline in total turnover. AIL, MONNOCERA, BEXIMCO, SHASHADNIM, SQURPHARMA stocks dominated today's market turnover. However, BDAUTOCA was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode through the day resulting in 163 issues declined out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



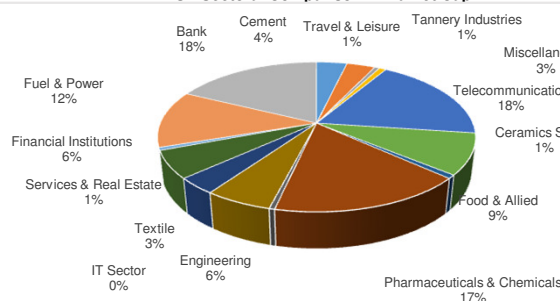
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	26
Travel & Leisure	24
Tannery Industries	23
Telecommunication	22
Food & Allied	20
Ceramics Sector	19
Pharmaceuticals &	18
IT Sector	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	12
Bank	12

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DSSL

Suspension for Record Date

Trading of the shares of the Company will remain suspended on record date i.e., 06.06.2018 for EGM. Another record date for entitlement of the proposed rights shares to be notified later after obtaining approval from BSEC.

### SOUTHEASTB

Buy Declaration of a Sponsor Director

Mr. Md. Akikur Rahman, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### BARKAPOWER

Decline of issuance of preference shares by the BSEC

Referring to their earlier news disseminated by DSE on 31.10.2017 regarding board decision to increase authorized capital and issuance of preference shares, the Company has further informed that BSEC, vide its letter dated May 31, 2018 has declined to approve the anticipated increase of capital of the company through issuance of preference shares due to failure of the company to comply with the condition 6 of the BSEC Notification No. SEC/CMRRCD/2009-193/114/Admin/28, dated October 2, 2011 in respect of maintaining joint-holding of minimum 30% shares of the paid-up capital of the company by its Sponsor/Promoter Group at least for 3 years from the date of according consent.

### NAHEEACP

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the entity rating of the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017.

## Others News Today

### Banks' provision shortfall swells by 18pc in Q1 - Source: The Financial Express

Overall shortfall in provision against both classified and unclassified loans in the country's banking system swelled by nearly 18 per cent or Tk 11.91 billion in the first quarter (Q1) of the current calendar year. The aggregate amount of provisioning shortfall rose to Tk 79.58 billion during the January-March period of 2018 from Tk 67.67 billion three months ago, according to the central bank's statistics. "Fresh classified loans pushed up the volume of provision shortfall with the banks," a senior official of the Bangladesh Bank (BB) told the FE on Monday. During the period under review, the volume of non-performing loans (NPLs) in the banking system jumped by over 19 per cent to Tk 885.89 billion from Tk 743.03 billion in the preceding quarter. He also said public banks have faced more provisioning shortfall than that of private commercial banks. Twelve out of 57 banks have failed to keep requisite provisions against loans, particularly classified ones in the first quarter of 2018, according to the BB data. Of them, four are state-owned commercial banks (SoCBs) and others are private commercial banks (PCBs). Nine banks including four public ones had faced such provisioning shortfall during the October-December period of 2017. Under the existing BB regulations, the banks have to keep 0.25 per cent to 5.0 per cent provision against general category loans while 20 per cent against substandard category, 50 per cent against doubtful loans and 100 per cent against bad or loss category. The banks usually keep required provisions against both classified and unclassified loans from their operating profits in a bid to mitigate financial risks. "The banks may trim down their provisioning shortfall by reducing classified loans or increasing eligible collaterals against the credits," another BB official said in reply to a query. Managing Director (MD) and Chief Executive Officer (CEO) of Pubali Bank Ltd, said a portion of rescheduled loans has already turned into classified ones again. It has also pushed up the volume of provisioning shortfall. The senior banker expects that both the volume of NPLs and provisioning shortfall will come down in the second quarter of this calendar year. He also sought legal support to speed up the recovery process of default loans that would help improve financial health of the banking sector.

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